

**Return of Allotment of Shares**Company Name: **ED BROKING GROUP LIMITED**Company Number: **07254605**Received for filing in Electronic Format on the: **18/10/2021**

XAFDT5F4

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	14/04/2021	

Class of Shares:	NON-	Number allotted	3628710
	REDEEMABLE	Nominal value of each share	0.01
	VOTING	Amount paid:	1
	ORDINARY	Amount unpaid:	0

Currency: **GBP**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	10730457
Currency:	GBP	Aggregate nominal value:	107304.57

Prescribed particulars

NO VOTING RIGHTS OR RIGHT TO PARTICIPATE IN DIVIDENDS. AS REGARDS CAPITAL, ON A RETURN OF CAPITAL UPON A WINDING UP OR OTHERWISE, AFTER RECEIPT BY THE NON REDEEMABLE VOTING ORDINARY SHAREHOLDERS OF £1,000,000 PER SHARE OUT OF ANY SURPLUS ARISING, THE DEFERRED SHAREHOLDERS ARE ENTITLED TO RECEIVE THE SUM OF £0.01 PER DEFERRED SHARE BUT SHALL HAVE NO ENTITLEMENT TO PARTICIPATE IN ANY OTHER AMOUNT IN ANY SURPLUS SO ARISING.

Class of Shares:	D	Number allotted	35911810
	GROWTH	Aggregate nominal value:	35911.81
	SHARES		

Currency: **GBP**

Prescribed particulars

NO VOTING RIGHTS OR RIGHT TO PARTICIPATE IN DIVIDENDS. AS REGARDS CAPITAL, UPON A RETURN OF CAPITAL UPON A WINDING UP OR OTHERWISE, IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 4.1 (B) (II) –(V) OF THE COMPANY’S ARTICLES.

Class of Shares:	NON-	Number allotted	338909919
	REDEEMABLE	Aggregate nominal value:	3389099.19
	VOTING		
	ORDINARY		

Currency: **GBP**

Prescribed particulars

ONE VOTE PER SHARE ON ALL MATTERS, APART FROM RESOLUTION TO APPOINT A DIRECTOR. RIGHT TO PARTICIPATE IN DIVIDENDS AND TO VOTE AT GENERAL MEETINGS. ON RETURN OF CAPITAL UPON A WINDING UP OR OTHERWISE, (I) ENTITLED TO BE PAID THE NOMINAL AMOUNT PAID UP ON THEIR NON REDEEMABLE VOTING ORDINARY SHARES, PARI PASSU, WITH NON-VOTING ORDINARY SHARES AND REDEEMABLE VOTING ORDINARY SHARES, AS IS THEY WERE ALL SHARES OF THE SAME CLASS AND (II) OTHERWISE, SUBJECT TO THE RIGHTS ATTACHING TO THE DEFERRED SHARES, IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 4.1(B)(II)-(VI) OF THE COMPANY ARTICLES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	385552186
		Total aggregate nominal value:	3532315.57
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.