

SH01

Return of allotment of shares

BLUEPRINT

2000

You can use the WebFiling service to file this form
Please go to www.companieshouse.gov.uk

☒ What this form is for
You may use this form to give
notice of shares allotted following
incorporation

☐ What this form is for
You cannot use this form to give
notice of shares allotted following
formation of a company for an allotment
of shares by an unlimited company.

SATURDAY



A39 27/04/2013 #270
COMPANIES HOUSE

please
go to
gov.uk

1 Company details

Company number 07487154
Company name in full Allegis Group (UK) Holdings II Limited

→ Filing in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 0 7 m 0 1 y 2 0 y 1 3
To Date d d m m y y y y

→ Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary.)

→ Currency
If currency details are not
completed we will assume currency
is in pound sterling

| Class of shares (E.g. Ordinary/Preference etc.) | Currency | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) on each share | Amount (if any) unpaid (including share premium) on each share |
|--|----------|------------------------------|--------------------------------|--|---|
| A | GBP | 0 915 | 1 00 | 2 46 | 0 00 |
| | | | | | |
| | | | | | |

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4**Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share ① | Amount (if any) unpaid on each share ① | Number of shares ② | Aggregate nominal value ③ |
|--|-----------------------------------|---|--------------------|---------------------------|
| A | 1 00 | 0 00 | 17,012,552 085 | £ 17,012,552 085 |
| A | 2 46 | 0 00 | 0 915 | £ 0 915 |
| Ordinary | 1 00 | 0 00 | 1 | £ 1 00 |
| Ordinary | 620 00 | 0 00 | 97,250 | £ 97,250 00 |
| Totals | | | 17,109,804 | £ 17,109,804 00 |

5**Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

| | | | | |
|--|-----------------------------------|---|--------------------|---------------------------|
| Currency | | | | |
| Class of shares (E.g. Ordinary / Preference etc.) | Amount paid up on each share ① | Amount (if any) unpaid on each share ② | Number of shares ③ | Aggregate nominal value ④ |
| | | | | |
| | | | | |
| Totals | | | | |

| | | | | |
|--|-----------------------------------|---|--------------------|---------------------------|
| Currency | | | | |
| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share ① | Amount (if any) unpaid on each share ① | Number of shares ② | Aggregate nominal value ③ |
| | | | | |
| | | | | |
| Totals | | | | |

6**Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares

Total aggregate nominal value ④

④ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

SH01

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

Class of share

£1 00 A

Prescribed particulars

See attached schedule

Class of share

£1 00 Ordinary

Prescribed particulars

See attached schedule

Class of share

Prescribed particulars

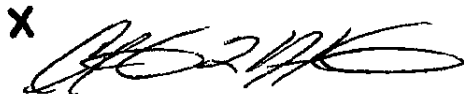
8

Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by

Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH01 - continuation page

Return of allotment of shares

| 7 | Statement of capital (Prescribed particulars of rights attached to shares) | |
|------------------------|--|--|
| Class of share | £1 00 A | |
| Prescribed particulars | <p>(a) the A shares do not confer any rights to vote <input type="checkbox"/> (b) the A shares do not confer any rights to dividend payments <input type="checkbox"/> (c) on a return of assets on liquidation or capital reduction or otherwise, the assets of the Company available for distribution amongst its members after payment of its liabilities shall be applied in the following manner and order of priority <input type="checkbox"/> (i) first, in paying to the holders of the ordinary shares and the A shares (so that the holders of ordinary shares will be entitled to 84 1 per cent., and holders of A shares will be entitled to 15 9 per cent. of the distribution made) up to a sum equal to, in aggregate, as a class as a whole, £86,034,269, and <input type="checkbox"/> (ii) second, in paying the balance to the holders of the ordinary shares and A shares (so that the holders of ordinary shares will be entitled to 69 6 per cent., . holders of A shares will be entitled to 30 4 per cent. of the distribution made under (ii)) in proportion to the number of the shares held by each of them respectively <input type="checkbox"/> (d) the A shares do not confer any rights to redemption. <input type="checkbox"/></p> | |

SH01 - continuation page

Return of allotment of shares

| 7 | Statement of capital (Prescribed particulars of rights attached to shares) | |
|------------------------|--|--|
| Class of share | £1 00 Ordinary | |
| Prescribed particulars | <p>(a) each ordinary share is entitled to one vote in any circumstances <input type="checkbox"/> (b) each ordinary share is entitled pari passu to dividend payments <input type="checkbox"/> (c) on a return of assets on liquidation or capital reduction or otherwise, the assets of the Company available for distribution amongst its members after payment of its liabilities shall be applied in the following manner and order of priority <input type="checkbox"/> (i) first, in paying to the holders of the ordinary shares and the A shares (so that the holders of ordinary shares will be entitled to 84.1 per cent, and holders of A shares will be entitled to 15.9 per cent of the distribution made) up to a sum equal to, in aggregate, as a class as a whole, £86,034,269, and <input type="checkbox"/> (ii) second, in paying the balance to the holders of the ordinary shares and A shares (so that the holders of ordinary shares will be entitled to 69.6 per cent, holders of A shares will be entitled to 30.4 per cent of the distribution made under (ii)) in proportion to the number of the shares held by each of them respectively <input type="checkbox"/> (d) the ordinary shares do not confer any rights of redemption <input type="checkbox"/></p> | |

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Osborne Clarke

Address 2 Temple Back East
Temple Quay

Post town Bristol

County/Region

Postcode B S 1 6 E G

Country United Kingdom

DX 7818 Bristol

Telephone



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 NR Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk