

**Return of Allotment of Shares**Company Name: **ODYSSEY AIRLINES LTD**Company Number: **07362263**Received for filing in Electronic Format on the: **21/09/2017**

X6FG5ARV

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
01/11/2016

Class of Shares:	A ORDINARY	Number allotted	2235591
Currency:	GBP	Nominal value of each share	0.00001
		Amount paid:	0.11043
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A ORDINARY	Number allotted	1319958
Currency:	GBP	Nominal value of each share	0.00001
		Amount paid:	0.11364
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B	Number allotted	105528
	INVESTMENT	Nominal value of each share	0.00001
Currency:	GBP	Amount paid:	0.07601
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	222240097
	ORDINARY	Aggregate nominal value:	2222.40097

Currency: **GBP**

Prescribed particulars

VOTING: EACH HOLDER OF AN AGGREGATE OF 1,000,000 OR MORE A ORDINARY SHARES HAS RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND EACH HOLDING OF 1,000,000 A ORDINARY SHARES HELD BY AN INDIVIDUAL OR CORPORATION SHALL CARRY ONE VOTE. DIVIDENDS - EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION, INCLUDING OF DIFFERENT AMOUNTS FOR EACH CLASS & PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. REDEMPTIONS - SHARES ARE NOT REDEEMABLE

Class of Shares:	B	Number allotted	1306624
	INVESTMENT	Aggregate nominal value:	13.06624

Currency: **GBP**

Prescribed particulars

VOTING: HOLDERS HAVE NO RIGHTS TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETINGS OF THE COMPANY. DIVIDENDS - EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION, INCLUDING OF DIFFERENT AMOUNTS FOR EACH CLASS & PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. REDEMPTIONS - SHARES ARE NOT REDEEMABLE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	223546721
		Total aggregate nominal value:	2235.46721
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.