

**Return of Allotment of Shares**Company Name: **ODYSSEY AIRLINES LTD**Company Number: **07362263**Received for filing in Electronic Format on the: **21/09/2017**

X6FG6196

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**01/04/2017**

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>11301495</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>0.00001</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>233541592</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>2335.41592</b>

Currency: **GBP**

Prescribed particulars

**VOTING: EACH HOLDER OF AN AGGREGATE OF 1,000,000 OR MORE A ORDINARY SHARES HAS RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND EACH HOLDING OF 1,000,000 A ORDINARY SHARES HELD BY AN INDIVIDUAL OR CORPORATION SHALL CARRY ONE VOTE. DIVIDENDS - EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION, INCLUDING OF DIFFERENT AMOUNTS FOR EACH CLASS & PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. REDEMPTIONS - SHARES ARE NOT REDEEMABLE**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>1306624</b>
	<b>INVESTMENT</b>	Aggregate nominal value:	<b>13.06624</b>

Currency: **GBP**

Prescribed particulars

**VOTING: HOLDERS HAVE NO RIGHTS TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETINGS OF THE COMPANY. DIVIDENDS - EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION, INCLUDING OF DIFFERENT AMOUNTS FOR EACH CLASS & PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. REDEMPTIONS - SHARES ARE NOT REDEEMABLE**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>234848216</b>
		Total aggregate nominal value:	<b>2348.48216</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.