



Confirmation Statement

Company Name: **ARIO PHARMA LIMITED**

Company Number: **07391909**



X5GWDIPF

Received for filing in Electronic Format on the: **04/10/2016**

Company Name: **ARIO PHARMA LIMITED**

Company Number: **07391909**

Confirmation **29/09/2016**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2745320
Currency:	GBP	Aggregate nominal value:	27453.2

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A	Number allotted	1531595
	ORDINARY	Aggregate nominal value:	15315.95
Currency:	GBP		

Prescribed particulars

WHERE THE THRESHOLD AS DEFINED IN THE ARTICLES IS ACHIEVED THE A ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS WITH THE ORDINARY SHARES. WHERE THE THRESHOLD IS NOT ACHIEVED THE HOLDERS OF A ORDINARY SHARES SHALL (1) HAVE THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY WHEREBY, IN EACH CASE, THE HOLDER OF A ORDINARY SHARES SHALL HAVE ONE VOTE FOR EVERY 100 A ORDINARY SHARES HELD; (2) HAVE NO RIGHT TO RECEIVE ANY PROCEEDS OF SALE, ANY DIVIDEND OR ANY OTHER DISTRIBUTION; AND (3) ONLY BE ENTITLED TO SHARE IN ANY SURPLU ASSETS AVAILABLE FOR DISTRIBUTION AFTER ALL OTHER SHAREHOLDERS HAVE RECEIVED ?? A£10,000,000 FOR EACH SHARE HELD AND IN THE OCCURRENCE OF THIS EVENT SHALL ONLY BE ENTITLED TO RECEIVE THE NOMINAL VALUE OF EACH A ORDINARY SHARE HELD.

Class of Shares:	ORDINARY	Number allotted	50000
	(VOTING	Aggregate nominal value:	500
	RESTRICTIONS		
	REMOVED)		

Currency: **GBP**

Prescribed particulars

EACH SHARE RANKS PARI PASSU WITH ORDINARY SHARES. PREVIOUS VOTING RESTRICTIONS REMOVED

Class of Shares:	SERIES	Number allotted	7141712
	A	Aggregate nominal value:	71417.12
Currency:	GBP		

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. SERIES A SHARES CARRY A LIQUIDATION PREFERENCE AND A PRIORITY DISTRIBUTION OF SALE PROCEEDS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	11468627
		Total aggregate nominal value:	114686.27
		Total aggregate amount unpaid:	0

Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date that person became **06/04/2016**
registrable:

Name: **DR JOHN WILLIAM FORD**

Service address recorded as Company's registered office

Country/State Usually **ENGLAND**
Resident:

Date of Birth: ****/07/1974**

Nationality: **BRITISH**

Nature of control

The person has the right to exercise, or actually exercises, significant influence or control over the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor