

MG01

Particulars of a mortgage or charge



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iris
LASERFORM

A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland



What this form is NOT for

You cannot use this form to register particulars of a charge for a Scottish company. To do this, please use form MG01s

WEDNESDAY



SCT

"S18K0K3K"

09/05/2012

#89

COMPANIES HOUSE

1

Company details

Company number

0 7 4 3 4 1 3 3

Company name in full

LDC (Thurso Street) GP4 Ltd (the "Chargor")

→ **Filling in this form**

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2

Date of creation of charge

Date of creation

0 2 0 5 2 0 1 2

3

Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Standard Security dated 27 April 2012 (the "Charge Document")

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

The payment and discharge of all present and future obligations (whether actual or contingent and whether owed jointly or severally or in any other capacity whatsoever) of each Obligor to any Finance Party under each Finance Document

Capitalised terms not defined in this MG01 are defined in the MG01 continuation sheet annexed hereto

Continuation page

Please use a continuation page if you need to enter more details

MG01**Particulars of a mortgage or charge****5 Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name LGIM Commercial Lending Limited (the "Facility Agent")

Address One Coleman Street

London

Postcode E C 2 R 5 A A

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

ALL and WHOLE the tenant's interest in the lease between LDC (Thurso Street) GP1 Limited and LDC (Thurso Street) GP2 Limited both as nominees of and trustees for and on behalf of LDC (Thurso Street) Limited Partnership and LDC (Thurso Street) GP3 Ltd and LDC (Thurso Street) GP4 Ltd both as nominees of and trustees for and on behalf of LDC (Thurso Street) Management Limited Partnership dated 3 August 2011, the tenant's interest in which Lease is currently undergoing registration in the Land Register of Scotland under Title Number GLA209124, of subjects known as 3 & 5 Thurso Street, Glasgow under exception of the subjects let by lease between LDC (Thurso Street) GP1 Limited and LDC (Thurso Street) GP2 Limited both as nominees and trustees for and on behalf of LDC (Thurso Street) Limited Partnership and Energetics Electricity Limited dated 10 and 16 February all dates in the year 2011, and the tenant's interest in which Lease is registered or undergoing first registration in the Land Register of Scotland under Title Number GLA208021

MG01

Particulars of a mortgage or charge

7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

N/A

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9

Signature

Please sign the form here

Signature

Signature

X  X

Partner for Todd Murray LLP

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name RMM ANC L10253 1001

Company name
Tods Murray LLP

Address Edinburgh Quay

133 Fountainbridge

Post town Edinburgh

County/Region

Postcode E H 3 9 A G

Country

DX DX ED58 Edinburgh

Telephone 0131 656 2000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquires@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge

4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	<p>Definitions</p> <p>"Additional Guarantor" means a Required Guarantor which becomes a member of the Group on or after the date of the Credit Agreement,</p> <p>"Administrative Party" means the Arranger or the Facility Agent,</p> <p>"Arranger" means LGIM Commercial Lending Limited in its capacity as arranger,</p> <p>"Chargors" means LDC (Thurso Street) GP3 Ltd and LDC (Thurso Street) GP4 Ltd both as nominees and the general partners of and as such trustees for and on behalf of the LDC (Thurso Street) Management Limited Partnership,</p> <p>"Company" means LDC (Portfolio 100) Limited, a limited liability company incorporated in England and Wales with registered number 07989369 and having its registered office at The Core, 40 St Thomas Street, Bristol, Avon BS1 6JX,</p> <p>"Credit Agreement" means the credit agreement dated 27 April 2012 entered into between (among others) the Company and the Facility Agent,</p> <p>"Duty of Care Agreement" has the meaning given to that term in the Credit Agreement,</p> <p>"Fee Letter" means any letter entered into by reference to the Credit Agreement between one or more Administrative Parties and the Company setting out the amount of certain fees referred to in the Credit Agreement,</p> <p>"Finance Document" means</p> <ul style="list-style-type: none"> (a) the Credit Agreement, (b) a Security Document, (c) a Duty of Care Agreement, (d) a Subordination Agreement, (e) a Fee Letter, (f) a Resignation Request, (g) a Transfer Certificate, or (h) any other document designated as such by the Facility Agent and the Company, <p>"Finance Party" means a Lender or an Administrative Party,</p> <p>"General Partner" means each of the Chargors or a Thurso Property GP,</p> <p>"Group" means the Company and its Subsidiaries from time to time, each General Partner and each Limited Partnership and each of their respective Subsidiaries from time to time,</p> <p>"Guarantor" means an Original Guarantor or an Additional Guarantor,</p> <p>"Lender" means the Original Lender or any person which becomes a party to the Credit Agreement in accordance with Subclause 29.2 (Assignments and transfers by Lenders) of the Credit Agreement,</p> <p>"Limited Partnership" means LDC (Thurso Street) Management Limited Partnership or Thurso</p>	

MG01 - continuation page

Particulars of a mortgage or charge

4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	<p>Property LP,</p> <p>"Obligor" means the Company or a Guarantor,</p> <p>"Original Guarantor" means the companies listed in part 1 of schedule 1 (Parties and Properties) of the Credit Agreement,</p> <p>"Original Lender" means Legal & General Pensions Limited,</p> <p>"Required Guarantor" means a company or limited partnership listed in in Part 3 of Schedule 1 (Parties and Properties) of the Credit Agreement,</p> <p>"Resignation Request" means a letter in the form of Schedule 7 (Form of Resignation Request) of the Credit Agreement, with such amendments as the Facility Agent may approve or reasonably require,</p> <p>"Security Document" shall have the meaning given to that term in the Credit Agreement,</p> <p>"Subordination Agreement" means a subordination agreement, substantially in the form of Schedule 12 (Form of Subordination Agreement) of the Credit Agreement with such amendments as the Facility Agent may approve or reasonably require,</p> <p>"Subsidiary" means an entity of which a person has direct or indirect control or owns directly or indirectly more than 50 per cent of the voting capital or similar right of ownership,</p> <p>"Thurso Property GP" means a Guarantor designated a Thurso Property GP in part 3 of schedule 1 (Parties and Properties) of the Credit Agreement,</p> <p>"Thurso Property LP" means the Guarantor designated the Thurso Property LP in part 3 of schedule 1 (Parties and Properties) of the Credit Agreement,</p> <p>"Transfer Certificate" means a certificate, substantially in the form of Part 1 of Schedule 6 (Forms of Accession Documents) of the Credit Agreement with such amendments as the Facility Agent may approve or reasonably require or any other form agreed between the Facility Agent and the Company,</p>	

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction



☒ **What this form is for**
You may use this form to give notice
of a certificate of registration of a
charge comprising property situated
in another UK jurisdiction

☒ **What this form is NOT for**
You cannot use this form a
certificate of registration of
for a company registered
in Scotland

WED

SCT

S18K0K3C
09/05/2012
COMPANIES HOUSE

#88

1 Company details

Company number 0 7 4 3 4 1 3 3
Company name in full LDC (Thurso Street) GP4 Ltd (the "Chargor")

For official use
→ **Filling in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Date charge presented

Date of, and parties to, the charge It is hereby certified that the charge ①
being a standard security dated 27 April 2012 by the Chargor and LDC (Thurso
Street) GP3 Ltd both as nominees and the general partners of and as such trustees
for and on behalf of LDC (Thurso Street) Management Limited Partnership
was presented for registration on
d0 d2 m0 m5 y2 y0 y1 y2

Jurisdiction in ②
☒ Scotland
☐ England and Wales
☐ Northern Ireland

- ① As described on form MG01
'Particulars of a mortgage
or charge'
② Please tick as appropriate

3 Signature

Please sign the form here
Signature X Partner for Tods Murray LLP X
This form must be signed by a person with an interest in the registration of
the charge

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction



Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Tods Murray LLP

Address

Edinburgh Quay

133 Fountainbridge

Post town

Edinburgh

County/Region

Postcode

E H 3 9 A G

Country

DX

DX ED58 Edinburgh

Telephone

0131 656 2000



Important information

Please note that all information on this form will appear on the public record.



Where to send

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Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date of, and parties to, the charge in Section 2
- ☐ You have declared where the charge was presented for registration
- ☐ You have enclosed the form MG01 and a verified copy of the deed
- ☐ You have signed the form



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY
CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 7434133
CHARGE NO. 5

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A STANDARD SECURITY EXECUTED
ON 27 APRIL 2012 WHICH WAS PRESENTED FOR
REGISTRATION IN SCOTLAND ON 2 MAY 2012 AND CREATED
BY LDC (THURSO STREET) GP4 LTD FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM EACH OBLIGOR TO
ANY FINANCE PARTY ON ANY ACCOUNT WHATSOEVER
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 9 MAY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15 MAY 2012



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

Dr