

SH01

Return of allotment of shares

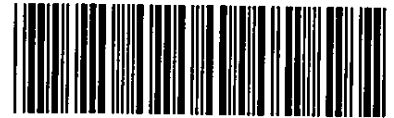


You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

✗ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip
on formation of the company or
for an allotment of a new class of
shares by an unlimited company

SATURDAY



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A26 26/02/2011 336
COMPANIES HOUSE

1 Company details

Company number 0 7 3 5 9 9 4 5

Company name in full FIRSTASSIST LEGAL GROUP HOLDINGS LIMITED

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d0 d3 m0 m2 y2 y0 y1 y1
To Date d0 d3 m0 m2 y2 y0 y1 y1

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
See continuation sheet					
See continuation sheet					
See continuation sheet					

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

Currency	(Share Capital in Pound Sterling (£))
----------	---------------------------------------

Class of shares (E.g Ordinary/preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A Ordinary Shares	£1 00	£0 00	29,500	£29,500
B Ordinary Shares	£1 00	£0 00	170,499	£170,499
C Ordinary Shares	£0 001	£0 00	15,560	£15 56
D Ordinary Shares	£0 001	£0 00	19,706	£19 71
Totals			235,265	£200,034 27

② Total number of issued shares in this class

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4**Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A ORDINARY SHARES	1 00	0 00	29500	£ 29,500 00
B ORDINARY SHARES	1.00	0 00	170500	£ 170,500 00
C ORDINARY SHARES	0 001	0 00	15560	£ 15.56
D ORDINARY SHARES	0 001	0.00	19706	£ 19 71
Totals			235266	£ 200,035 27

5**Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6**Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital		④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc.
Total number of shares	235,266	
Total aggregate nominal value ④	200,035.27	

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages

Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

Prescribed particulars

①

Please see continuation sheet

Class of share

Prescribed particulars

①

Please see continuation sheet

Class of share

Prescribed particulars

①

Please see continuation sheet

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

8 Signature

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by
Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver,
Receiver, Receiver manager, CIC manager

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A ORDINARY SHARES	
Prescribed particulars	<p>(1) Voting Rights</p> <p>Each A Ordinary Shareholder is entitled to receive notice of and to attend, speak and vote at general meetings of the Company</p> <p>(2) Dividends</p> <p>Subject to the Companies Act 2006, the Company may by ordinary resolution declare dividends, and the directors (with the consent of the Majority Investors) may decide to pay interim dividends</p> <p>Unless the members' resolution to declare or the directors' decision to pay a dividend, or the terms on which shares are issued, specify otherwise, a dividend must be paid by reference to each member's holding of shares in the class in respect of which the dividend is paid on the date of the resolution or decision to declare or pay it</p> <p>(3) Redemption</p> <p>There are no rights of redemption</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B ORDINARY SHARES	
Prescribed particulars	<p>(1) Voting Rights</p> <p>Each B Ordinary Shareholder is entitled to receive notice of and to attend, speak and vote at general meetings of the Company</p> <p>(2) Dividends</p> <p>Subject to the Companies Act 2006, the Company may by ordinary resolution declare dividends, and the directors (with the consent of the Majority Investors) may decide to pay interim dividends</p> <p>Unless the members' resolution to declare or the directors' decision to pay a dividend, or the terms on which shares are issued, specify otherwise, a dividend must be paid by reference to each member's holding of shares in the class in respect of which the dividend is paid on the date of the resolution or decision to declare or pay it</p> <p>(3) Redemption</p> <p>There are no rights of redemption</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	C ORDINARY SHARES	
Prescribed particulars	<p>(1) Voting Rights</p> <p>C Ordinary Shares do not entitle the holder to receive notice of or to attend, speak or vote at general meetings of the Company</p> <p>(2) Dividends</p> <p>The C Ordinary Shares shall not entitle the C Ordinary Shareholders to any dividend or distribution, unless made or declared for the purposes of distributing the Flowered C Share Proceeds</p> <p>(3) Redemption</p> <p>There are no rights of redemption</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	D ORDINARY SHARES	
Prescribed particulars	<p>(1) Voting Rights</p> <p>D Ordinary Shares do not entitle the holder to receive notice of or to attend, speak or vote at general meetings of the Company</p> <p>(2) Dividends</p> <p>D Ordinary Shares shall not entitle the D Ordinary Shareholders to any dividend or distribution, unless made or declared for the purposes of completing or distributing the Qualifying Sale Proceeds</p> <p>(3) Redemption</p> <p>There are no rights of redemption</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	<u>Luke Lado Hayley Barnaston</u>							
Company name	<u>Clifford Chance LLP</u>							
	<u>Firstassist Legal Group Holdings</u>							
Address	<u>10 Upper Bank Street</u>							
Post town	<u>London</u>							
County/Region								
Postcode	<table border="1"><tr><td>E</td><td>1</td><td>4</td><td></td><td>5</td><td>J</td><td>J</td></tr></table>	E	1	4		5	J	J
E	1	4		5	J	J		
Country								
DX	<u>149120 - Canary Wharf 3</u>							
Telephone	<u>020 7006 1000 0208 652 1391</u>							

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquires@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk