

**Return of Allotment of Shares**Company Name: **Xention Pharma Limited**Company Number: **07376729**Received for filing in Electronic Format on the: **12/12/2016**

X5LPCWJC

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	08/12/2016	08/12/2016

Class of Shares:	ORDINARY	Number allotted	964881
Currency:	GBP	Nominal value of each share	0.005
		Amount paid:	0.005
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	25104
Currency:	GBP	Nominal value of each share	0.005
		Amount paid:	0.006
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	7902435
	ORDINARY	Aggregate nominal value:	39512.175

Currency: **GBP**

Prescribed particulars

SUBJECT TO ARTICLE 3.1(C), THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION SHALL BE USED TO PAY DIVIDENDS OF SUCH AMOUNTS AS THE DIRECTORS MAY DETERMINE AND RECOMMEND TO THE SHAREHOLDERS OF THE COMPANY AND SUCH DIVIDENDS SHALL BE PAID TO THE HOLDERS OF THE EQUITY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE NUMBER OF EQUITY SHARES AND C ORDINARY SHARES HELD BY THEM RESPECTIVELY PROVIDED THAT NO DIVIDENDS SHALL BE PAID TO THE HOLDERS OF C ORDINARY SHARES UNLESS THERE HAS BEEN AN ASSET SALE IN WHICH CASE ANY DIVIDENDS SHALL BE PAID ON THE EQUITY SHARES AND THE C ORDINARY SHARES IN ACCORDANCE WITH THE PROVISIONS OF ARTICLES 3.2(B) TO (J). THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS; DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF THE BALANCE OF SUCH ASSETS (FOLLOWING THE PAYMENTS TO THE D PREFERRED, C PREFERRED AND B PREFERRED SHAREHOLDERS) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES AND C ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	10172331
	PREFERRED	Aggregate nominal value:	50861.655

Currency: **GBP**

Prescribed particulars

SUBJECT TO ARTICLE 3.1(C), THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION SHALL BE USED TO PAY DIVIDENDS OF SUCH AMOUNTS AS THE DIRECTORS MAY DETERMINE AND RECOMMEND TO THE SHAREHOLDERS OF THE COMPANY AND SUCH DIVIDENDS SHALL BE PAID TO THE HOLDERS OF THE EQUITY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE NUMBER OF EQUITY SHARES AND C ORDINARY SHARES HELD BY THEM RESPECTIVELY PROVIDED THAT NO DIVIDENDS SHALL BE PAID TO THE HOLDERS

OF C ORDINARY SHARES UNLESS THERE HAS BEEN AN ASSET SALE IN WHICH CASE ANY DIVIDENDS SHALL BE PAID ON THE EQUITY SHARES AND THE C ORDINARY SHARES IN ACCORDANCE WITH THE PROVISIONS OF ARTICLES 3.2(B) TO (J). THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS; DIVIDEND RIGHTS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF A PREFERENTIAL PAYMENT OF £0.9530 IN RESPECT OF EACH OF THE B PREFERRED SHARE FOLLOWING THE PAYMENT OF £0.5576 IN RESPECT OF EACH OF THE D PREFERRED SHARES AND £1.3619 IN RESPECT OF EACH OF THE C PREFERRED SHARES; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	500000
	PREFERRED	Aggregate nominal value:	2500
	SHARES		

Currency: **GBP**

Prescribed particulars

SUBJECT TO ARTICLE 3.1(C), THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION SHALL BE USED TO PAY DIVIDENDS OF SUCH AMOUNTS AS THE DIRECTORS MAY DETERMINE AND RECOMMEND TO THE SHAREHOLDERS OF THE COMPANY AND SUCH DIVIDENDS SHALL BE PAID TO THE HOLDERS OF THE EQUITY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE NUMBER OF EQUITY SHARES AND C ORDINARY SHARES HELD BY THEM RESPECTIVELY PROVIDED THAT NO DIVIDENDS SHALL BE PAID TO THE HOLDERS OF C ORDINARY SHARES UNLESS THERE HAS BEEN AN ASSET SALE IN WHICH CASE ANY DIVIDENDS SHALL BE PAID ON THE EQUITY SHARES AND THE C ORDINARY SHARES IN ACCORDANCE WITH THE PROVISIONS OF ARTICLES 3.2(B) TO (J). THE SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS; DIVIDEND RIGHTS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF A PREFERENTIAL PAYMENT OF £0.9530 IN RESPECT OF EACH OF THE B PREFERRED SHARES FOLLOWING THE PAYMENT OF £0.5576 IN RESPECT OF EACH OF THE D PREFERRED SHARES AND £1.3619 IN RESPECT OF EACH OF THE C PREFERRED SHARES; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C	Number allotted	1400000
	ORDINARY	Aggregate nominal value:	7000

Currency: **GBP**

Prescribed particulars

SUBJECT TO ARTICLE 3.1(C), THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION SHALL BE USED TO PAY DIVIDENDS OF SUCH AMOUNTS AS THE DIRECTORS MAY DETERMINE AND RECOMMEND TO THE SHAREHOLDERS OF THE COMPANY AND SUCH DIVIDENDS SHALL BE PAID TO THE HOLDERS OF THE EQUITY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE NUMBER OF EQUITY SHARES AND C ORDINARY SHARES HELD BY THEM RESPECTIVELY PROVIDED THAT NO DIVIDENDS SHALL BE PAID TO THE HOLDERS OF C ORDINARY SHARES UNLESS THERE HAS BEEN AN ASSET SALE IN WHICH CASE ANY DIVIDENDS SHALL BE PAID ON THE EQUITY SHARES AND THE C ORDINARY SHARES IN ACCORDANCE WITH THE PROVISIONS OF ARTICLES 3.2(B) TO (J). THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS; DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF THE BALANCE OF SUCH ASSETS (FOLLOWING THE PAYMENTS TO THE D PREFERRED, C PREFERRED AND B PREFERRED SHAREHOLDERS) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES AND C ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C	Number allotted	5400611
	PREFERRED	Aggregate nominal value:	27003.055
Currency:	GBP		

Prescribed particulars

SUBJECT TO ARTICLE 3.1(C), THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION SHALL BE USED TO PAY DIVIDENDS OF SUCH AMOUNTS AS THE DIRECTORS MAY DETERMINE AND RECOMMEND TO THE SHAREHOLDERS OF THE COMPANY AND SUCH DIVIDENDS SHALL BE PAID TO THE HOLDERS OF THE EQUITY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE NUMBER OF EQUITY SHARES AND C ORDINARY SHARES HELD BY THEM RESPECTIVELY PROVIDED THAT NO DIVIDENDS SHALL BE PAID TO THE HOLDERS OF C ORDINARY SHARES UNLESS THERE HAS BEEN AN ASSET SALE IN WHICH CASE ANY DIVIDENDS SHALL BE PAID ON THE EQUITY SHARES AND THE C ORDINARY SHARES IN ACCORDANCE WITH THE PROVISIONS OF ARTICLES 3.2(B) TO (J). THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS; DIVIDEND RIGHTS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF A PREFERENTIAL PAYMENT OF £1.3619 IN RESPECT OF EACH OF THE C PREFERRED SHARES FOLLOWING THE PAYMENT OF £0.5576

IN RESPECT OF EACH OF THE D PREFERRED SHARES; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	D	Number allotted	14217145
	PREFERRED	Aggregate nominal value:	71085.725

Currency: **GBP**

Prescribed particulars

SUBJECT TO ARTICLE 3.1(C), THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION SHALL BE USED TO PAY DIVIDENDS OF SUCH AMOUNTS AS THE DIRECTORS MAY DETERMINE AND RECOMMEND TO THE SHAREHOLDERS OF THE COMPANY AND SUCH DIVIDENDS SHALL BE PAID TO THE HOLDERS OF THE EQUITY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE NUMBER OF EQUITY SHARES AND C ORDINARY SHARES HELD BY THEM RESPECTIVELY PROVIDED THAT NO DIVIDENDS SHALL BE PAID TO THE HOLDERS OF C ORDINARY SHARES UNLESS THERE HAS BEEN AN ASSET SALE IN WHICH CASE ANY DIVIDENDS SHALL BE PAID ON THE EQUITY SHARES AND THE C ORDINARY SHARES IN ACCORDANCE WITH THE PROVISIONS OF ARTICLES 3.2(B) TO (J). THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS; DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF THE PREFERENTIAL PAYMENT OF £0.5576 IN RESPECT OF EACH OF THE D PREFERRED SHARES; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	6639508
Currency:	GBP	Aggregate nominal value:	33197.54

Prescribed particulars

SUBJECT TO ARTICLE 3.1(C), THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION SHALL BE USED TO PAY DIVIDENDS OF SUCH AMOUNTS AS THE DIRECTORS MAY DETERMINE AND RECOMMEND TO THE SHAREHOLDERS OF THE COMPANY AND SUCH DIVIDENDS SHALL BE PAID TO THE HOLDERS OF THE EQUITY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE NUMBER OF EQUITY SHARES AND C ORDINARY SHARES HELD BY THEM RESPECTIVELY PROVIDED THAT NO DIVIDENDS SHALL BE PAID TO THE HOLDERS OF C ORDINARY SHARES UNLESS THERE HAS BEEN AN ASSET SALE IN WHICH CASE ANY DIVIDENDS SHALL BE PAID ON THE EQUITY SHARES AND THE C

ORDINARY SHARES IN ACCORDANCE WITH THE PROVISIONS OF ARTICLES 3.2(B) TO (J). THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS; DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF THE BALANCE OF SUCH ASSETS (FOLLOWING THE PAYMENTS TO THE D PREFERRED, C PREFERRED AND B PREFERRED SHAREHOLDERS) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES AND C ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	46232030
		Total aggregate nominal value:	231160.15
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.