

RP04

BLUEPRINT

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Second filing of a document previously delivered

✓ What this form is for
You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register

✗ What this form is NOT for
You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 or the Companies (Northern Ireland) Order 1986 regardless of whether it was properly delivered

A second filing of a document cannot be filed where it is providing information that was originally properly delivered. Form RP04 cannot be used in these circumstances

For further information, please refer to our guidance at www.gov.uk/companieshouse



A20 *A5MUFK5D* 29/12/2016 #145
COMPANIES HOUSE

1 Company details

Company number 07503666

Company name in full NUTMEG SAVING AND INVESTMENT LIMITED

→ **Filing in this form**
Please complete in typescript or in bold black capitals
All fields are mandatory unless specified or indicated by *

2 Applicable documents

This form **only** applies to the following forms

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-5 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

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3 Description of the original document

Document type [ⓐ]	SH01 - RETURN OF ALLOTMENT OF SHARES	[ⓐ] Description of the original document Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day
Date of registration of the original document	<div> <div>d0</div> <div>d3</div> <div>m1</div> <div>m0</div> <div>y2</div> <div>y0</div> <div>y1</div> <div>y6</div> </div>	

4 Section 243 or 790ZF Exemption [ⓐ]

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE

[ⓐ] If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).

RP04

Second filing of a document previously delivered

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name HUN69 U20

Company name TAYLOR WESSING LLP

Address 5 NEW STREET SQUARE

Post town LONDON

County/Region

Postcode E C 4 A 3 T W

Country

DX

Telephone

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing'

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1.

Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below
The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH01

Return of allotment of shares

BLUEPRINT

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Go online to file this information
www.gov.uk/companieshouse

☒ What this form is for
You may use this form to give
notice of shares allotted following
incorporation

☐ What this form is
You cannot use this
notice of shares to
on formation of the
for an allotment of
shares by an unlimited

COMPANIES HOUSE

1 Company details

Company number 07503666

Company name in full NUTMEG SAVING AND INVESTMENT LIMITED

→ Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date 22/08/2016
To Date 15/09/2016

¹ Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

² Currency
If currency details are not
completed we will assume currency
is in pound sterling

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	ORDINARY	2,468	0.001	0.65	0.00
GBP	ORDINARY	32,222	0.001	2.50	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up

Complete a separate table for each currency (if appropriate) For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'

Please use a Statement of Capital continuation page if necessary

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GB-GBP	SEE ATTACHED SCHEDULE			
Totals				

Currency table B				
Totals				

Currency table C				
Totals				

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)	8,312,635	£8,312 635	£0 00

❶ Please list total aggregate values in different currencies separately
For example £100 + €100 + \$10 etc.

4

Complete the table below to show the issued share capital
Complete a separate table for each currency

CHFP010 (FF)
06/16 Version 6.0

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4

Class of share £0 001 B Preferred Ordinary

Prescribed particulars
① See attached schedule

Class of share £0 001 C Preferred Ordinary

Prescribed particulars
① See attached schedule

Class of share £0 001 Non-voting Ordinary

Prescribed particulars
① See attached schedule**① Prescribed particulars of rights attached to shares**

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

6

Signature

I am signing this form on behalf of the company

Signature

Signature

X  XThis form may be signed by
Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver,
Receiver, Receiver manager, CIC manager**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	£0 001 B Preferred Ordinary	
Prescribed particulars	<p>The shares have attached to them full voting rights No dividend shall be paid on any share without Investor Consent Subject to Article 7 1, any profits which the Directors may lawfully determine to distribute in respect of any financial year shall be distributed to the holders of shares pro rata according to the number of shares held by them Upon a Capital Distribution Event or a Share Sale, the Exit Proceeds (when available) shall be distributed among the shareholders of the company as at the date on which the Capital Distribution Event or completion of the Share Sale (as the case may be) takes place, in accordance with Article 7 3</p>	

SH01 - continuation page
Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	£0 001 C Preferred Ordinary	
Prescribed particulars	<p>The rights and restrictions attaching to the C Preferred Ordinary Shares</p>	
	<p>No dividend shall be paid on any Share without Investor Consent. Any profits which the Directors may lawfully determine to distribute in respect of any financial year shall be distributed to the holders of Shares (as though their shares constituted one class and rank pari passu) pro rata according to the number of Shares held by each of them</p>	
	<p>Upon a Capital Distribution Event or a Share Sale, the Exit Proceeds (when available) shall be distributed among the Shareholders as at the date on which the Capital Distribution Event or completion of the Share Sale (as the case may be) takes place, as follows first, to the Aggregate Preferred Ordinary Shareholders an amount equal to the greater of</p>	
	<p>(a) the Subscription Amount paid for their Aggregate Preferred Ordinary Shares plus any arrear or accruals of dividend (if any) due or declared on such Aggregate Preferred Ordinary Shares but unpaid down to the date of the Capital Distribution Event or Share Sale, such payment to be shared pro rata to the Subscription Amount paid for each Aggregate Preferred Ordinary Share plus any arrear or accruals of dividend (if any), or (b) the amount which they would have received for their Aggregate Preferred Ordinary Shares had they been converted into Ordinary Shares and the Exit Proceeds had been distributed amongst the Shareholders pro rata to the number of Shares held by them respectively, and 6 3 2 thereafter, the balance of the Exit Proceeds (if any) from such Capital Distribution Event or Share Sale shall be distributed to each of the Ordinary Shareholders (including in respect of Ordinary Shares arising on the conversion of Aggregate Preferred Ordinary Shares pursuant to Article 41 save, for the avoidance of doubt, where such Aggregate Preferred Ordinary Shares have already received a payment in respect of such Capital Distribution Event or Share Sale pursuant to Article 6 3 1) and Non-Voting Ordinary Shareholders pro rata to the number of Ordinary Shares and Non-Voting Ordinary Shares held by them respectively</p>	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	£0 001 Non-Voting Ordinary	
Prescribed particulars	<p>The Non-Voting Ordinary shares have a right to attend and speak but not to vote at general meetings nor vote on a written resolution. No dividend shall be paid on any share without Investor Consent. Subject to Article 7.1, any profits which the Directors may lawfully determine to distribute in respect of any financial year shall be distributed to the holders of shares pro rata according to the number of shares held by them. Upon a Capital Distribution Event or a Share Sale, the Exit Proceeds (when available) shall be distributed among the shareholders as at the date on which the Capital Distribution Event or completion of the Share Sale takes place in accordance with Article 7.3</p>	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	£0.001 Ordinary	
Prescribed particulars	<p>The Ordinary shares have attached to them full voting rights. No dividend shall be paid on any share without Investor Consent. Subject to Article 7.1, any profits which the Directors may lawfully determine to distribute in respect of any financial year shall be distributed to the holders of shares pro rata according to the number of shares held by them. Upon a Capital Distribution Event or a Share Sale, the Exit Proceeds (when available) shall be distributed among the shareholders of the company as at the date on which the Capital Distribution Event or completion of the Share Sale (as the case may be) takes place in accordance with Article 7.3.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	£0 001 Preferred Ordinary	
Prescribed particulars	<p>The shares have attached to them full voting rights. No dividend shall be paid on any share without Investor Consent. Subject to Article 7.1, any profits which the Directors may lawfully determine to distribute in respect of any financial year shall be distributed to the holders of shares pro rata according to the number of shares held by them. Upon a Capital Distribution Event or a Share Sale, the Exit Proceeds (when available) shall be distributed among the shareholders of the company as at the date on which the Capital Distribution Event or completion of the Share Sale (as the case may be) takes place, in accordance with Article 7.3</p>	

SH01

Return of allotment of shares

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name HUN69 U20

Company name Taylor Wessing LLP

Address 5 New Street Square

Post town London

Country/Region

Postcode E C 4 A 3 T W

Country

DX

Telephone

Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form

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The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

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