



Companies House

**CS01** (ef)

**Confirmation Statement**

Company Name: **Ario Pharma Limited**

Company Number: **07391909**



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Company Name: **Ario Pharma Limited**

Company Number: **07391909**

Confirmation **29/09/2017**

Statement date:

Sic Codes: **72110**

Principal activity **Research and experimental development on biotechnology**  
description:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>200000</b>
	<b>B</b>	Aggregate nominal value:	<b>2000</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**SERIES B SHARES SHALL CONFER ON EACH HOLDER OF THE SERIES B SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. ON A DISTRIBUTION OF ASSETS IN RESPECT OF THE TRPA1 BUSINESS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), SUCH ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE SERIES B SHARES IN PROPORTION TO THE NUMBER OF SERIES B SHARES HELD BY THEM RESPECTIVELY.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2795320</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>27953.2</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>7141712</b>
	<b>A</b>	Aggregate nominal value:	<b>71417.12</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**EACH SERIES A SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. THE SERIES A SHARES CARRY A LIQUIDATION PREFERENCE AND A PRIORITY DISTRIBUTION OF SALE PROCEEDS.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>1531595</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>15315.95</b>
Currency:	<b>GBP</b>		

Prescribed particulars

WHERE THE THRESHOLD DEFINED IN THE ARTICLES IS ACHIEVED, THE A ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS WITH THE ORDINARY SHARES. WHERE THE THRESHOLD IS NOT ACHIEVED THE HOLDERS OF A ORDINARY SHARES SHALL (1) HAVE THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY WHEREBY, IN EACH CASE, THE HOLDER OF A ORDINARY SHARES SHALL HAVE ONE VOTE FOR EVERY 100 A ORDINARY SHARES HELD; (2) HAVE NO RIGHT TO RECEIVE ANY PROCEEDS OF SALE, ANY DIVIDEND OR ANY OTHER DISTRIBUTION; AND (3) ONLY BE ENTITLED TO SHARE IN ANY SURPLUS ASSETS AVAILABLE FOR DISTRIBUTION AFTER ALL OTHER SHAREHOLDERS HAVE RECEIVED A PREFERRED RETURN.

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**Statement of Capital (Totals)**

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Currency:	<b>GBP</b>	Total number of shares:	<b>11668627</b>
		Total aggregate nominal value:	<b>116686.27</b>
		Total aggregate amount unpaid:	<b>0</b>

## Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	<b>6422 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ADRIAN BRAND</b>
Shareholding 2:	<b>1920 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ANDREW BOXALL</b>
Shareholding 3:	<b>200 SERIES A shares held as at the date of this confirmation statement</b>
Name:	<b>ANDREW BOXALL</b>
Shareholding 4:	<b>2531 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ANDREW SILVERTHORNE</b>
Shareholding 5:	<b>812 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ANTOINETTE COOPER</b>
Shareholding 6:	<b>285015 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BTG INTERNATIONAL LTD</b>
Shareholding 7:	<b>27468 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BARONSMEAD VCT PLC</b>
Shareholding 8:	<b>27468 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BARONSMEAD VCT2 PLC</b>
Shareholding 9:	<b>79630 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BARONSMEAD VCT3 PLC</b>
Shareholding 10:	<b>5807 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BASIL HARTZOULAKIS</b>
Shareholding 11:	<b>713685 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>COOPERATIEVE AAC LS U.A.</b>

Shareholding 12:	<b>106606 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DAVID MADGE</b>
Shareholding 13:	<b>1859 SERIES B shares held as at the date of this confirmation statement</b>
Name:	<b>DAVID MADGE</b>
Shareholding 14:	<b>1465 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DEREK JOHN</b>
Shareholding 15:	<b>375 SERIES A shares held as at the date of this confirmation statement</b>
Name:	<b>DEREK JOHN</b>
Shareholding 16:	<b>4099 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DEREK JOHN</b>
Shareholding 17:	<b>3416 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DEREK POLLARD</b>
Shareholding 18:	<b>6832 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>FIONA CHAN</b>
Shareholding 19:	<b>4254019 SERIES A shares held as at the date of this confirmation statement</b>
Name:	<b>FORBION COINVESTMENT CO-OPERATIEF UA</b>
Shareholding 20:	<b>40000 SERIES B shares held as at the date of this confirmation statement</b>
Name:	<b>FORBION COINVESTMENT CO-OPERATIEF UA</b>
Shareholding 21:	<b>1616 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>GARY CLARK</b>
Shareholding 22:	<b>1873 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>GILES REDGRAVE</b>
Shareholding 23:	<b>12353 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>GILLIAN BURGESS</b>
Shareholding 24:	<b>38165 SERIES B shares held as at the date of this confirmation statement</b>
Name:	<b>GREYFORD CONSULTING LTD</b>

Shareholding 25:	<b>729 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>HELEN PAYNE</b>
Shareholding 26:	<b>1640 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JACQUELYN WYNN</b>
Shareholding 27:	<b>2443 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JAMES MILNES</b>
Shareholding 28:	<b>6832 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JAMES MILNES</b>
Shareholding 29:	<b>2639 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JAMES NORWOOD</b>
Shareholding 30:	<b>16093 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JANE HILTON</b>
Shareholding 31:	<b>100 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JANE MASON</b>
Shareholding 32:	<b>2000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JANN MATTHEWS</b>
Shareholding 33:	<b>178 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JANN MATTHEWS</b>
Shareholding 34:	<b>2596 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JEAN-FRANCOIS ROLLAND</b>
Shareholding 35:	<b>233 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JOANNA FACER</b>
Shareholding 36:	<b>4851 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JOANNE HUTCHINGS</b>

Shareholding 37:	<b>788 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JOHN RIDLEY</b>
Shareholding 38:	<b>150 SERIES A shares held as at the date of this confirmation statement</b>
Name:	<b>JOHN RIDLEY</b>
Shareholding 39:	<b>51795 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JOHN WILLIAM FORD</b>
Shareholding 40:	<b>300020 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JOHN WILLIAM FORD</b>
Shareholding 41:	<b>2286 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JUNE POWTER</b>
Shareholding 42:	<b>1646 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JUNE POWTER</b>
Shareholding 43:	<b>69 SERIES B shares held as at the date of this confirmation statement</b>
Name:	<b>JUNE POWTER</b>
Shareholding 44:	<b>2143 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>KATHY SUTTON</b>
Shareholding 45:	<b>3758 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>KATHY SUTTON</b>
Shareholding 46:	<b>103 SERIES B shares held as at the date of this confirmation statement</b>
Name:	<b>KATHY SUTTON</b>
Shareholding 47:	<b>26206 SERIES A shares held as at the date of this confirmation statement</b>
Name:	<b>KEITH MCCULLAGH</b>
Shareholding 48:	<b>170058 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>KEITH MCCULLAGH</b>
Shareholding 49:	<b>38166 SERIES B shares held as at the date of this confirmation statement</b>
Name:	<b>KEITH MCCULLAGH</b>

Shareholding 50:	<b>15882 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>KENNETH CUNNINGHAM</b>
Shareholding 51:	<b>458696 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>KINGS ARMS YARD VCT PLC</b>
Shareholding 52:	<b>600 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>LAM TANG</b>
Shareholding 53:	<b>1750 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>LESLEY ANDREWS</b>
Shareholding 54:	<b>31 SERIES B shares held as at the date of this confirmation statement</b>
Name:	<b>LESLEY ANDREWS</b>
Shareholding 55:	<b>290 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>LIAM SMITH</b>
Shareholding 56:	<b>812 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>LIAM SMITH</b>
Shareholding 57:	<b>1000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>LOUISE WEBDALE</b>
Shareholding 58:	<b>812 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>LOUISE WEBDALE</b>
Shareholding 59:	<b>8712 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MVM EXECUTIVE LTD</b>
Shareholding 60:	<b>862482 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MVM INTERNATIONAL LIFE SCIENCES NO 1 LP</b>
Shareholding 61:	<b>2443 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MARC ROGERS</b>
Shareholding 62:	<b>6832 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MARC ROGERS</b>



Shareholding 63: Name:	<b>162 SERIES B shares held as at the date of this confirmation statement MARC ROGERS</b>
Shareholding 64: Name:	<b>50000 A ORDINARY shares held as at the date of this confirmation statement MARIA BELVISI</b>
Shareholding 65: Name:	<b>872 SERIES B shares held as at the date of this confirmation statement MARIA BELVISI</b>
Shareholding 66: Name:	<b>20000 A ORDINARY shares held as at the date of this confirmation statement MARK BIRRELL</b>
Shareholding 67: Name:	<b>349 SERIES B shares held as at the date of this confirmation statement MARK BIRRELL</b>
Shareholding 68: Name:	<b>7081 ORDINARY shares held as at the date of this confirmation statement MARK TREHERNE</b>
Shareholding 69: Name:	<b>4099 A ORDINARY shares held as at the date of this confirmation statement MUSHTAQ MULLA</b>
Shareholding 70: Name:	<b>5644 SERIES B shares held as at the date of this confirmation statement NSV NEW OPPORTUNITIES FUND II (OFFSHORE) LP</b>
Shareholding 71: Name:	<b>1048218 SERIES A shares held as at the date of this confirmation statement NSV NEW OPPORTUNITIES FUND II LP</b>
Shareholding 72: Name:	<b>34356 SERIES B shares held as at the date of this confirmation statement NSV NEW OPPORTUNITIES FUND II LP</b>
Shareholding 73: Name:	<b>87352 SERIES A shares held as at the date of this confirmation statement NSV NEW OPPORTUNITIES FUND III LP</b>
Shareholding 74: Name:	<b>4099 A ORDINARY shares held as at the date of this confirmation statement NEIL BRUCE</b>
Shareholding 75: Name:	<b>4099 A ORDINARY shares held as at the date of this confirmation statement OLIVER DUGDALE</b>

Shareholding 76:	<b>38500 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>PAION UK LTD</b>
Shareholding 77:	<b>250518 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>PATRICK ROUND</b>
Shareholding 78:	<b>1920 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>PETER DAUM</b>
Shareholding 79:	<b>820 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>PHILIP SKONE</b>
Shareholding 80:	<b>2345 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>RAYMOND TANG</b>
Shareholding 81:	<b>6559 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>RAYMOND TANG</b>
Shareholding 82:	<b>155 SERIES B shares held as at the date of this confirmation statement</b>
Name:	<b>RAYMOND TANG</b>
Shareholding 83:	<b>24561 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>REBECCA HEMSLEY</b>
Shareholding 84:	<b>150558 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>REBECCA HEMSLEY</b>
Shareholding 85:	<b>2247 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>RICHARD DAVIES</b>
Shareholding 86:	<b>6285 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>RICHARD DAVIES</b>
Shareholding 87:	<b>5671 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>RICHARD HAMLYN</b>
Shareholding 88:	<b>2000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ROBERT KIRBY</b>

Shareholding 89:	<b>1981 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ROBERT KIRBY</b>
Shareholding 90:	<b>69 SERIES B shares held as at the date of this confirmation statement</b>
Name:	<b>ROBERT KIRBY</b>
Shareholding 91:	<b>2000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>SAID EL HAOU</b>
Shareholding 92:	<b>812 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>SAID EL HAOU</b>
Shareholding 93:	<b>4701 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>SALLY GILBERT</b>
Shareholding 94:	<b>65148 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>SALLY GILBERT</b>
Shareholding 95:	<b>1913 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>SARAH EASTWOOD</b>
Shareholding 96:	<b>3826 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>SASHA GARRETT</b>
Shareholding 97:	<b>4099 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>SIMON JONES</b>
Shareholding 98:	<b>1725192 SERIES A shares held as at the date of this confirmation statement</b>
Name:	<b>THE SEROBA KERNEL LIFE SCIENCES II FUND LP</b>
Shareholding 99:	<b>40000 SERIES B shares held as at the date of this confirmation statement</b>
Name:	<b>THE SEROBA LIFE SCIENCES II FUND LP</b>
Shareholding 100:	<b>147641 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>TIMOTHY BREARS</b>
Shareholding 101:	<b>184126 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>TIMOTHY BREARS</b>

Shareholding 102: **3495 ORDINARY shares held as at the date of this confirmation statement**  
Name: **VICTORIA MARCHANT**

Shareholding 103: **45276 A ORDINARY shares held as at the date of this confirmation statement**  
Name: **VICTORIA MARCHANT**

Shareholding 104: **2676 ORDINARY shares held as at the date of this confirmation statement**  
Name: **WOJCIECH PIOTROWSKI**

Shareholding 105: **4879 A ORDINARY shares held as at the date of this confirmation statement**  
Name: **WOJCIECH PIOTROWSKI**

Shareholding 106: **50823 A ORDINARY shares held as at the date of this confirmation statement**  
Name: **WOLFGANG HARTWIG**

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor