



*Companies House*  
— for the record —

**AR01** (ef)

**Annual Return**



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*Company Name:* **DEEPMIND TECHNOLOGIES LIMITED**

*Company Number:* **07386350**

*Date of this return:* **23/09/2012**

*SIC codes:* **72190**

*Company Type:* **Private company limited by shares**

*Situation of Registered Office:* **FOUNTAIN HOUSE  
130 FENCHURCH STREET  
LONDON  
UNITED KINGDOM  
EC3M 5DJ**

## Single Alternative Inspection Location (SAIL)

*The address for an alternative location to the company's registered office for the inspection of registers is:*

4TH FLOOR  
55-56 RUSSELL SQUARE  
LONDON  
ENGLAND  
WC1B 4HP

*There are no records kept at the above address*

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### Officers of the company

#### *Company Secretary 1*

Type: **Person**  
Full forename(s): **MUSTAFA**

Surname: **SULEYMAN**

Former names:

*Service Address recorded as Company's registered office*

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*Company Director* 1

Type: **Person**

Full forename(s): **DEMIS**

Surname: **HASSABIS**

Former names:

*Service Address recorded as Company's registered office*

Country/State Usually Resident: **ENGLAND**

Date of Birth: **27/07/1976**

Nationality: **BRITISH**

Occupation: **NEUROSCIENTIST**

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*Company Director* 2

Type: **Person**

Full forename(s): **SHANE**

Surname: **LEGG**

Former names:

*Service Address recorded as Company's registered office*

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **10/11/1973**

Nationality: **NEW ZEALANDER**

Occupation: **NONE**

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*Company Director*    **3**

*Type:*                      **Person**

*Full forename(s):*        **LUKE**

*Surname:*                **NOSEK**

*Former names:*

*Service Address:*        **ONE LETTERMAN DRIVE  
BUILDING C, SUITE 420  
SAN FRANCISCO  
CALIFORNIA 94129  
USA**

*Country/State Usually Resident:*    **CA USA**

*Date of Birth:*    **29/06/1975**                      *Nationality:*    **USA**

*Occupation:*    **VENTURE CAPITALIST**

*Company Director* 4

*Type:* **Person**

*Full forename(s):* **MUSTAFA**

*Surname:* **SULEYMAN**

*Former names:*

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:* **UNITED KINGDOM**

*Date of Birth:* **30/08/1984**

*Nationality:* **BRITISH**

*Occupation:* **NONE**

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*Company Director*    **5**

*Type:*                      **Person**

*Full forename(s):*        **JAAN**

*Surname:*                **TALLINN**

*Former names:*

*Service Address:*        **AMBIENT SOUND INVESTMENTS TOOMPUIESTEE 33B  
TALLINN  
10149  
ESTONIA**

*Country/State Usually Resident:*    **ESTONIA**

*Date of Birth:*    **14/02/1972**

*Nationality:*    **ESTONIAN**

*Occupation:*    **INVESTOR**

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>3386754</b>
		<i>Aggregate nominal value</i>	<b>338.6754</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.0991</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

**EACH ORDINARY SHARE CARRIES ONE VOTE AND IS NOT REDEEMABLE.**

<b>Class of shares</b>	<b>SERIES A PREFERRED</b>	<i>Number allotted</i>	<b>2996998</b>
		<i>Aggregate nominal value</i>	<b>299.6998</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.5714</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

**EACH SERIES A PREFERRED SHARE CARRIES ONE VOTE FOR EACH ORDINARY SHARE INTO WHICH IT MAY CONVERT (SEE BELOW) AND IS NOT REDEEMABLE. EACH SERIES A PREFERRED SHARE SHALL BE CONVERTIBLE, AT THE OPTION OF THE HOLDER THEREOF, AT ANY TIME AFTER THE DATE OF ISSUE OF SUCH SHARE BY SERVICE OF WRITTEN NOTICE ON THE COMPANY, INTO THAT NUMBER OF FULLY PAID ORDINARY SHARES DETERMINED BY DIVIDING THE ORIGINAL PURCHASE PRICE BY THE CONVERSION PRICE (THE "CONVERSION RATE"). UPON ANY DECREASE OR INCREASE IN THE CONVERSION PRICE, THE CONVERSION RATE FOR SUCH SHARES SHALL BE APPROPRIATELY ADJUSTED. "ORIGINAL PURCHASE PRICE" MEANS £0.5714 (SUBJECT TO ADJUSTMENT IN THE EVENT OF ANY REORGANISATION OF SHARE CAPITAL). "CONVERSION PRICE" MEANS £0.5714 (SUBJECT TO ADJUSTMENT IN THE EVENT OF ANY REORGANISATION OF SHARE CAPITAL).**

<b>Class of shares</b>	<b>SERIES B PREFERRED</b>	<i>Number allotted</i>	<b>4198594</b>
		<i>Aggregate nominal value</i>	<b>419.859</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>3.5237</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

EACH SERIES B PREFERRED SHARE CARRIES ONE VOTE FOR EACH ORDINARY SHARE WHICH IT MAY CONVERT (SEE BELOW) AND IS NOT REDEEMABLE. EACH SERIES B PREFERRED SHARE SHALL BE CONVERTIBLE, AT THE OPTION OF THE HOLDER THEREOF, AT ANY TIME AFTER THE DATE OF ISSUE OF SUCH SHARE BY SERVICE OF WRITTEN NOTICE ON THE COMPANY, INTO THAT NUMBER OF FULLY PAID ORDINARY SHARES DETERMINED BY DIVIDING THE ORIGINAL PURCHASE PRICE BY THE CONVERSION PRICE (THE "CONVERSION RATE"). UPON ANY DECREASE OR INCREASE IN THE CONVERSION PRICE, THE CONVERSION RATE FOR SUCH SHARES SHALL BE APPROPRIATELY ADJUSTED. "ORIGINAL PURCHASE PRICE" MEANS £3.5237 (SUBJECT TO ADJUSTMENT IN THE EVENT OF ANY REORGANISATION OF SHARE CAPITAL). "CONVERSION PRICE" MEANS £3.5237 (SUBJECT TO ADJUSTMENT IN THE EVENT OF ANY REORGANISATION OF SHARE CAPITAL).

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## Statement of Capital (Totals)

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<i>Currency</i>	<b>GBP</b>	<i>Total number of shares</i>	<b>10582346</b>
		<i>Total aggregate nominal value</i>	<b>1058.2342</b>

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## *Full Details of Shareholders*

The details below relate to individuals / corporate bodies that were shareholders as at 23/09/2012 or that had ceased to be shareholders since the made up date of the previous Annual Return

*A full list of shareholders for the company are shown below*

*Shareholding 1* : **2222500 ORDINARY shares held as at the date of this return**  
*Name:* **DEMIS HASSABIS**

*Shareholding 2* : **245000 ORDINARY shares held as at the date of this return**  
*Name:* **SHANE LEGG**

*Shareholding 3* : **157500 ORDINARY shares held as at the date of this return**  
*Name:* **MUSTAFA SULEYMAN**

*Shareholding 4* : **105000 ORDINARY shares held as at the date of this return**



*Name:* ADRIAN BOLTON

*Shareholding 5* : 35000 ORDINARY shares held as at the date of this return  
*Name:* TOBY SIMPSON

*Shareholding 6* : 35000 ORDINARY shares held as at the date of this return  
*Name:* DHARSHAN KUMARAN

*Shareholding 7* : 1799861 SERIES A PREFERRED shares held as at the date of this return  
*Name:* THE FOUNDERS FUND III, LP

*Shareholding 8* : 639259 SERIES A PREFERRED shares held as at the date of this return  
*Name:* THE FOUNDERS FUND III PRINCIPALS FUND, LP

*Shareholding 9* : 32878 SERIES A PREFERRED shares held as at the date of this return  
*Name:* THE FOUNDERS FUND III ENTREPRENEURS FUND, LP

*Shareholding 10* : 175000 SERIES A PREFERRED shares held as at the date of this return  
*Name:* TOMASO POGGIO

*Shareholding 11* : 175000 SERIES A PREFERRED shares held as at the date of this return  
*Name:* SPRING SURPRISE LIMITED

*Shareholding 12* : 87500 SERIES A PREFERRED shares held as at the date of this return  
*Name:* LOKI INVESTMENTS LIMITED

*Shareholding 13* : 87500 SERIES A PREFERRED shares held as at the date of this return  
*Name:* ROCKSPRING

*Shareholding 14* : 43750 ORDINARY shares held as at the date of this return  
*Name:* HUMAYUN SHEIKH

*Shareholding 15* : 543004 ORDINARY shares held as at the date of this return  
*Name:* ROCKSPRING NOMINEES LIMITED

*Shareholding 16* : 1028389 SERIES B PREFERRED shares held as at the date of this return  
*Name:* THE FOUNDERS FUND III, LP

*Shareholding 17* : 365254 SERIES B PREFERRED shares held as at the date of this return  
*Name:* THE FOUNDERS FUND III PRINCIPALS FUND, LP

*Shareholding 18* : 18785 SERIES B PREFERRED shares held as at the date of this return  
*Name:* THE FOUNDERS FUND III ENTREPRENEURS FUND, LP

*Shareholding 19* : 56497 SERIES B PREFERRED shares held as at the date of this return

*Name:* **SPRING SURPRISE LIMITED**

*Shareholding 20* : **14124 SERIES B PREFERRED shares held as at the date of this return**  
*Name:* **ROCKSPRING**

*Shareholding 21* : **79096 SERIES B PREFERRED shares held as at the date of this return**  
*Name:* **ROCKSPRING NOMINEES LIMITED**

*Shareholding 22* : **564972 SERIES B PREFERRED shares held as at the date of this return**  
*Name:* **SIMUL INVESTMENTS, INC**

*Shareholding 23* : **36164 SERIES B PREFERRED shares held as at the date of this return**  
*Name:* **GOTHIC HSP CORPORATION**

*Shareholding 24* : **180819 SERIES B PREFERRED shares held as at the date of this return**  
*Name:* **GOTHIC CORPORATION**

*Shareholding 25* : **36164 SERIES B PREFERRED shares held as at the date of this return**  
*Name:* **GOTHIC ERP LLC**

*Shareholding 26* : **72328 SERIES B PREFERRED shares held as at the date of this return**  
*Name:* **THE DUKE ENDOWMENT**

*Shareholding 27* : **175141 SERIES B PREFERRED shares held as at the date of this return**  
*Name:* **ADAM WEISSMAN**

*Shareholding 28* : **175660 SERIES B PREFERRED shares held as at the date of this return**  
*Name:* **METPLANET HOLDINGS OÜ**

*Shareholding 29* : **28249 SERIES B PREFERRED shares held as at the date of this return**  
*Name:* **JAY PATEL**

*Shareholding 30* : **28249 SERIES B PREFERRED shares held as at the date of this return**  
*Name:* **FAIR SERVICES HOLDINGS SA**

*Shareholding 31* : **14124 SERIES B PREFERRED shares held as at the date of this return**  
*Name:* **THE ALBION TRUST**

*Shareholding 32* : **14124 SERIES B PREFERRED shares held as at the date of this return**  
*Name:* **MARCO RUBENSTEIN**

*Shareholding 33* : **21186 SERIES B PREFERRED shares held as at the date of this return**  
*Name:* **BRUCE GIBNEY**

*Shareholding 34* : **18082 SERIES B PREFERRED shares held as at the date of this return**

*Name:* **GOLDCREST INVESTMENTS, LP**

*Shareholding 35* : **141243 SERIES B PREFERRED shares held as at the date of this return**

*Name:* **JAGUARUNDI PARTNERS LLC**

*Shareholding 36* : **677966 SERIES B PREFERRED shares held as at the date of this return**

*Name:* **DEAKIN PARTNERS LIMITED**

*Shareholding 37* : **451978 SERIES B PREFERRED shares held as at the date of this return**

*Name:* **PUCCINI WORLD LIMITED**

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### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.