

SH01

Return of allotment of shares



Companies House



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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by sub-
scription on formation of the company
for an allotment of a new class of
shares by an unlimited company.

THURSDAY

COMPANIES HOUSE



A12

A5E4MK28
25/08/2016

#171

1 Company details

Company number 07330142

Company name in full U-POL Holdings Limited

Filling in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d2 d9 m0 m6 y2 y0 y1 y6
To Date d d m m y y y y

Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	C2 Ordinary	2,347	0.10	1.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
GBP	A Ordinary	393,276	19,663.80	
GBP	B Ordinary	20,539	1,026.95	
GBP	C1 Ordinary	16,954	1,695.40	
Totals		430,769	22,386.15	0.00
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
		532,613	32,570.55	0.00

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

A Ordinary Shares

Prescribed particulars

A Ordinary Shares participate pro rata in any dividend.
On winding-up or reduction or return of capital, A Ordinary Shares and B Ordinary Shares have priority ranking in respect of their subscription price. After this, A Ordinary Shares participate pro rata in any capital distribution.
A Ordinary Shares carry the right to receive notice, attend and vote in shareholders' meetings.

Class of share

B Ordinary Shares

Prescribed particulars

B Ordinary Shares participate pro rata in any dividend.
On winding-up or reduction or return of capital, B Ordinary Shares and A Ordinary Shares have priority ranking in respect of their subscription price. After this, B Ordinary Shares participate pro rata in any capital distribution.
B Ordinary Shares carry the right to receive notice, attend and vote in shareholders' meetings.

Class of share

C1 Ordinary Shares

Prescribed particulars

C1 Ordinary Shares participate pro rata in any dividend.
On winding-up or reduction or return of capital, C1 Ordinary Shares participate pro rata in any distribution of capital remaining after the A Ordinary Shares and B Ordinary Shares have received their subscription price.
C1 Ordinary Shares carry the right to receive notice, attend and vote in shareholders' meetings as if each C1 Ordinary Share carried the voting weight of the total number of C Ordinary Share divided by the total number of C1 Ordinary Shares.

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Signature

I am signing this form on behalf of the company.

Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

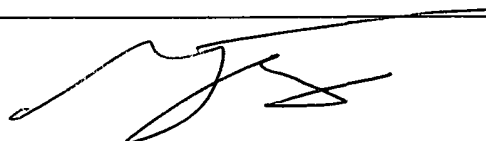
Person authorised

Under either section 270 or 274 of the Companies Act 2006.

Signature

Signature

X



X

This form may be signed by:

Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Janine Suttie
Company name	King & Wood Mallesons LLP
Address	10 Queen Street Place
Post town	London
County/Region	Greater London
Postcode	E C 4 R 1 B E
Country	United Kingdom
DX	255 Chancery Lane
Telephone	020 7111 2222



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Complete the table below to show the issued share capital. Complete a separate table for each currency.

[illegible]

SH01 - continuation page

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	C2 Ordinary Shares	
Prescribed particulars	<p>C2 Ordinary Shares participate pro rata in any dividend.</p> <p>On winding-up or reduction or return of capital, C2 Ordinary Shares participate pro rata in any distribution of capital remaining after the A Ordinary Shares and B Ordinary Shares have received their subscription price.</p> <p>C2 Ordinary Shares do not carry the right to receive notice, attend and vote in shareholders' meetings.</p>	