



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



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Company Name: Nutmeg Saving and Investment Limited

Company Number: 07503666

Received for filing in Electronic Format on the: 19/08/2013

Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>	<i>From 20/06/2013</i>	<i>To 25/06/2013</i>	
Class of shares	B PREFERRED ORDINARY	<i>Number allotted</i>	631250
		<i>Nominal value of each share</i>	0.001
<i>Currency</i>	GBP	<i>Amount paid</i>	2.0
		<i>Amount unpaid</i>	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	B PREFERRED ORDINARY	<i>Number allotted</i>	631250
		<i>Aggregate nominal value</i>	631.25
<i>Currency</i>	GBP	<i>Amount paid per share</i>	2
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS . NO DIVIDEND SHALL BE PAID ON ANY SHARE WITHOUT INVESTOR CONSENT. SUBJECT TO ARTICLE 7.1, ANY PROFITS WHICH THE DIRECTORS MAY LAWFULLY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED TO THE HOLDERS OF SHARES PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM. UPON A CAPITAL DISTRIBUTION EVENT OR A SHARE SALE, THE EXIT PROCEEDS (WHEN AVAILABLE) SHALL BE DISTRIBUTED AMONG THE SHAREHOLDERS OF THE COMPANY AS AT THE DATE ON WHICH THE CAPITAL DISTRIBUTION EVENT OR COMPLETION OF THE SHARE SALE (AS THE CASE MAY BE) TAKES PLACE, IN ACCORDANCE WITH ARTICLE 7.3.

Class of shares	NON-VOTING ORDINARY	<i>Number allotted</i>	60378
		<i>Aggregate nominal value</i>	60.378
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1.656
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE NON-VOTING ORDINARY SHARES HAVE A RIGHT TO ATTEND AND SPEAK BUT NOT TO VOTE AT GENERAL MEETINGS NOR VOTE ON A WRITTEN RESOLUTION. NO DIVIDEND SHALL BE PAID ON ANY SHARE WITHOUT INVESTOR CONSENT. SUBJECT TO ARTICLE 7.1, ANY PROFITS WHICH THE DIRECTORS MAY LAWFULLY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED TO THE HOLDERS OF SHARES PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM. UPON A CAPITAL DISTRIBUTION EVENT OR A SHARE SALE, THE EXIT PROCEEDS (WHEN AVAILABLE) SHALL BE DISTRIBUTED AMONG THE SHAREHOLDERS AS AT THE DATE ON WHICH THE CAPITAL DISTRIBUTION EVENT OR COMPLETION OF THE SHARE SALE TAKES PLACE IN ACCORDANCE WITH ARTICLE 7.3.

Class of shares	NON-VOTING ORDINARY	<i>Number allotted</i>	218633
		<i>Aggregate nominal value</i>	218.633
<i>Currency</i>	GBP	<i>Amount paid per share</i>	2.0673
		<i>Amount unpaid per share</i>	0

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Class of shares	ORDINARY	<i>Number allotted</i>	800000
		<i>Aggregate nominal value</i>	800
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.001
		<i>Amount unpaid per share</i>	0

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Class of shares	ORDINARY	<i>Number allotted</i>	17516
		<i>Aggregate nominal value</i>	17.516
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.65
		<i>Amount unpaid per share</i>	0

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Class of shares	ORDINARY	<i>Number allotted</i>	5660
		<i>Aggregate nominal value</i>	5.66
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

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Class of shares	ORDINARY	<i>Number allotted</i>	377620
		<i>Aggregate nominal value</i>	377.62
<i>Currency</i>	GBP	<i>Amount paid per share</i>	2.0673
		<i>Amount unpaid per share</i>	0

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Class of shares	PREFERRED ORDINARY	<i>Number allotted</i>	422642
		<i>Aggregate nominal value</i>	422.642
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1.656
		<i>Amount unpaid per share</i>	0

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Class of shares	PREFERRED ORDINARY	<i>Number allotted</i>	1064184
		<i>Aggregate nominal value</i>	1064.184
<i>Currency</i>	GBP	<i>Amount paid per share</i>	2.0673
		<i>Amount unpaid per share</i>	0

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Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	3597883
		<i>Total aggregate nominal value</i>	3597.883

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.