

Confirmation Statement

Company Name: BLIPPAR.COM LTD

Company Number: 07446749

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Company Name: BLIPPAR.COM LTD

Company Number: 07446749

Confirmation 16/11/2017

Statement date:

Statement of Capital (Share Capital)

Class of Shares: A1 Number allotted 9731360

ORDINARY Aggregate nominal value: 963.40464

Currency: GBP

Prescribed particulars

EACH A1 ORDINARY SHARE SHALL, ON A POLL CARRY ONE VOTE PER SHARE AND HAVE A RIGHT TO A DIVIDEND. THE A1 ORDINARY SHARES DO NOT CARRY REDEMPTION RIGHTS. ON A WINDING UP OR SALE THE A1 ORDINARY SHAREHOLDERS WILL BE ENTITLED TO RECEIVE THE ARREARS (IF ANY) OUTSTANDING ON THEIR A1 ORDINARY SHARES PARRI PASSU WITH ALL OTHER SHAREHOLDERS AND BEHIND THE PREFERRED ORDINARY SHAREHOLDERS RECEIVING THE SUBSCRIPTION PRICE IN RESPECT OF THEIR PREFERRED ORDINARY SHARES AND THEN: (I) A PRO RATA AMOUNT WITH THE D PREFERRED ORDINARY SHARES, C PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, PREFERRED ORDINARY SHARES, ORDINARY SHARES AND A2 ORDINARY SHARES UNTIL THE PREFERRED ORDINARY SHAREHOLDERS RECEIVE FIVE TIMES THE SUBSCRIPTION PRICE PAID IN RESPECT OF THEIR PREFERRED ORDINARY SHARES; AND THEN (II) A PRO RATA AMOUNT WITH THE D PREFERRED ORDINARY SHARES, C PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, ORDINARY SHARES AND A2 ORDINARY SHARES IN EACH CASE ONLY UNTIL ASSETS WITH A VALUE OF US\$200,000,000 HAVE BEEN DISTRIBUTED. ONCE ASSETS WITH A VALUE OF US\$200,000,000 HAVE BEEN DISTRIBUTED, THE A1 ORDINARY SHARES SHALL NOT SHARE ANY FURTHER ASSETS DISTRIBUTED.

Class of Shares: A2 Number allotted 9731360

ORDINARY Aggregate nominal value: 9.73136

Currency: GBP

Prescribed particulars

THE A2 ORDINARY SHARES ARE NON-VOTING AND DO NOT HAVE A RIGHT TO A DIVIDEND. THE A2 ORDINARY SHARES DO NOT CARRY REDEMPTION RIGHTS. ON A WINDING UP OR SALE THE A2 ORDINARY SHAREHOLDERS WILL BE ENTITLED TO RECEIVE THE ARREARS (IF ANY) OUTSTANDING ON THEIR A2 ORDINARY SHARES PARRI PASSU WITH ALL OTHER SHAREHOLDERS AND BEHIND THE PREFERRED ORDINARY SHAREHOLDERS RECEIVING THE SUBSCRIPTION PRICE IN RESPECT OF THEIR PREFERRED ORDINARY SHARES AND THEN: (I) A PRO RATA AMOUNT WITH THE D PREFERRED ORDINARY SHARES, C PREFERRED ORDINARY SHARES, B PREFERRED

ORDINARY SHARES, PREFERRED ORDINARY SHARES, ORDINARY SHARES AND A1 ORDINARY SHARES UNTIL THE PREFERRED ORDINARY SHAREHOLDERS RECEIVE FIVE TIMES THE SUBSCRIPTION PRICE PAID IN RESPECT OF THEIR PREFERRED ORDINARY SHARES; AND THEN (II) A PRO RATA AMOUNT WITH THE D PREFERRED ORDINARY SHARES, C PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, ORDINARY SHARES AND A1 ORDINARY SHARES IN EACH CASE ONLY AFTER ASSETS WITH A VALUE OF US\$200,000,000 HAVE BEEN DISTRIBUTED. ONCE ASSETS WITH A VALUE OF \$200,000,000 HAVE BEEN DISTRIBUTED, THE A2 ORDINARY SHARES SHALL SHARE ANY FURTHER ASSETS DISTRIBUTED AS SET OUT HEREIN.

Class of Shares: B Number allotted 5015420

PREFERRED Aggregate nominal value: 501.542

ORDINARY

Currency: GBP

Prescribed particulars

EACH B PREFERRED ORDINARY SHARE SHALL ON A POLL CARRY ONE VOTE PER SHARE AND HAVE A RIGHT TO A DIVIDEND. THE B PREFERRED ORDINARY SHARES DO NOT CARRY REDEMPTION RIGHTS. ON A WINDING UP OR SALE THE B PREFERRED ORDINARY SHAREHOLDERS WILL BE ENTITLED, IN THE EVENT THAT EACH HOLDER OF B PREFERRED ORDINARY SHARES WOULD NOT RECEIVE A RETURN EQUAL TO THE SUBSCRIPTION PRICE IN RESPECT OF THE B PREFERRED ORDINARY SHARES HELD BY THAT HOLDER. TO RECEIVE AN AMOUNT EQUAL TO ONE TIMES THE SUBSCRIPTION PRICE PAID FOR THEIR B PREFERRED ORDINARY SHARES BEHIND THE C PREFERRED ORDINARY SHAREHOLDERS RECEIVING AN AMOUNT EQUAL TO ONES TIMES THE SUBSCRIPTION PRICE PAID FOR THEIR C PREFERRED ORDINARY SHARES AND AHEAD OF THE PREFERRED ORDINARY SHAREHOLDERS RECEIVING AN AMOUNT EQUAL TO ONES TIMES THE SUBSCRIPTION PRICE PAID FOR THEIR PREFERRED ORDINARY SHARES AND THEN, ONCE SUCH PAYMENT IS MADE TO THE PREFERRED ORDINARY SHAREHOLDERS. THE B PREFERRED ORDINARY SHAREHOLDERS WILL BE ENTITLED TO RECEIVE THE ARREARS (IF ANY) OUTSTANDING ON THEIR B PREFERRED ORDINARY SHARES PARRI PASSU WITH ALL OTHER SHAREHOLDERS AND THEN A PRO RATA AMOUNT WITH THE D PREFERRED ORDINARY SHARES, C PREFERRED ORDINARY SHARES. PREFERRED ORDINARY SHARES. ORDINARY SHARES. A1 ORDINARY SHARES AND A2 ORDINARY SHARES UNTIL THE PREFERRED ORDINARY SHAREHOLDERS RECEIVE FIVE TIMES THE SUBSCRIPTION PRICE PAID IN RESPECT OF THEIR PREFERRED ORDINARY SHARES AND THEN A PRO RATA AMOUNT WITH THE D PREFERRED

ORDINARY SHARES, C PREFERRED ORDINARY SHARES, ORDINARY SHARES, A1
ORDINARY SHARES AND A2 ORDINARY SHARES.

Class of Shares: C Number allotted 2563440

PREFERRED Aggregate nominal value: 256.344

ORDINARY

Currency: GBP

Prescribed particulars

EACH C PREFERRED ORDINARY SHARE SHALL ON A POLL CARRY ONE VOTE PER SHARE AND HAVE A RIGHT TO A DIVIDEND. THE C PREFERRED ORDINARY SHARES DO NOT CARRY REDEMPTION RIGHTS. ON A WINDING UP OR SALE THE C PREFERRED ORDINARY SHAREHOLDERS WILL BE ENTITLED. IN THE EVENT THAT EACH HOLDER OF C PREFERRED ORDINARY SHARES WOULD NOT RECEIVE A RETURN EQUAL TO THE SUBSCRIPTION PRICE IN RESPECT OF THE C PREFERRED ORDINARY SHARES HELD BY THAT HOLDER. TO RECEIVE AN AMOUNT EQUAL TO ONE TIMES THE SUBSCRIPTION PRICE PAID FOR THEIR C PREFERRED ORDINARY SHARES BEHIND THE D PREFERRED ORDINARY SHAREHOLDERS RECEIVING AN AMOUNT EQUAL TO ONES TIMES THE SUBSCRIPTION PRICE PAID FOR THEIR D PREFERRED ORDINARY SHARES AND AHEAD OF THE B PREFERRED ORDINARY SHAREHOLDERS RECEIVING AN AMOUNT EQUAL TO ONES TIMES THE SUBSCRIPTION PRICE PAID FOR THEIR B PREFERRED ORDINARY SHARES AND THE PREFERRED ORDINARY SHAREHOLDERS RECEIVING AN AMOUNT EQUAL TO ONES TIMES THE SUBSCRIPTION PRICE PAID FOR THEIR PREFERRED ORDINARY SHARES THEN, ONCE SUCH PAYMENT IS MADE TO THE B PREFERRED ORDINARY SHAREHOLDERS AND THE PREFERRED ORDINARY SHAREHOLDERS, THE C PREFERRED ORDINARY SHAREHOLDERS WILL BE ENTITLED TO RECEIVE THE ARREARS (IF ANY) OUTSTANDING ON THEIR C PREFERRED ORDINARY SHARES PARRI PASSU WITH ALL OTHER SHAREHOLDERS AND THEN A PRO RATA AMOUNT WITH THE D PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, PREFERRED ORDINARY SHARES, ORDINARY SHARES, A1 ORDINARY SHARES AND A2 ORDINARY SHARES UNTIL THE PREFERRED ORDINARY SHAREHOLDERS RECEIVE FIVE TIMES THE SUBSCRIPTION PRICE PAID IN RESPECT OF THEIR PREFERRED ORDINARY SHARES AND THEN A PRO RATA AMOUNT WITH THE D PREFERRED ORDINARY SHARES, C PREFERRED ORDINARY SHARES, ORDINARY SHARES, A1 ORDINARY SHARES AND A2 ORDINARY SHARES.

Class of Shares: D Number allotted 4083869

PREFERRED Aggregate nominal value: 408.3869

ORDINARY

Currency: GBP

Prescribed particulars

EACH D PREFERRED ORDINARY SHARE SHALL ON A POLL CARRY ONE VOTE PER SHARE AND HAVE A RIGHT TO A DIVIDEND. THE D PREFERRED ORDINARY SHARES DO NOT CARRY REDEMPTION RIGHTS. ON A WINDING UP OR SALE THE D PREFERRED ORDINARY SHAREHOLDERS WILL BE ENTITLED. IN THE EVENT THAT EACH HOLDER OF D PREFERRED ORDINARY SHARES WOULD NOT RECEIVE A RETURN EQUAL TO THE SUBSCRIPTION PRICE IN RESPECT OF THE D PREFERRED ORDINARY SHARES HELD BY THAT HOLDER, TO RECEIVE AN AMOUNT EQUAL TO ONE TIMES THE SUBSCRIPTION PRICE PAID FOR THEIR D PREFERRED ORDINARY SHARES AHEAD OF THE C PREFERRED ORDINARY SHAREHOLDERS RECEIVING AN AMOUNT EQUAL TO ONES TIMES THE SUBSCRIPTION PRICE PAID FOR THEIR C PREFERRED ORDINARY SHARES, THE B PREFERRED ORDINARY SHAREHOLDERS RECEIVING AN AMOUNT EQUAL TO ONES TIMES THE SUBSCRIPTION PRICE PAID FOR THEIR B PREFERRED ORDINARY SHARES AND THE PREFERRED ORDINARY SHAREHOLDERS RECEIVING AN AMOUNT EQUAL TO ONE TIMES THE SUBSCRIPTION PRICE PAID FOR THEIR PREFERRED ORDINARY SHARES THEN, ONCE SUCH PAYMENT IS MADE TO THE C PREFERRED ORDINARY SHAREHOLDERS, THE B PREFERRED ORDINARY SHAREHOLDERS, AND THE PREFERRED ORDINARY SHAREHOLDERS. THE D PREFERRED ORDINARY SHAREHOLDERS WILL BE ENTITLED TO RECEIVE THE ARREARS (IF ANY) OUTSTANDING ON THEIR D PREFERRED ORDINARY SHARES PARRI PASSU WITH ALL OTHER SHAREHOLDERS AND THEN A PRO RATA AMOUNT WITH THE C PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES. PREFERRED ORDINARY SHARES. ORDINARY SHARES. A1 ORDINARY SHARES AND A2 ORDINARY SHARES UNTIL THE PREFERRED ORDINARY SHAREHOLDERS RECEIVE FIVE TIMES THE SUBSCRIPTION PRICE PAID IN RESPECT OF THEIR PREFERRED ORDINARY SHARES AND THEN A PRO RATA AMOUNT WITH THE C PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, ORDINARY SHARES, A1 ORDINARY SHARES AND A2 ORDINARY SHARES.

Class of Shares: ORDINARY Number allotted 961356

Currency: GBP Aggregate nominal value: 96.1356

Prescribed particulars

EACH ORDINARY SHARE SHALL ON A POLL CARRY ONE VOTE PER SHARE AND HAVE A RIGHT TO A DIVIDEND. THE ORDINARY SHARES DO NOT CARRY REDEMPTION RIGHTS. ON A WINDING UP OR SALE THE ORDINARY SHAREHOLDERS WILL BE ENTITLED TO RECEIVE THE ARREARS (IF ANY) OUTSTANDING ON THEIR ORDINARY SHARES PARRI PASSU WITH ALL OTHER SHAREHOLDERS AND BEHIND THE PREFERRED ORDINARY SHAREHOLDERS RECEIVING THE SUBSCRIPTION PRICE IN RESPECT OF THEIR PREFERRED ORDINARY SHARES, C PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, C PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, A1 ORDINARY SHARES AND A2 ORDINARY SHARES UNTIL THE PREFERRED ORDINARY SHAREHOLDERS RECEIVE FIVE TIMES THE SUBSCRIPTION PRICE PAID IN RESPECT OF THEIR PREFERRED ORDINARY SHARES AND THEN A PRO RATA AMOUNT WITH THE D PREFERRED ORDINARY SHARES, C PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, AND A2 ORDINARY SHARES, B PREFERRED ORDINARY SHARES, AND A2 ORDINARY SHARES.

Class of Shares: PREFERRED Number allotted 3265490

ORDINARY Aggregate nominal value: 326.549

Currency: GBP

Prescribed particulars

EACH PREFERRED ORDINARY SHARE SHALL ON A POLL CARRY ONE VOTE PER SHARE AND HAVE A RIGHT TO A DIVIDEND. THE PREFERRED ORDINARY SHARES DO NOT CARRY REDEMPTION RIGHTS. ON A WINDING UP OR SALE THE PREFERRED ORDINARY SHAREHOLDERS WILL BE ENTITLED. IN THE EVENT THAT EACH HOLDER OF A PREFERRED ORDINARY SHARES WOULD NOT RECEIVE A RETURN EQUAL TO THE SUBSCRIPTION PRICE IN RESPECT OF THE PREFERRED ORDINARY SHARES HELD BY THAT HOLDER. TO RECEIVE AN AMOUNT EQUAL TO ONE TIMES THE SUBSCRIPTION PRICE PAID FOR THEIR PREFERRED ORDINARY SHARES BEHIND THE D PREFERRED ORDINARY SHAREHOLDERS RECEIVING AN AMOUNT EQUAL TO ONE TIMES THE SUBSCRIPTION PRICE PAID FOR THEIR D PREFERRED ORDINARY SHARES. THE C PREFERRED ORDINARY SHAREHOLDERS RECEIVING AN AMOUNT EQUAL TO ONES TIMES THE SUBSCRIPTION PRICE PAID FOR THEIR C PREFERRED ORDINARY SHARES AND THE B PREFERRED ORDINARY SHAREHOLDERS RECEIVING AN AMOUNT EQUAL TO ONES TIMES THE SUBSCRIPTION PRICE PAID FOR THEIR B PREFERRED ORDINARY SHARES THEN, THE PREFERRED ORDINARY SHAREHOLDERS WILL BE ENTITLED TO RECEIVE THE ARREARS (IF ANY) OUTSTANDING ON THEIR PREFERRED ORDINARY SHARES PARRI PASSU WITH ALL OTHER SHAREHOLDERS AND THEN A PRO RATA

AMOUNT WITH THE D PREFERRED ORDINARY SHARES, C PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, ORDINARY SHARES, A1 ORDINARY SHARES AND A2 ORDINARY SHARES UNTIL THE PREFERRED ORDINARY SHAREHOLDERS RECEIVE FIVE TIMES THE SUBSCRIPTION PRICE PAID IN RESPECT OF THEIR PREFERRED ORDINARY SHARES.

Statement of Capital (Totals)			
Currency:	GBP	Total number of shares:	35352295
		Total aggregate nominal value:	2562.0935
		Total aggregate amount	0
		unpaid:	-

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: 4865680 A1 ORDINARY shares held as at the date of this confirmation

statement

Name: OMAR TAYEB

Shareholding 2: 4865680 A1 ORDINARY shares held as at the date of this confirmation

statement

Name: AMBARISH MITRA

Shareholding 3: 3265490 PREFERRED ORDINARY shares held as at the date of this

confirmation statement

Name: QUALCOMM INCORPORATED

Shareholding 4: 2786350 B PREFERRED ORDINARY shares held as at the date of this

confirmation statement

Name: LANSDOWNE DEVELOPED MARKETS MASTER FUND LIMITED

Shareholding 5: 1393170 B PREFERRED ORDINARY shares held as at the date of this

confirmation statement

Name: LANSDOWNE DEVELOPED MARKETS STRATEGIC INVESTMENT

MASTER FUND LIMITED

Shareholding 6: 835900 B PREFERRED ORDINARY shares held as at the date of this

confirmation statement

Name: QUALCOMM INCORPORATED

Shareholding 7: 154366 ORDINARY shares held as at the date of this confirmation

statement

Name: CODEX CAPITAL NOMINEES LIMITED

Shareholding 8: 306990 ORDINARY shares held as at the date of this confirmation

statement

Name: ATLAS TRUST COMPANY LIMITED AS TRUSTEES OF THE CODEX

TRUST

Shareholding 9: 2563440 C PREFERRED ORDINARY shares held as at the date of this

confirmation statement

Name: CANDY VENTURES

Shareholding 10: 500000 ORDINARY shares held as at the date of this confirmation

statement

Name: ANDREW MCCULLOCH GRAHAM

Shareholding 11: 3781360 D PREFERRED ORDINARY shares held as at the date of this

confirmation statement

Name: TANJUNG TUAN INVESTMENTS LIMITED

Shareholding 12: 100584 D PREFERRED ORDINARY shares held as at the date of this

confirmation statement

Name: LANSDOWNE DEVELOPED MARKETS STRATEGIC INVESTMENT

MASTER FUND LIMITED

Shareholding 13: 201925 D PREFERRED ORDINARY shares held as at the date of this

confirmation statement

Name: LANSDOWNE DEVELOPED MARKETS MASTER FUND LIMITED

Shareholding 14: 4865680 A2 ORDINARY shares held as at the date of this confirmation

statement

Name: 9DREAMS LIMITED

Shareholding 15: 4865680 A2 ORDINARY shares held as at the date of this confirmation

statement

Name: ASDF LIMITED

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement			

07446749

Electronically filed document for Company Number:

Authorisation

Authenticated
This form was authorised by one of the following:
Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor

07446749

End of Electronically filed document for Company Number: