

To: The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

Dear Sirs

Statement of compliance under section 644(5) of the Companies Act 2006

Reduction of Edif Group Management **Limited's** (registration number 07497852) (the "**Company**") share premium account from £4,762,827.33 to £nil (the "**Share Capital Reduction**")

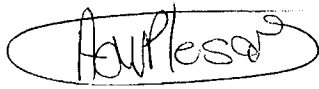
- 1 We refer to the Share Capital Reduction.
- 2 The Share Capital Reduction is being carried out pursuant to sections 641 to 644 of the Companies Act 2006 (the "**Act**").
- 3 Pursuant to section 644(5) of the Act, we, the directors named below (being all of the directors of the Company as at the date of this statement), hereby confirm:
 - 3.1 the solvency statement (the "**Solvency Statement**") made by the directors of the Company (a copy of which has been delivered to Companies House on or around the date hereof) was made not more than 15 days before the date on which the sole member of the Company passed a special resolution approving the Share Capital Reduction pursuant to section 642 of the Act (the "**Special Resolution**");
 - 3.2 the Special Resolution was passed by way of written resolution (notice of the passing of the Special Resolution has been delivered to Companies House on or around the date hereof); and
 - 3.3 the Solvency Statement was provided to the eligible members of the Company in accordance with section 642(2) of the Act, that is, it was sent or submitted to every eligible member at or before the time at which the Special Resolution was sent or submitted to them.

Signed by:



Buki Adebiyi

16 November 2023



Annelie Du Plessis

16 November 2023