

**Return of Allotment of Shares**Company Name: **KRIYA FINANCE LIMITED**Company Number: **07330525**Received for filing in Electronic Format on the: **01/05/2023**

XC2MYNJ7

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/03/2023	

Class of Shares:	SERIES B	Number allotted	2648138
	PREFERRED	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	2.63
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	14313377
Currency:	GBP	Aggregate nominal value:	1431.3377

Prescribed particulars

DIVIDENDS - EACH SHARE IS ENTITLED, AFTER ANY SERIES A PREFERRED SHARES PREFERENTIAL DIVIDEND, PARI PASSU DIVIDEND PAYMENTS IN THE BALANCE. CAPITAL RETURN - EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A BINDING UP), RANKING BEHIND ALL OTHER CLASSES OF SHARE. REDEMPTION - NO RIGHTS OF REDEMPTION.

Class of Shares:	RESTRICTED	Number allotted	2392600
Currency:	GBP	Aggregate nominal value:	239.26

Prescribed particulars

DIVIDENDS - NO DIVIDEND RIGHTS. CAPITAL RETURN - EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A BINDING UP), RANKING BEHIND SERIES A AND B PREFERRED SHARES. REDEMPTION - EACH SHARE MAY BE REDEEMED BY THE HOLDER OR THE COMPANY PURSUANT TO THE ARTICLES.

Class of Shares:	SERIES	Number allotted	6691790
	A	Aggregate nominal value:	669.179
	PREFERRED		

Currency: **GBP**

Prescribed particulars

DIVIDENDS - EACH SHARE IS ENTITLED TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 8% OF THE ISSUE PRICE. CAPITAL RETURN - EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A BINDING UP), RANKING BEHIND SERIES B PREFERRED SHARES. - NO RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	14040160
	B	Aggregate nominal value:	1404.016
	PREFERRED		

Currency: **GBP**

Prescribed particulars

DIVIDENDS - EACH SHARE IS ENTITLED TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 8% OF THE ISSUE PRICE. CAPITAL RETURN - EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A BINDING UP), IN PRIORITY TO ALL OTHER CLASSES OF SHARE. REDEMPTION - NO RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	37437927
		Total aggregate nominal value:	3743.7927
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.