

# SH01

## Return of allotment of shares

# RE-SCAN

**Companies House**  
for the record

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Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

COMPANIES HOUSE

☒ What this form is for  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ What this form is NOT for  
You cannot use this form to  
notice of shares taken by sub  
on formation of the company  
for an allotment of a new class  
shares by an unlimited company



A13 01/05/2013 #312

### 1 Company details

Company number 07301894

Company name in full ADHUNTER LIMITED

→ Filling in this form  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates \*

From Date 1 0 2 0 1 3  
To Date 1 0 2 0 1 3

① Allotment date  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary)

② Currency  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
SERIES A PREFERRED SHARES		182,298	£0 01	£5 56	£0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

Continuation page  
Please use a continuation page if  
necessary

Details of non-cash  
consideration  
If a PLC, please attach  
valuation report (if  
appropriate)

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**Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY SHARES	£0 02	£0 00	975,700	£ 9,757
ORDINARY SHARES	£1 05	£0 00	242,858	£ 2,428 58
SEED PREFERRED SHARES	£2 52	£0 00	191,241	£ 1,912 41
SERIES A PREFERRED SHARES	£5 56	£0 00	316,614	£ 3166 14
Totals			1,726,413	£ 17,264 13

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate  
nominal value ④

④ Total aggregate nominal value  
Please list total aggregate values in  
different currencies separately. For  
example £100 + €100 + \$10 etc

① Including both the nominal value and any  
share premium

② E.g. Number of shares issued multiplied by  
nominal value of each share

Continuation Pages  
Please use a Statement of Capital continuation  
page if necessary

③ Total number of issued shares in this class.

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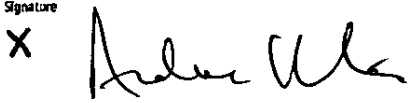
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## Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		<p><b>Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</li> </ul> <p>A separate table must be used for each class of share</p> <p><b>Continuation page</b> Please use a Statement of Capital continuation page if necessary</p>
Class of share	ORDINARY SHARES	
Prescribed particulars	<p>The Ordinary Shares rank pari passu in all respects save in relation to a return of capital or sale of the Company Each share:</p> <ul style="list-style-type: none"> <li>(a) is entitled to one vote in any circumstances,</li> <li>(b) has equal rights to dividend, and</li> <li>(c) is entitled to participate pari passu in a distribution arising from a winding up or sale of the Company following payment of firstly a First Preference Amount to the holders of the Series A Preferred Shares and then payment of a Second Preference Amount to the holders of the Seed Preference Shares</li> </ul>	
Class of share	SEED PREFERRED SHARES	
Prescribed particulars	<p>The Seed Preferred Shares rank pari passu in all respects save in relation to a return of capital or sale of the Company Each share:</p> <ul style="list-style-type: none"> <li>(a) is entitled to one vote in any circumstances,</li> <li>(b) has equal rights to dividend,</li> <li>(c) is entitled (following payment of the First Preference Amount) to payment of a Second Preference Amount in a distribution arising from a winding up or sale of the Company, and</li> <li>(d) carries the right to convert into an Ordinary Share</li> </ul>	
Class of share	SERIES A PREFERRED SHARES	
Prescribed particulars	<p>The Series A Preferred Shares rank pari passu in all respects save in relation to a return of capital or sale of the Company Each share:</p> <ul style="list-style-type: none"> <li>(a) is entitled to one vote in any circumstances,</li> <li>(b) has equal rights to dividend,</li> <li>(c) is entitled in priority to payment of a First Preference Amount in a distribution arising from a winding up or sale of the Company, and</li> <li>(d) carries the right to convert into an Ordinary Share</li> </ul>	

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## Signature

I am signing this form on behalf of the company		<p><b>Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by: Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **CHARLOTTE FOX**

Company name **SHERIDANS**

Address **WHITTINGTON HOUSE**

**ALFRED PLACE**

Post town **LONDON**

County/Region

Postcode **W C 1 E 7 E A**

Country **UK**

DX

Telephone **020 7079 0100**



### Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales.  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff.

For companies registered in Scotland  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N R Belfast 1



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



Companies House

**COMPANY NAME: ADHUNTER LIMITED**

**COMPANY NUMBER: 07301894**

**A second filed SH01 was registered on 15/04/2014**