

MG01

Particulars of a mortgage or charge

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A fee is payable with this form

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page



**What this form is for**

You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland



**What this form is NOT for**

You cannot use this form to re-  
particulars of a charge for a S  
company To do this, please u  
form MG01s

THURSDAY



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\*AQAMAOF9\*

21/10/2010

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COMPANIES HOUSE

1

**Company details**

Company number

0 7 3 7 0 5 5 8

Company name in full

DMI DUCTWORK LIMITED

3

For official use

**Filling in this form**

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

2

**Date of creation of charge**

Date of creation

0 4 1 0 2 0 1 0

3

**Description**

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

5

DEBENTURE

4

**Amount secured**

Please give us details of the amount secured by the mortgage or charge

Amount secured

All money, liabilities and obligations pursuant to the Loan Agreement  
(as defined in the debenture) or in the future owed or incurred by the  
Company to the Lenders of any kind, however arising and in any  
currency, whether or not immediately payable, whether certain or  
contingent, whether sole or joint, whether as principal or as surety,  
whether or not the Lender was the original creditor in respect thereof,  
and including (without limitation) interest, commission, costs, charges  
and expenses charged by the Lender at rates agreed between it and  
the Company or, in the absence of express agreement, in accordance  
with the Lenders' normal practice for the time being

**Continuation page**

Please use a continuation page if  
you need to enter more details

# MG01

## Particulars of a mortgage or charge

**5**

### Mortgagee(s) or person(s) entitled to the charge (if any)

	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	JOHN SMITH	
Address	THE BULL PENN, HONNINGTON GRANGE FARM, WELLINGTON ROAD, NEWPORT	
Postcode	T F 1 0 9 H P	
Name	CHRISTINE SMITH	
Address	THE BULL PENN, HONNINGTON GRANGE FARM, WELLINGTON ROAD, NEWPORT, TF10 9HP	
Postcode	T F 1 0 9 H P	

**Continuation page**

Please use a continuation page if you need to enter more details

**6**

### Short particulars of all the property mortgaged or charged

	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>As security for payment of the Secured Liabilities the Company (with full title guarantee) hereby charges to the Lenders</p> <p>3 1 by way of a legal mortgage all Land now owned by the Company, 3 2 by way of a fixed equitable charge all Land which the Company acquires in the future, 3 3 by way of a separate fixed charges 3 3 1 all the goodwill and uncalled capital of the Company, present or future, 3 3 2 the Securities, 3 3 3 the Insurances, 3 3 4 the Intellectual Property, 3 3 5 the Debts, 3 3 6 the Rents, 3 3 7 the Asset Contracts, 3 3 8 the Other Claims, 3 3 9 the Fixed Plant and Equipment, 3 3 10 the Loose Plant and Equipment, and 3 3 11 the amount from time to time standing to the credit of the account 3 4 by way of a floating charge all those Assets which are not for any reason effectively charged by this Debenture by way of fixed charge or mortgage, including (without limitation) any heritable property of the Company situated in Scotland</p> <p>The above terms are all defined within the debenture</p>	

**Continuation page**

Please use a continuation page if you need to enter more details

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Particulars of a mortgage or charge



5 Mortgagee(s) or person(s) entitled to the charge	
Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	PETER SMITH
Address	5 VIOLET CLOSE, DONISTHORPE, DERBYSHIRE
Postcode	D E 1 2 7 R S
Name	
Address	
Postcode	
Name	
Address	
Postcode	
Name	
Address	
Postcode	
Name	
Address	
Postcode	
Name	
Address	
Postcode	
Name	
Address	
Postcode	
Name	
Address	
Postcode	

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Particulars of a mortgage or charge



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## Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

# MG01

## Particulars of a mortgage or charge

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### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance  
or discount

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### Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

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### Signature

Please sign the form here

Signature

Signature

X FBC Manby Bowdler LLP

This form must be signed by a person with an interest in the registration of the charge

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name

KAM JOHAL

Company name

FBC Manby Bowdler LLP

Address

George House

St Johns Square

Wolverhampton

Post town

West Midlands

County/Region

Postcode

W V 2 4 B Z

Country

DX

DX 702433 WOLVERHAMPTON 5

Telephone

01902 578000



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



### Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### For companies registered in Scotland

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### For companies registered in Northern Ireland

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquires@companieshouse.gov.uk](mailto:enquires@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



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## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 7370558  
CHARGE NO. 3**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 4 OCTOBER  
2010 AND CREATED BY DMI DUCTWORK LIMITED FOR  
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE  
COMPANY TO JOHN SMITH, CHRISTINE SMITH AND PETER  
SMITH ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS  
OF THE AFOREMENTIONED INSTRUMENT CREATING OR  
EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO  
CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 21  
OCTOBER 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22 OCTOBER  
2010



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES