

KAZ MINERALS PROJECTS FINANCE LIMITED (the "Company")

Company Number: 07392172

PRIVATE COMPANY LIMITED BY SHARES

**DIRECTORS' STATEMENT OF COMPLIANCE UNDER SECTION 644(5)
OF THE COMPANIES ACT 2006 ('CA 2006')**

We, the Directors named below (being all of the Directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.

As set out in the written resolution circulated to members on 2 July 2021, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. The Directors of the Company signed the solvency statement under section 643 of the CA 2006 (the "**Solvency Statement**") on 2 July 2021 and the special resolution approving the reduction of the Company's share capital ("**Resolution**") was passed as a written resolution on 2 July 2021.

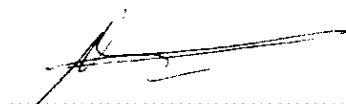
We confirm that:

- i. the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed by way of written resolution; and
- ii. a copy of the Solvency Statement was provided to the sole member of the Company in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him.

This Compliance Statement is made on 2 July 2021.

This Compliance Statement may be signed by the Directors of the Company in any number of counterparts, all of which when taken together will constitute one Compliance Statement.

Signed:



.....
Andrew Paton

.....
Andrew Southam

.....
John Hadfield

TUESDAY



AA86R57E

A04

06/07/2021

#196

COMPANIES HOUSE

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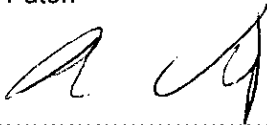
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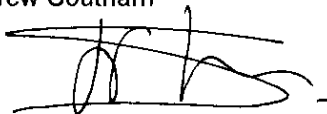
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