

261937/26

MG01

Particulars of a mortgage or charge



A fee is payable with this form.

We will not accept this form unless you send the correct fee.
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form

You cannot use
particulars of a
company To do
form MG01s

SATURDAY



A26

A1A89BUJ

02/06/2012

COMPANIES HOUSE

#136

please
t
gov.uk

1

Company details

Company number

0 7 4 5 8 9 2 6

Company name in full

NAVIGO Health and Social Care CIC ("the Chorgor")



For official use



Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation

0 1 / 0 6 / 2 0 1 2

3

Description

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Legal Charge ("the Legal Charge")

4

Amount secured

Amount secured

Please give us details of the amount secured by the mortgage or charge

(a) The whole of the money outstanding for the time being to the
Secretary of State for Health under the terms of the Legal Charge
including

- (i) the £160,000.00 Loan, as defined in the Legal Charge,
- (ii) any monies advanced by the Secretary of State for Health
under a Legal Charge ranking pari passu with the Legal Charge, and
- (iii) any further advance made after the date of the Legal Charge,

(b) Any other indebtedness or liabilities of the Chorgor to the
Secretary of State for Health whatsoever present future actual and/or
contingent and whether alone or jointly with any other person and in
whatever style or name and whether as principal debtor or guarantor

Continued on continuation page 1

Continuation page

Please use a continuation page if
you need to enter more details

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4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	<p>(c) All costs charges expenses and liabilities paid or incurred by the Secretary of State for Health directly or indirectly in relation to the security constituted by the Legal Charge and/or any such indebtedness and/or liabilities and the obligations owed under and associated with the Legal Charge (including all commission, legal and other professional costs and fees and disbursements and VAT on them) and including without prejudice to the generality of the foregoing all costs in connection with</p> <p>(i) the contemplation and institution of all proceedings and other action in connection with the enforcement, preservation and protection of the security</p> <p>(ii) the contemplation and institution of all proceedings and other action for the payment or discharge of the money and liabilities secured by the Legal Charge</p> <p>(iii) the exercise or contemplated exercise of any power right or discretion conferred by the Legal Charge or by law on the Secretary of State for Health</p> <p>(iv) any default by the Chargor or any guarantor or</p> <p>(v) the contemplation or doing of any other matter or thing which the Secretary of State for Health considers to be for the benefit or improvement of this security</p> <p>(d) Interest at the rate(s) charged to the Chargor by the Secretary of State for Health ("Interest") and charges upon or relating to all such indebtedness liabilities unpaid interest costs until demand at such rate as may have been agreed between the Secretary of State for Health and the Chargor and in any event from and after demand until full discharge (as well after as before judgment) at the rate specified in the loan offer made between the Secretary of State for Health and the Chargor prior to the Legal Charge or any subsequent loan offer amending or replacing the same</p>	

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4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured		

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Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if
you need to enter more details

Name The Secretary of State for Health

Address c/o Level 14, Cale Cross House, 156 Pilgrim Street

Newcastle upon Tyne

Postcode N E 1 6 S U

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if
you need to enter more details

Short particulars

All that freehold land known as 19 Dudley Street, Grimsby, North East Lincolnshire DN31 2AW registered at the Land Registry under title number HS215524 and includes all buildings and erections from time to time thereon and all roads, ways, sewers, drains, pipes, wires and cables thereon and all rights, easements, advantages or privileges belonging to or appertaining to the property ("the Property")

Covenants

1 The Chargor covenants with the Secretary of State for Health not without the previous written consent of the Secretary of State for Health ("Consent") to create or permit to subsist any mortgage, charge or other encumbrance in favour of any third party or affecting the Property or any part or parts thereof

2 The Chargor shall not, without consent, make any disposition of the Property or create any lease or tenancy of the Property or any part of it or exercise or agree to exercise any power of leasing or of accepting surrenders of Leases (whether conferred by statute or otherwise) or vary or agree to vary any lease or tenancy agreement or the amounts payable thereunder or otherwise part with or share possession or occupation or dispose of or deal with the Property or any part of it or any interest in it or create or purport to create any rentcharge affecting it

3 To comply with the terms of any lease under which the Borrower holds the Property and not without Consent in relation to any such lease to

3 1 vary its terms,

3 2 review or submit to any review of the rents payable under it,

3 3 surrender, cancel, assign, charge, renew, enfranchise or otherwise dispose of or terminate it, or

3 4 submit to its forfeiture

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

Nil

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X *Wendy Hickey*

X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name (P)STE KAH SEC013 33

Company name Ward Hadaway

Address Sandgate House

102 Quayside

Post town Newcastle upon Tyne

County/Region Tyne & Wear

Postcode N E 1 3 D X

Country United Kingdom

DX DX 730360 Newcastle upon Tyne 30

Telephone 0191 2044000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 7458926
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 1 JUNE
2012 AND CREATED BY NAVIGO HEALTH AND SOCIAL CARE
CIC FOR SECURING £160,000.00 AND ALL OTHER MONIES DUE
OR TO BECOME DUE FROM THE COMPANY TO THE
SECRETARY OF STATE FOR HEALTH ON ANY ACCOUNT
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 2 JUNE 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 JUNE 2012

DX



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES