

**Return of Allotment of Shares**Company Name: **PANDAMARSH LIMITED**Company Number: **07441811**Received for filing in Electronic Format on the: **29/11/2016**

X5KR5QUB

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
03/11/2016

Class of Shares:	ORDINARY	Number allotted	5333
Currency:	GBP	Nominal value of each share	1
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

**CREDITED AS FULLY PAID AT NOMINAL VALUE IN FULL AND FINAL SATISFACTION OF
LOAN NOTES ISSUED BY THE COMPANY WITH NOMINAL VALUE OF £15,695,195**

Class of Shares:	ORDINARY	Number allotted	2667
Currency:	GBP	Nominal value of each share	1
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

**CREDITED AS FULLY PAID AT NOMINAL VALUE IN FULL AND FINAL SATISFACTION OF
LOAN NOTES ISSUED BY THE COMPANY WITH NOMINAL VALUE OF £7,847,597**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	8001
Currency:	GBP	Aggregate nominal value:	1

Prescribed particulars

A. HOLDERS OF ORDINARY SHARES HAVE FULL VOTING RIGHTS. B. HOLDERS OF ORDINARY SHARES HAVE FULL RIGHTS TO PARTICIPATE IN A DISTRIBUTION. C. HOLDERS OF ORDINARY SHARES HAVE FULL RIGHTS TO PARTICIPATE IN A CAPITAL DISTRIBUTION, INCLUDING ON WINDING UP. D. THE ORDINARY SHARES DO NOT CONFER A RIGHT OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	8001
		Total aggregate nominal value:	1
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.