

**Return of Allotment of Shares**Company Name: **KRIYA FINANCE LIMITED**Company Number: **07330525**Received for filing in Electronic Format on the: **19/01/2023**

XBVJ818P

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>30/12/2022</b>	

**Class of Shares: ORDINARY****Currency: GBP**Number allotted **4839**Nominal value of each share **0.0001**Amount paid: **0.16**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1430560</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1430.546</b>

Prescribed particulars

**DIVIDENDS - EACH SHARE IS ENTITLED, AFTER ANY SERIES A PREFERRED SHARES PREFERENTIAL DIVIDEND, PARI PASSU DIVIDEND PAYMENTS IN THE BALANCE. CAPITAL RETURN - EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A BINDING UP), RANKING BEHIND ALL OTHER CLASSES OF SHARE. REDEMPTION - NO RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>RESTRICTED</b>	Number allotted	<b>2392600</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>239.26</b>

Prescribed particulars

**DIVIDENDS - NO DIVIDEND RIGHTS. CAPITAL RETURN - EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A BINDING UP), RANKING BEHIND SERIES A AND B PREFERRED SHARES. REDEMPTION - EACH SHARE MAY BE REDEEMED BY THE HOLDER OR THE COMPANY PURSUANT TO THE ARTICLES.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>6691790</b>
	<b>A</b>	Aggregate nominal value:	<b>669.179</b>
	<b>PREFERRED</b>		

Currency: **GBP**

Prescribed particulars

**DIVIDENDS - EACH SHARE IS ENTITLED TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 8% OF THE ISSUE PRICE. CAPITAL RETURN - EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A BINDING UP), RANKING BEHIND SERIES B PREFERRED SHARES. - NO RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>12241358</b>
	<b>B</b>	Aggregate nominal value:	<b>1224.1358</b>
	<b>PREFERRED</b>		

Currency: **GBP**

Prescribed particulars

**DIVIDENDS - EACH SHARE IS ENTITLED TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 8% OF THE ISSUE PRICE. CAPITAL RETURN - EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A BINDING UP), IN PRIORITY TO ALL OTHER CLASSES OF SHARE. REDEMPTION - NO RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>22756308</b>
		Total aggregate nominal value:	<b>3563.1208</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.