

Return of Allotment of Shares

Company Name: ADZUNA LIMITED

Company Number: 07301894

Received for filing in Electronic Format on the: 12/12/2022

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 12/12/2022

Class of Shares: A ORDINARY Number allotted 53390

Currency: GBP Nominal value of each share 0.01

Amount paid: **1.274701**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: A Number allotted 3631989

ORDINARY Aggregate nominal value: 36319.89

Currency: GBP

Prescribed particulars

FULL VOTING RIGHTS AND FULL ENTITLEMENT TO PROFIT AND CAPITAL DISTRIBUTION

Class of Shares: B Number allotted 151293

ORDINARY Aggregate nominal value: 1512.93

Currency: GBP

Prescribed particulars

FULL VOTING RIGHTS AND FULL ENTITLEMENT TO PROFIT AND CAPITAL DISTRIBUTION

Class of Shares: SERIES Number allotted 172167

B Aggregate nominal value: 1721.67

PREFERRED

Currency: GBP

Prescribed particulars

FULL VOTING RIGHTS AND FULL ENTITLEMENT TO PROFIT AND CAPITAL DISTRIBUTION.

PREFERENTIAL RIGHTS TO ORDINARY SHARES AND SEED PREFERRED SHARES ON LIQUIDATION

Class of Shares: SEED Number allotted 478305

PREFERRED Aggregate nominal value: 4783.05

Currency: GBP

Prescribed particulars

FULL VOTING RIGHTS AND FULL ENTITLEMENT TO PROFIT AND CAPITAL DISTRIBUTION.
PREFERENTIAL RIGHTS TO ORDINARY SHARES ON LIQUIDATION.

Class of Shares: SERIES Number allotted 748368

A Aggregate nominal value: 7483.68

PREFERRED

Currency: GBP

Prescribed particulars

FULL VOTING RIGHTS AND FULL ENTITLEMENT TO PROFIT AND CAPITAL DISTRIBUTION.

PREFERENTIAL RIGHTS TO ORDINARY SHARES AND SEED PREFERRED SHARES ON LIQUIDATION.

Class of Shares: SERIES Number allotted 1229064

C Aggregate nominal value: 12290.64

PREFERRED

Currency: GBP

Prescribed particulars

FULL VOTING RIGHTS AND PREFERENTIAL RIGHT TO RECEIVE, IN PRIORITY TO ALL OTHER HOLDERS OF SHARES IN THE CAPITAL OF THE COMPANY, THE ISSUE/PURCHASE PRICE (BEING £19.20 PER SHARE) (TOGETHER WITH A COUPON EQUAL TO 8.5% P.A. TO APPLY FOR A MAXIMUM PERIOD OF 5 YEARS FROM THE DATE OF ISSUE) ON ANY WINDING-UP OR LIQUIDATION OF THE COMPANY

Statement of Capital (Totals)

Currency: GBP Total number of shares: 6411186

Total aggregate nominal value: 64111.86

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.