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Private & confidential
AB Acquisitions UK Holdco 5 Limited
Sedley Place, 4th Floor
361 Oxford Street
London
W1C 2JL

11 May 2015

Ladies and Gentlemen

Resignation as auditors of AB Acquisitions UK Holdco 5 Limited (no. 7398678)

Following the acquisition of the Company by Walgreens Boots Alliance, Inc., we hereby give notice of our resignation as auditors of the Company with effect from today. In accordance with section 519 of the Companies Act 2006, we enclose our statutory statement given in connection with our ceasing to act.

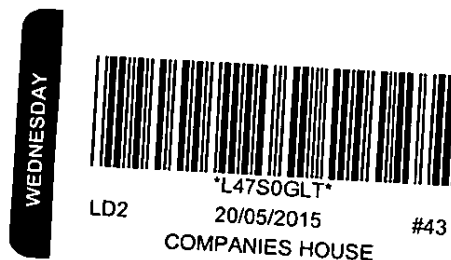
Under section 517 of the Companies Act 2006, you are required to file a copy of this letter of notice with the Registrar of Companies within 14 days of your receipt of this letter.

Under section 523 of the Companies Act 2006, you are required to make various notifications to the relevant audit authority in connection with our resignation. We consider that the audit of your financial statements falls within the definition of a major audit and therefore your notification should be made to the Financial Reporting Council.

Yours faithfully,

KPMG LLP

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Ladies and Gentlemen

Statement to AB Acquisitions UK Holdco 5 Limited (no. 7398678) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the Company's members or creditors

Yours faithfully,

KPMG LLP

KPMG LLP

WEDNESDAY

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20/05/2015
COMPANIES HOUSE

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