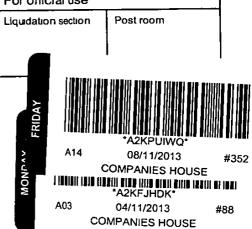


Section 89<sup>(3)</sup> The Insolvency Act 1986

## **MEMBERS' VOLUNTARY WINDING UP**

S.89(3)

|  | Declaration of Solvency embodyin<br>a Statement of Assets and Liabilitie<br>Pursuant to section 89(3) of the Insol | es                  | 36               |  |  |  |
|--|--|---------------------|------------------|--|--|--|
|  |  |                     | For official use |  |  |  |
|  | To the Registrar of Companies Company Number   |                     |                  |  |  |  |
|  |  | 073                 | 371271           |  |  |  |
|  | NAME OF COMPANY  |                     |                  |  |  |  |
|  | (1) LEGO EDUCATION EUROPE LIMITED  |                     |                  |  |  |  |
| (1) Insert full name                             |  |                     | <u> </u>         |  |  |  |
| of Company (2) Insert full names and address(es) | We <sup>(2)</sup>  |                     |                  |  |  |  |
|  | Henrik Schaar of Aastvej 1, Billund 7190, Denmar Jacob Kragh of Aastvej 1, Billund 7190, Denmark                   |                     |                  |  |  |  |
|  | attach a declaration of solvency embodying a liabilities.  | statement of asse   | ets and          |  |  |  |
|  | Signed // WWW WMMIT  | Date                | 3/10/2013        |  |  |  |
|  | Signed how Unife   | Date 3              | 3/10/2013        |  |  |  |
| (3) Insert<br>presenter's<br>and reference       | (3) PricewaterhouseCoopers LLP Benson House, 33 Wellington Street, Leeds, LS1 4JP                                  |                     |                  |  |  |  |
| (if any)   |  | For official use    |                  |  |  |  |
|  |  | Liquidation section | Post room        |  |  |  |



Company Name: LEGO EDUCATION EUROPE LIMITED

Registered No: 07371271 Form 4.70 (cont.)

## Statement as at 3 October 2013 showing assets at estimated realisable values and liabilities expected to rank

| Assets and liabilities  |   |                      | Estimated to realise or to rank for payment to nearest £ |
|---|---|----------------------|--|
| Assets:   |   | £                    |  |
| Mark  | Balance at ba<br>Cash in ha<br>etable securi<br>Bills receiva | and<br>ities<br>able |  |
| Inter-company debtor<br>Trade debtors<br>Loans and advances<br>Unpaid calls<br>Stock in trade<br>Work in progress   |   |                      | 578,894  |
| Freehold property Leasehold property Plant and machinery Furniture, fittings, utensils etc Patents, trade marks etc |   |                      |  |
| Investments other than mark<br>Ot<br>Estimated realisable va  | ther property,  | , viz                |  |
| Liabilities   |   |                      | £  |
| Secured on specific assets, viz<br>Secured by floating charge(s)  |   |                      |  |
| Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full         |   |                      |  |
| Unsecured creditors (amounts estimated to rank for<br>Inter-company creditor  | payment)<br>£ £   | 2                    |  |
| Bills payable Accrued expenses Other liabilities Contingent liabilities   | 29,762  |                      |  |
| Estimated surplus after paying debts in full  | · · · · · · · · · · · · · · · · · · ·                         | £                    | 549,132  |
| Remarks Accounts are in Euros Sterling equivalent as at 3<br>October 2013 Exchange rate 1 1859                      |   |                      |  |

## Company Name: LEGO EDUCATION EUROPE LIMITED

Registered No: 07371271 Form 4.70 (cont.)

Statement as at 3 October 2013 showing assets at estimated realisable values and liabilities expected to rank

|  | Estimated to realise     |  |
|--|--------------------------|--|
| Assets and liabilities   | or to rank for           |  |
|  | payment to nearest Euros |  |
| Assets:  | Euros                    |  |
| Balance at bank  | •                        |  |
| Cash in hand   |                          |  |
| Marketable securities<br>Bills receivable                          | l l                      |  |
| Inter-company debtor   |                          |  |
| Trade debtors  |                          |  |
| Loans and advances   |                          |  |
| Unpaid calls   |                          |  |
| Stock in trade Work in progress                                    |                          |  |
| work in progress   | '                        |  |
| Freehold property  | ,                        |  |
| Leasehold property   |                          |  |
| Plant and machinery  |                          |  |
| Furniture, fittings, utensils etc<br>Patents, trade marks etc      | ſ                        |  |
| Investments other than marketable securities                       |                          |  |
| Other property, vi   | 2                        |  |
| Estimated realisable value of assets                               | 2                        |  |
|  | <b>\</b>                 |  |
|  | Euros                    |  |
| Liabilities  Secured on specific assets, Vi                        |                          |  |
| Secured by floating charge(s                                       |                          |  |
|  |                          |  |
| Estimated cost of liquidation and other                            | भ ।<br>।                 |  |
| expenses including interest accruing unt<br>payment of debts in fu | "                        |  |
| paymon of dobto in to  | ··                       |  |
| Unsecured creditors (amounts estimated to rank for payment)        |                          |  |
| Euros Eur  | o                        |  |
| Inter-company creditor   | Į                        |  |
| Bills payable  Accrued expenses                                    |                          |  |
| Other liabilities 35,295   |                          |  |
| Contingent liabilities   |                          |  |
|  |                          |  |
| Estimated surplus after paying debts in full Euro                  | os 651,215               |  |
| Barrada  |                          |  |
| Remarks  | 1                        |  |
|  |                          |  |

The Insolvency Act 1986

Form 4.70 cont'd

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number

07371271

Name of Company

LEGO EDUCATION EUROPE LIMITED

Presented by

PricewaterhouseCoopers LLP

Benson House, 33 Wellington Street, Leeds, LS1 4JP

## **Declaration of Solvency**

We

(a) Insert names and addresses

Hennk Schaar of Aastvej 1, Billund 7190, Denmark Jacob Kragh of Aastvej 1, Billund 7190, Denmark

(b) Delete as applicable (c) Insert name of company (d) Insert a period of months not exceeding 12

being (b) all the directors of (c) LEGO EDUCATION EUROPE LIMITED do solemnly and sincerely declare that we have made a full inquiry into the affairs of this Company, and that, having done so, we have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding-up

(e) Insert date

We append a statement of the Company's assets and liabilities as at (e) , being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Hennk Schaar

Jacob Kragh

Declared at Aastvej 1, Bulund 7190, Denmark

this 3 odday of October 2013

Before me,

Solicitor or Commissioner of Oaths/ Notary Public

( See attached)



This is to certify that Henrik Schaar today in my presence at the Notarial Office approved and signed the above document. No conspicuous corrections or addenda were found in the document.

Henrik Schaar has proved his identity by showing passport.

The Court in Kolding, Denmark 2013.10.03

Pia/Birgitta Jensen Notary/Public





This is to certify that Jacob Gregersen Kragh today in my presence at the Notarial Office approved and signed the above document. No conspicuous corrections or addenda were found in the document

Jacob Gregersen Kragh has proved his identity by showing his passport

The Court in Kolding, 2013.10.01

Kirsten Nielsen

**Notary Public** 

OANNARKS DON'STON