

MG01

Particulars of a mortgage or charge

022727/39

A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to register
particulars of a charge for a Scottish
company. To do this, please use
form MG01s

THURSDAY



A04 *ALATSTH0* 21/04/2011 86
COMPANIES HOUSE

1 Company details

Company number 0 7 4 9 8 6 2 8

Company name in full CHARACTER MEDIA LIMITED

For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d 1 d 5 m 0 m 4 y 2 y 0 y 1 y 1

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description DEBENTURE

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All or any monies, obligations and liabilities owing by the Company to
the Lender (as defined in the Debenture) whether actual or
contingent, present or future, owed solely, jointly, or severally, as
principal, guarantor or surety, together with interest on the above
calculated day by day from demand until full discharge (whether
before or after judgment) at the rates agreed between the Lender and
the Company from time to time, commission, and banking charges
and all legal and other costs, charges and expenses and other
payments incurred by the Lender in relation to this Debenture or in
enforcing the security created by it on a full and unqualified indemnity
basis

Continuation page

Please use a continuation page if
you need to enter more details.

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name MAGNADATA GROUP LIMITED

Address HORNCastle ROAD

BOSTON, LINCOLNSHIRE

Postcode P E 2 1 9 H Z

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details.

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

By way of first legal mortgage the freehold and leasehold property owned by the Company (if any) together (in each case) with any Premises (as defined in the Debenture) and Fixtures (as defined in the Debenture) to the extent not subject to the legal mortgage above on or in that property, the proceeds of sale of that property, and the benefit of any covenants or rights attaching to that property

To the extent not subject to the legal mortgage above, by way of first fixed equitable charge all its present and future interest in any freehold or leasehold property owned by the Company together (in each case) with any Premises and Fixtures on or in that property, the proceeds of sale of that property, and the benefit of any covenants or rights attaching to that property

By way of fixed charge all its present and future interest in

(1) all stocks, shares and other securities together with all rights and intersets attaching to them now or hereafter owned by the Company

(2) all right and intersets of the Company in, and claims under, all policies of insurance and assurance now or hereafter held by or insuring to the benefit of the Company

(3) all plant and machinery for the time being annexed or attached to the Property (as defined in the Debenture)

(4) all other plant, stock, machinery, vehicles, computers and other equipment for the time being owned by the Company

(5) its goodwill

(6) all Intellectual Property Rights (as defined in the Debenture) and all agreements under which the Company is now or may become entitled to a payment or any royalty fee or similar income

(7) its uncalled capital

(8) the benefit of all or any licences consents and authorisations now or hereafter held by the Company

(9) all its rights under any documentary letters of credit or bank guarantees issued in its favour and any bills of exchange and other negotiable instruments held by it

By way of floating charge

(1) all book and other debts now or hereafter due or owing to the Company and the proceeds of their realisation

(2) all its present and future undertaking, property and assets of the Company whatever and wherever situate not effectively charged pursuant to clauses 3 1 1, 3 1 2 and 3 1 3 of the Debenture

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<p>7</p>	<p>Particulars as to commission, allowance or discount (if any)</p> <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p>	
<p>Commission allowance or discount</p>	<p>NIL</p>	
<p>8</p>	<p>Delivery of instrument</p> <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>	
<p>9</p>	<p>Signature</p> <p>Please sign the form here</p> <p>Signature</p> <p>X Free th Cartwright LLP X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

PHILIP EDMONDS

Company name

FREETH CARTWRIGHT LLP

Address

CUMBERLAND COURT

80 MOUNT STREET

Post town

NOTTINGHAM

County/Region

NOTTINGHAMSHIRE

Postcode

N G 1 6 H H

Country

UNITED KINGDOM

DX

10039 NOTTINGHAM 1

Telephone

0845 271 6797



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales.

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 7498628
CHARGE NO. 1**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 15 APRIL 2011
AND CREATED BY CHARACTER MEDIA LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO MAGNADATA GROUP LIMITED ON ANY
ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 21 APRIL 2011**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27 APRIL 2011



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**