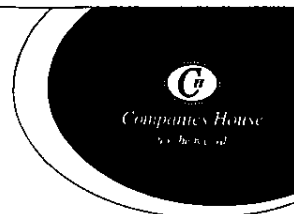


SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is for**
You cannot use this form to give
notice of shares allotted following
incorporation. You must use form
SH02 for an allotment of shares by an
instrument.

SATURDAY



A33 *A3N3RA21*
20/12/2014 #238
COMPANIES HOUSE

lease
ov.uk

1 Company details

Company number 0 7 3 6 2 2 6 3

Company name in full ODYSSEY AIRLINES LTD

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 0 d 1 m 1 m 2 y 2 y 0 y 1 y 4

To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A ORDINARY SHARES	GBP	2,161,251	£0 00001	£0 05321	£0 00
B INVESTMENT SHARES	GBP	358,962	£0 00001	£0 05321	£0 00
A ORDINARY SHARES	GBP	8,927,383	£0 00001	£0 07601	£0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)



Shares allotted

③ Currency

[illegible]

SH01

Return of allotment of shares

Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4**Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A ORDINARY	£0 00532	£0 00	210,774,534	£ 2,107 76
B INVESTMENT	£0 06862	£0 00	1,108,172	£ 11 05
				£
				£
Totals			211,882,706	£ 2,118 81

5**Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6**Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ④

④ **Total aggregate nominal value**
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

① Including both the nominal value and any
share premium

② E.g. Number of shares issued multiplied by
nominal value of each share

③ Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

SH01

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	A ORDINARY SHARES
Prescribed particulars ①	<p>Voting The A Ordinary Shares shall confer on each holder of an aggregate of 1,000,000 or more A Ordinary shares the right to receive notice of and to attend, speak and vote at all general meetings of the Company, and each holding of 1,000,000 A Ordinary Shares held by an individual (or corporation as the case may be) shall carry one vote. Such votes may be exercised at a general meeting by every shareholder who is entitled to vote at the general meeting and who (being an individual) is present in person or by proxy or (being a corporation) is present by a representative not being himself a shareholder or by proxy or by such shareholder shall (continued)</p>
Class of share	B INVESTMENT SHARES
Prescribed particulars ①	<p>Voting B Investment Shares shall have no voting rights attached to them, and holders of B Investment Shares shall not have the right to receive notices of any general meetings, or the right to attend such general meetings</p> <p>(continued)</p>
Class of share	
Prescribed particulars ①	

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share


Continuation page

Please use a Statement of Capital continuation page if necessary

8

Signature

I am signing this form on behalf of the company

Signature	<p>Signature</p> <p>X  X</p>
	<p>This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

CHFP000

03/11 Version 5.0

SH01 - continuation page

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A ORDINARY SHARES	
Prescribed particulars	<p>(continued)</p> <p>a) On a show of hands have one vote in respect of each holding of 1,000,000 A Ordinary Shares held by such shareholder, and</p> <p>b) On a poll have one vote for each holding of 1,000,000 A Ordinary Shares of which he is the holder</p> <p>Dividends Subject to the Articles, the profits of the Company available for distribution may be used to pay dividends of such amounts as the Directors may determine and recommend to the shareholders, including dividends of differing amounts on different classes of share, provided that any dividend declared on a class of share shall be paid equally and on the same terms across all shares within that class</p> <p>A Ordinary Shares are not redeemable</p>	

SH01 - continuation page

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B INVESTMENT SHARES	
Prescribed particulars	<p>(continued)</p> <p>Dividends Subject to the Articles, the profits of the Company available for distribution may be used to pay dividends of such amounts as the Directors may determine and recommend to the shareholders, including dividends of differing amounts on different classes of share, provided that any dividend declared on a class of share shall be paid equally and on the same terms across all shares within that class</p> <p>B Investment Shares are not redeemable</p>	

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	John Bavister				
Company name	Odyssey Airlines Ltd				
Address	Tulip House				
	70 Borough High Street				
Post town	London				
Country/Region					
Postcode	S	E	1	1	X F
Country	UK				
DX					
Telephone					

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



Companies House

COMPANY NAME: ODYSSEY AIRLINES LTD

COMPANY NUMBER: 07362263

A second filed SH01 was registered on 08/04/2015