

**Return of Allotment of Shares**Company Name: **MARKETFINANCE LIMITED**Company Number: **07330525**Received for filing in Electronic Format on the: **08/07/2022**

XB7SBH1C

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 12/06/2022 | 16/06/2022 |

Class of Shares: ORDINARY**Currency: GBP**

| | |
|-----------------------------|---------------|
| Number allotted | 7146 |
| Nominal value of each share | 0.0001 |
| Amount paid: | 353.77 |
| Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|------------------|
| Class of Shares: | ORDINARY | Number allotted | 14185056 |
| Currency: | GBP | Aggregate nominal value: | 1418.5056 |

Prescribed particulars

VOTING - ONE VOTE PER SHARE. DIVIDENDS - EACH SHARE IS ENTITLED, AFTER ANY SERIES A PREFERRED SHARES PREFERENTIAL DIVIDEND, PARI PASSU DIVIDEND PAYMENTS IN THE BALANCE. CAPITAL RETURN - EACH SHARE IS ENTITLED TO PARTICIPATE IN A .DISTRIBUTION (INCLUDING ON A BINDING UP), RANKING BEHIND ALL OTHER CLASSES OF SHARE. REDEMPTION - NO RIGHTS OF REDEMPTION.

| | | | |
|-------------------------|-------------------|--------------------------|----------------|
| Class of Shares: | RESTRICTED | Number allotted | 2392600 |
| Currency: | GBP | Aggregate nominal value: | 239.26 |

Prescribed particulars

VOTING - ONE VOTE PER SHARE TO THE EXTENT VESTED PURSUANT TO THE ARTICLES. DIVIDENDS - NO DIVIDEND RIGHTS. CAPITAL RETURN - EACH SHARE IS ENTITLED TO ' PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A BINDING UP), RANKING BEHIND SERIES A PREFERRED SHARES. REDEMPTION - EACH SHARE MAY BE REDEEMED BY THE HOLDER OR THE COMPANY PURSUANT TO THE ARTICLES.

| | | | |
|-------------------------|------------------|--------------------------|----------------|
| Class of Shares: | SERIES | Number allotted | 6691790 |
| | A | Aggregate nominal value: | 669.179 |
| | PREFERRED | | |

Currency: **GBP**

Prescribed particulars

VOTING - ONE VOTE PER SNARE. DIVIDENDS - EACH SHORE IS ENTITLED TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 8% OF THE ISSUE PRICE. CAPITAL RETURN - EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A BINDING UP), IN PRIORITY TO ALL OTHER CLASSES OF SHARE. REDEMPTION - NO RIGHTS OF REDEMPTION.

| | | | |
|-------------------------|------------------|--------------------------|------------------|
| Class of Shares: | SERIES | Number allotted | 11392022 |
| | B | Aggregate nominal value: | 1139.2022 |
| | PREFERRED | | |

Currency: **GBP**

Prescribed particulars

DIVIDENDS - EACH SHARE IS ENTITLED TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 8% OF THE ISSUE PRICE. CAPITAL RETURN - EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A BINDING UP), IN PRIORITY TO ALL OTHER CLASSES OF SHARE. REDEMPTION - NO RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | GBP | Total number of shares: | 34661468 |
| | | Total aggregate nominal value: | 3466.1468 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.