

**Return of Allotment of Shares**Company Name: **XERCISE2 LIMITED**Company Number: **07259361**Received for filing in Electronic Format on the: **07/08/2019**

X8BCE3TN

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
07/08/2019

Class of Shares:	EPSILON	Number allotted	30746526.1
Currency:	GBP	Nominal value of each share	0.5
		Amount paid:	0.5
		Amount unpaid:	0

Non-cash consideration

**THE 30,746,526.10 EPSILON SHARES WERE PAID UP THROUGH THE CAPITALISATION OF
THE SUM OF £15,373,263.05**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	64828
Currency:	GBP	Aggregate nominal value:	32414

Prescribed particulars

THE ORDINARY SHARES CARRY VOTING RIGHTS. THE ORDINARY SHARES ARE ENTITLED TO ANY DISTRIBUTION OTHER THAN A DISTRIBUTION OUT OF A DESIGNATED SHARE RESERVE OR SPECIFIED SHARE RESERVE, ON A RETURN OF CAPITAL, THE ORDINARY SHAREHOLDERS ARE ENTITLED TO THE BALANCE (IF ANY) OF ASSETS REMAINING AFTER THE DISTRIBUTION TO THE DESIGNATED SHAREHOLDERS OF THE DESIGNATED SHARE RESERVES AND TO THE SPECIFIED SHAREHOLDERS OF THE SPECIFIED SHARE RESERVES.

Class of Shares:	BETA	Number allotted	32481
Currency:	GBP	Aggregate nominal value:	16240.5

Prescribed particulars

THE BETA SHARES CARRY NO VOTING RIGHTS. THE BETA SHARES ARE ENTITLED TO A DISTRIBUTION/DIVIDEND IN SPECIE COMPRISING THE WHOLE OR PART OF THE RESERVE OF THE COMPANY DEFINED AS THE BETA SHARE RESERVE. ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE BETA SHARES HAVE A RIGHT TO A DISTRIBUTION OF SURPLUS ASSETS COMPRISING SO MUCH OF THE BETA SHARE RESERVE AS MAY NOT HAVE BEEN THE SUBJECT OF A PRIOR DISTRIBUTION.

Class of Shares:	EPSILON	Number allotted	30753443.1
Currency:	GBP	Aggregate nominal value:	15376721.55

Prescribed particulars

THE EPSILON SHARES CARRY NO VOTING RIGHTS. THE EPSILON SHARES ARE ENTITLED TO A DISTRIBUTION/DIVIDEND IN SPECIE COMPRISING THE WHOLE OR PART OF THE RESERVE OF THE COMPANY DEFINED AS THE EPSILON SHARE RESERVE. ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE EPSILON SHARES HAVE A RIGHT TO A DISTRIBUTION OF SURPLUS ASSETS COMPRISING SO MUCH OF THE EPSILON SHARE RESERVE AS MAY NOT HAVE BEEN THE SUBJECT OF A PRIOR DISTRIBUTION.

Class of Shares:	IOTA	Number allotted	2584
	JOT	Aggregate nominal value:	1292
Currency:	GBP		

Prescribed particulars

THE IOTA-JOT SHARES CARRY NO VOTING RIGHTS. THE IOTA-JOT SHARES ARE ENTITLED TO A DISTRIBUTION/DIVIDEND IN SPECIE COMPRISING THE WHOLE OR PART OF THE RESERVE OF THE COMPANY DEFINED AS THE LOTA-JOT SHARE RESERVE. ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE IOTA-JOT SHARES HAVE A RIGHT TO A DISTRIBUTION OF SURPLUS ASSETS COMPRISING SO MUCH OF THE LOTA-JOT SHARE RESERVE AS MAY NOT HAVE BEEN THE SUBJECT OF A PRIOR DISTRIBUTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	30853336.1
		Total aggregate nominal value:	15426668.05
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.