

In accordance with
Rules 6.2, 6.3 & 6.5 of
the Insolvency (England
& Wales) Rules 2016 and
Sections 95 & 99 of the
Insolvency Act 1986.

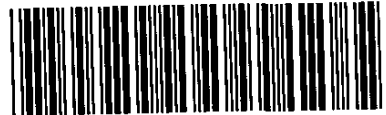
LIQ02

Notice of statement of affairs



Companies House

THURSDAY



A09 *A7YSFBQ3* #396
07/02/2019
COMPANIES HOUSE

1	Company details	
Company number	0 7 4 9 8 7 6 9	→ Filling in this form Please complete in typescript or in bold black capitals.
Company name in full	Mirac Limited	
	Mirac Limited	
2	Liquidator's name	
Full forename(s)	Damian	
Surname	Webb	
3	Liquidator's address	
Building name/number	25 Farringdon Street	
Street		
Post town	London	
County/Region		
Postcode	E C 4 A 4 A B	
Country		
4	Liquidator's name ●	
Full forename(s)	Phillip	● Other liquidator Use this section to tell us about another liquidator.
Surname	Sykes	
5	Liquidator's address ●	
Building name/number	25 Farringdon Street	● Other liquidator Use this section to tell us about another liquidator.
Street		
Post town	London	
County/Region		
Postcode	E C 4 A 4 A B	
Country		

LIQ02

Notice of statement of affairs

6		Date of statement of affairs													
Date		2	9	0	1	2	0	1	9						
7		Statement of affairs													
		I attach: ☐ Statement of affairs by the liquidator under section 95(1A) of the Insolvency Act 1986 ☒ Statement of affairs by a director under section 99(1) of the Insolvency Act 1986 ☐ Statement of concurrence													
8		Sign and date													
Liquidator's signature		Signature X <i>Tam Van</i>										X			
Signature date		0	1	0	2	2	0	1	9						

LIQ02

Notice of statement of affairs

 Presenter information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	Damian Webb
Company name	RSM Restructuring Advisory LLP
Address	25 Farringdon Street
Post town	London
County/Region	
Postcode	E C 4 A 4 A B
Country	
DX	
Telephone	0203 201 8000

 Checklist
We may return forms completed incorrectly or with information missing.
Please make sure you have remembered the following:
☐ The company name and number match the information held on the public Register.
☐ You have attached the required documents.
☐ You have signed the form.

 Important information
All information on this form will appear on the public record.
 Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

 Further information
For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk
This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Rule 3.30, 4.7, 6.3 of the Insolvency (England and Wales) Rules 2016

Statement of affairs

Company Name: **Miraci Limited**

Company Number: **07498769**

Registered office: **White Collar Factory, 1 Old Street Yard, London, EC1Y 8AF**

Statement as to affairs of Miraci Limited
on 29 January 2019 being the date that the company went into liquidation

Statement of Truth

I believe that the facts stated in this Statement of Affairs are true

Full Name

Signed

A handwritten signature in black ink, appearing to be 'CSH', is written over a horizontal line.

Dated

Statement of affairs - Miracl Limited
A Summary of Assets

	Notes	Book Value	Estimated to realise
		£	£
Assets Subject to Specific Charge			
Assets Subject to Fixed Charge			
Intellectual Property	1	1 000 000	20 000
Assets Subject to Floating Charge			
Intercompany Debtor		23 607 889	
Available to preferential creditors			20 000

Signature



Date

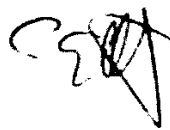
Statement of affairs - Mirac! Limited

B Summary of Liabilities

	Notes	Book Value	Estimated to Realise
		£	£
Estimated total assets available for preferential creditors			20,000
Liabilities			
Preferential creditors (employees)			
Estimated Surplus (Deficiency) as regards preferential creditors			20,000
Debts secured by floating charges post 15 September 2003	2		(98,000)
Estimated prescribed part of net property where applicable (to carry forward)			Nil
Available for Unsecured Creditors			(78,000)
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)			(240,000)
Estimated deficiency/surplus as regards non-preferential creditors			(318,000)
Issued and called up capital			(43,343)
TOTAL SURPLUS/ (DEFICIENCY)			(361,343)

B1 COMPANY CREDITORS EXCLUDING EMPLOYEES AND CONSUMERS

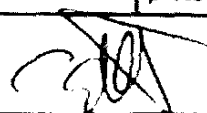
Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held	Date security given	Value of security £
Silicon Valley Bank	Alphabeta 14-18 Finsbury Square London EC2A 1BR	98,000	Fixed and floating charge	1 November 2017	98,000
Lisa Powis		165,000	N/A	N/A	N/A
Piers Daniell		75,000	N/A	N/A	N/A



C SHAREHOLDERS

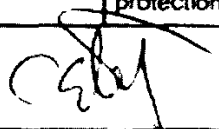
Name of shareholder	Address (with postcode)	Type of shares held	Nominal amount of share £	Number of shares held	Amount per share called up £	Total amount called up £
Octopus Investments Nominees Limited	Withheld for data protection	Ordinary A voting	1 00	381 282	381 282	381 282
Octopus Titan VCT PLC	Withheld for data protection	Ordinary A voting	1 00	2 344 688	2 344 688	2 344 688
Mitsui & Co Europe PLC	Withheld for data protection	Ordinary A voting	1 00	358 811	358 811	358 811
Octopus Apollo VCT PLC	Withheld for data protection	Ordinary A voting	1 00	62 583	62 583	62 583
Alberto E Sisto	Withheld for data protection	Ordinary A voting	1 00	14 367	14 367	14 367
Charlotte Lerth	Withheld for data protection	Ordinary A voting	1 00	1 149	1 149	1 149
Elizabeth Lerth	Withheld for data protection	Ordinary A voting	1 00	1 149	1 149	1 149
Frank Boening	Withheld for data protection	Ordinary A voting	1 00	43 102	43 102	43 102
Hannah Domin	Withheld for data protection	Ordinary A voting	1 00	1 150	1 150	1 150
Jessica Lerth	Withheld for data protection	Ordinary A voting	1 00	1 149	1 149	1 149
Michael Chaffin	Withheld for data protection	Ordinary A voting	1 00	28 735	28 735	28 735
Michael Henderson	Withheld for data protection	Ordinary A voting	1 00	5 746	5 746	5 746
Robert Cornish	Withheld for data protection	Ordinary A voting	1 00	28 735	28 735	28 735
Octopus Titan VCT PLC	Withheld for data protection	Deferred voting	1 00	181 252 269	181 252.269	181 252.269
Octopus Apollo VCT PLC	Withheld for data protection	Deferred voting	1 00	7 108.794	7 108.794	7 108.794

Signature



Date

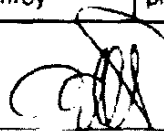
Name of shareholder	Address (with postcode)	Type of shares held	Nominal amount of share £	Number of shares held £	Amount per share called up £	Total amount called up £
Alberto E Sisto	Withheld for data protection	Deferred voting	1.00	1 422 333	1 422 333	1 422 333
Charlotte Leith	Withheld for data protection	Deferred voting	1.00	113 751	113 751	113 751
Elizabeth Leith	Withheld for data protection	Deferred voting	1.00	113 751	113 751	113 751
Frank Boening	Withheld for data protection	Deferred voting	1.00	4 267 098	4 267 098	4 267 098
Hannah Dornin	Withheld for data protection	Deferred voting	1.00	113 850	113 850	113 850
Jessica Leith	Withheld for data protection	Deferred voting	1.00	113 751	113 751	113 751
Michael Chalfen	Withheld for data protection	Deferred voting	1.00	2 844 765	2 844 765	2 844 765
Michael Henderson	Withheld for data protection	Deferred voting	1.00	568 854	568 854	568 854
Robert Cornish	Withheld for data protection	Deferred voting	1.00	2 844 765	2 844 765	2 844 765
Thomas Leith	Withheld for data protection	Deferred voting	1.00	113 751	113 751	113 751
Thomas Leith	Withheld for data protection	Ordinary A voting	1.00	1 149	1 149	1 149
NTT Investment Partners Fund II LP	Withheld for data protection	Ordinary A voting	1.00	1 209 947	1 209 947	1 209 947
Paladin III (Cayman Islands) LP	Withheld for data protection	Ordinary A voting	1.00	96 216	96 216	96 216
Paladin III (Certvox) LP	Withheld for data protection	Ordinary A voting	1.00	401 663	401 663	401 663
Octopus Investments Nominees Limited	Withheld for data protection	Ordinary B voting	1.00	673 517	673 517	673 517
Mitsui & Co Europe PLC	Withheld for data protection	Ordinary B voting	1.00	5 607 920	5 607 920	5 607 920

Signature 

Date _____

Name of shareholder	Address (with postcode)	Type of shares held	Nominal amount of share £	Number of shares held £	Amount per share called up £	Total amount called up £
Octopus Apollo VCT PLC	Withheld for data protection	Ordinary B voting	1 00	2,654,166	2,654,166	2,654,166
NTT Investment Partners Fund II, LP	Withheld for data protection	Ordinary B voting	1 00	18,910,454	18,910,454	18,910,454
Brainclicks Limited	Withheld for data protection	Ordinary voting	1 00	2,544	2,544	2,544
Octopus Titan VCT PLC	Withheld for data protection	Ordinary voting	1 00	99,994,850	99,994,850	99,994,850
Alta Vente Limited	Withheld for data protection	Ordinary voting	1 00	116,600	116,600	116,600
Adriaan Ligtenberg	Withheld for data protection	Ordinary voting	1 00	28,655	28,655	28,655
Alberto E Sisto	Withheld for data protection	Ordinary voting	1 00	109,582	109,582	109,582
Bruce Henderson Leith	Withheld for data protection	Ordinary voting	1 00	87,070	87,070	87,070
Chris Monney	Withheld for data protection	Ordinary voting	1 00	10,460	10,460	10,460
Dan Somers	Withheld for data protection	Ordinary voting	1 00	54,453	54,453	54,453
David Madden	Withheld for data protection	Ordinary voting	1 00	1,010	1,010	1,010
Douglas Haynie III	Withheld for data protection	Ordinary voting	1 00	2,000	2,000	2,000
Frank Boening	Withheld for data protection	Ordinary voting	1 00	28,655	28,655	28,655
Gayane Gevorgyan	Withheld for data protection	Ordinary voting	1 00	4,792	4,792	4,792
Gene Myers	Withheld for data protection	Ordinary voting	1 00	4,050	4,050	4,050
Grant Conroy	Withheld for data protection	Ordinary voting	1 00	28,655	28,655	28,655

Signature

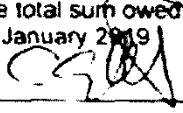


Date

Name of shareholder	Address (with postcode)	Type of shares held	Nominal amount of share £	Number of shares held	Amount per share called up £	Total amount called up £
Ivelina Dimitrova	Withheld for data protection	Ordinary voting	1.00	2,292	2,292	2,292
James Piper	Withheld for data protection	Ordinary voting	1.00	1,000	1,000	1,000
Jamie Spziro	Withheld for data protection	Ordinary voting	1.00	8,597	8,597	8,597
Kimberley Getgen	Withheld for data protection	Ordinary voting	1.00	15,230	15,230	15,230
Michael Chalfen	Withheld for data protection	Ordinary voting	1.00	32,954	32,954	32,954
Michael Krems	Withheld for data protection	Ordinary voting	1.00	500	500	500
Nicholas Benedict Sebastian Van Someren	Withheld for data protection	Ordinary voting	1.00	1,000	1,000	1,000
Nick Pateman	Withheld for data protection	Ordinary voting	1.00	10,500	10,500	10,500
Peter Sabev	Withheld for data protection	Ordinary voting	1.00	3,750	3,750	3,750
Ralf Meyer	Withheld for data protection	Ordinary voting	1.00	3,439	3,439	3,439
Pentech Fund II LLP	Withheld for data protection	Ordinary voting	1.00	906,412	906,412	906,412
Silverspark Trust	Withheld for data protection	Ordinary voting	1.00	702,788	702,788	702,788
					Total	335,867.248.00

N – Notes

- 1 The book value of the Intellectual Property is taken from the asset valuation report provided by Lambert Smith Hampton on 16 October 2018
- 2 The total sum owed to Silicon Valley Bank was provided by James Harland in an email to RSM on 28 January 2019

Signature  Date _____

Signature  Date _____