

**Return of Allotment of Shares**Company Name: **BLIPPAR.COM LTD**Company Number: **07446749**Received for filing in Electronic Format on the: **17/12/2015**

X4MEXGWO

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
22/10/2015

Class of Shares:	ORDINARY	Number allotted	102911
	SHARES	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	102.911
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	5015420
	PREFERRED	Aggregate nominal value:	501.542
	ORDINARY	Amount paid per share	0.0001
	SHARES	Amount unpaid per share	0

Currency: **GBP**

Prescribed particulars

EACH SHARE SHALL, ON A POLL, CARRY ONE VOTE PER SHARE AND HAVE A RIGHT TO A DIVIDEND. ON A WINDING UP OR SALE THE ORDINARY SHAREHOLDERS WILL BE ENTITLED, IN THE EVENT THAT EACH HOLDER OF B PREFERRED ORDINARY SHARES WOULD NOT RECEIVE A RETURN EQUAL TO THE SUBSCRIPTION PRICE IN RESPECT OF THE B PREFERRED ORDINARY SHARES, TO RECEIVE AN AMOUNT EQUAL TO ONE TIMES THE SUBSCRIPTION PRICE PAID FOR THEIR PREFERRED ORDINARY SHARES AHEAD OF ANY PAYMENT OF ARREARS (IF ANY) TO BE PAID TO THEM PARI PASSU WITH ALL OTHER SHAREHOLDERS BEHIND THE PREFERRED ORDINARY SHAREHOLDERS RECEIVING FIVE TIMES THE SUBSCRIPTION PRICE PAID IN RESPECT OF THEIR PREFERRED ORDINARY SHARES.

Class of Shares:	ORDINARY	Number allotted	9731360
	SHARES	Aggregate nominal value:	973.136
Currency:	GBP	Amount paid per share	0.0001
		Amount unpaid per share	0

Prescribed particulars

EACH ORDINARY SHARE SHALL, ON POLL, CARRY ONE VOTE PER SHARE AND HAVE A RIGHT TO DIVIDEND. ON A WINDING UP OR SALE THE ORDINARY SHAREHOLDERS WILL BE ENTITLED TO RECEIVE THE ARREARS (IF ANY) OUTSTANDING ON THEIR ORDINARY SHARES PARI PASSU WITH ALL OTHER SHAREHOLDERS AND BEHIND THE PREFERRED ORDINARY SHAREHOLDERS RECEIVING THE SUBSCRIPTION PRICE IN RESPECT OF THEIR PREFERRED ORDINARY AND THEN A PRO RATA AMOUNT WITH THE B PREFERRED ORDINARY SHAREHOLDERS BEING THE PREFERRED ORDINARY SHAREHOLDERS RECEIVING 5 TIMES THE SUBSCRIPTION PRICE PAID IN RESPECT OF THEIR PREFERRED ORDINARY SHARES. THE ORDINARY SHARES DO NOT CARRY REDEMPTION RIGHTS.

Class of Shares:	PREFERRED	Number allotted	256344
	C	Aggregate nominal value:	25.6344
	SHARES	Amount paid per share	6.31356
Currency:	GBP	Amount unpaid per share	0

Prescribed particulars

EACH SHARE SHALL, ON A POLL, CARRY ONE VOTE PER SHARE AND HAVE A RIGHT TO A DIVIDEND. ON A WINDING UP OR SALE THE ORDINARY SHAREHOLDERS WILL BE ENTITLED, IN THE EVENT THAT EACH HOLDER OF C PREFERRED ORDINARY SHARES WOULD NOT RECEIVE A RETURN EQUAL TO THE SUBSCRIPTION PRICE IN RESPECT OF THE C PREFERRED ORDINARY SHARES, TO RECEIVE AN AMOUNT EQUAL TO ONE TIMES THE SUBSCRIPTION PRICE PAID FOR THEIR C PREFERRED ORDINARY SHARES, SAVE THAT IF THE AVAILABLE ASSETS ARE NOT SUFFICIENT TO DISTRIBUTE THE FULL AMOUNTS SO DUE IN RESPECT OF ALL THE C PREFERRED ORDINARY SHARES, THEN THE AVAILABLE ASSETS (IF ANY) SHALL BE DISTRIBUTED RATEABLY AS BETWEEN THE HOLDERS OF C PREFERRED ORDINARY SHARES IN PROPORTION TO THE SUBSCRIPTION PRICE IN RESPECT OF EACH C PREFERRED ORDINARY SHARE.

Class of Shares:	PREFERRED	Number allotted	3265490
	ORDINARY	Aggregate nominal value:	326.549
	SHARES	Amount paid per share	0.0001
Currency:	GBP	Amount unpaid per share	0

Prescribed particulars

EACH SHARE SHALL, ON POLL, CARRY ONE VOTE PER SHARE AND HAVE A RIGHT TO A DIVIDEND. A CUMULATIVE FIXED RATE DIVIDEND SHALL ACCRUE ON EACH SHARE FROM THE DATE OF ISSUE UNTIL IMMEDIATELY PRIOR TO THE FIRST TO OCCUR OF A LIQUIDATION, SALE OR LISTING AT A RATE OF 8% PER ANNUM COMPOUND ANNUALLY ON 30 NOVEMBER EACH YEAR ON THE SUBSCRIPTION ON A WINDING UP OR SALE THE PREFERRED ORDINARY SHAREHOLDERS WILL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR THEIR PREFERRED ORDINARY SHARES AHEAD OF ANY PAYMENT OF ARREARS (IF ANY) TO BE PAID TO THEM PARRI PASSU WITH ALL OTHER SHAREHOLDERS AND THEN A PRO RATA AMOUNT UP TO FIVE TIMES THE SUBSCRIPTION PRICE PAID IN RESPECT OF THEIR PREFERRED ORDINARY SHARES AHEAD OF A PRO RATA AMOUNT TO THE ORDINARY SHAREHOLDERS. THE PREFERRED

ORDINARY SHARES DO NOT CARRY REDEMPTION RIGHTS. PRICE OF THE PREFERRED ORDINARY SHARE FROM THE DATE ON WHICH EACH PREFERRED ORDINARY SHARE WAS ISSUED.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	18268614
		Total aggregate nominal value:	1826.8614

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.