



*Companies House*  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



X1L9K79V

*Company Name:* **Kazakhmys Projects Finance Limited**

*Company Number:* **07392172**

*Received for filing in Electronic Format on the:* **08/11/2012**

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*Shares Allotted (including bonus shares)*

<i>Date or period during which shares are allotted</i>		<i>From</i>	<i>To</i>
		<b>02/10/2012</b>	<b>02/10/2012</b>
<b>Class of shares</b>	<b>PREFERENCE</b>	<i>Number allotted</i>	<b>100000000</b>
		<i>Nominal value of each share</i>	<b>100</b>
<i>Currency</i>	<b>KZT</b>	<i>Amount paid</i>	<b>100</b>
		<i>Amount unpaid</i>	<b>0</b>

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>PREFERENCE</b>	<i>Number allotted</i>	<b>600000000</b>
		<i>Aggregate nominal value</i>	<b>60000000000</b>
<i>Currency</i>	<b>KZT</b>	<i>Amount paid per share</i>	<b>100</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

VOTING RIGHTS RESTRICTED TO RESOLUTIONS AFFECTING RIGHTS & PRIVILEGES OF PREFERENCE SHARES; ACCUMULATE PREFERENTIAL DIVIDENDS; ON RETURN OF CAPITAL ENTITLED TO RECEIVE AMOUNTS IN PRIORITY TO OTHER SHARE CLASSES; REDEEMABLE AT THE OPTION OF THE HOLDER

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>1</b>
		<i>Aggregate nominal value</i>	<b>1</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

## Statement of Capital (Totals)

<i>Currency</i>	<b>KZT</b>	<i>Total number of shares</i>	<b>600000000</b>
		<i>Total aggregate nominal value</i>	<b>60000000000</b>
<i>Currency</i>	<b>USD</b>	<i>Total number of shares</i>	<b>1</b>
		<i>Total aggregate nominal value</i>	<b>1</b>

## *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.