In accordance with Section 860 of the Companies Act 2006

MG01

Particulars of a mortgage or charge

A fee is payable with this form

We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

What this form is NOT for You cannot use this form to particulars of a charge for a company To do this, please form MG01s



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28/01/2011 COMPANIES HOUSE

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| 1 | Company details | For official use | | | |
|----------------------|--|--|--|--|--|
| Company number | 0 7 2 5 4 4 2 2 | → Filling in this form | | | |
| Company name in full | DX Products Limited | Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by * | | | |
| 2 | Date of creation of charge | | | | |
| Date of creation | $\begin{bmatrix} d & d & & \\ 2 & 6 & & 0 & 1 \end{bmatrix} \begin{bmatrix} y & y & y & \\ 2 & 0 & 1 & 1 \end{bmatrix}$ | | | | |
| 3 | Description | | | | |
| | Please give a description of the instrument (if any) creating or evidencing the charge, e.g. Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge' | | | | |
| Description | Debenture | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

| 3 | Description | | | |
|----------------|---|--|--|--|
| | Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge' | | | |
| Description | Debenture | | | |
| | | | | |
| | | | | |
| | | | | |
| 4 | Amount secured | | | |
| | Please give us details of the amount secured by the mortgage or charge | Continuation page | | |
| Amount secured | All the Company liabilities to National Westminster Bank Plc (present, future, actual or contingent and whether incurred alone or jointly with another) including interest and expenses | Please use a continuation page if you need to enter more details | | |
| | | | | |
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| | | <u> </u> | | |

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| 5 | Mortgagee(s) or person(s) entitled to the charge (if any) | | | | | | | | | | |
|----------|---|--|-------|-------|--------------------------------|--------|------|---|--|--|--|
| | | Please give the name and address of the mortgagee(s) or person(s) entitled to the charge | | | | | | Continuation page Please use a continuation page if | | | |
| Name | Natio | nal W | estmi | nster | you need to enter more details | | | | | | |
| Address | 135 I | Bishop | sgate | ; | | | | | | | |
| | Lond | lon | | | | | | | | | |
| Postcode | E | E C 2 M 3 U R | | | | | | | | | |
| Name | | | | | | | | | | | |
| Address | | | | | | | | | | | |
| Postcode | | | | | _[| | | | | | |
| 6 | Sho | rt na | rfici | ılar | s of | all th | e ni | roperty mortgaged or charged | | | |
| | | | | | | | | property mortgaged or charged | Continuation page Please use a continuation page if you need to enter more details | | |
| | | | | | | | | | | | |

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| 7 | Particulars as to commission, allowance or discount (if any) | |
|----------------------------------|--|--|
| | Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his | |
| | subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional, | |
| | for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered. | |
| Commission allowance or discount | | |
| | | |
| | | |
| | | |
| | | |
| 8 | Delivery of instrument | |
| | You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866). | |
| | We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK). | |
| 9 | Signature | |
| | Please sign the form here | |
| Signature | Signature MANUA For National Westminster Bank Pic Duly Authorised Official | |
| | This form must be signed by a person with an interest in the registration of the charge | |

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Particulars of a mortgage or charge

| ✓ Presenter information | Important information | | | |
|--|--|--|--|--|
| You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the | Please note that all information on this form will appear on the public record | | | |
| onginal documents. The contact information you give will be visible to searchers of the public record. | £ How to pay | | | |
| Contact name | A fee of £13 is payable to Companies House in respect of each mortgage or charge Make cheques or postal orders payable to 'Companies House' | | | |
| Company name National Westminster Bank Pic | | | | |
| Address | | | | |
| | Where to send | | | |
| Post town County/Region | You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below | | | |
| Postcode | For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff | | | |
| DX 714895 Manchester-25 Telephone Certificate | For companies registered in Scotland The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF | | | |
| We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank | DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post) | | | |
| ✓ Checklist | For companies registered in Northern Ireland [*] The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, | | | |
| We may return forms completed incorrectly or with information missing | Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1 | | | |
| Please make sure you have remembered the | £ Further information | | | |
| following ☐ The company name and number match the information held on the public Register ☐ You have included the original deed with this form ☐ You have entered the date the charge was created ☐ You have supplied the description of the instrument | For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk | | | |
| You have given details of the amount secured by the mortgagee or chargee | This form is available in an | | | |
| You have given details of the mortgagee(s) or person(s) entitled to the charge | alternative format Please visit the | | | |
| You have entered the short particulars of all the property mortgaged or charged You have signed the form | forms page on the website at www.companieshouse.gov uk | | | |
| ☐ You have enclosed the correct fee | | | | |



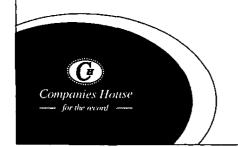
CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

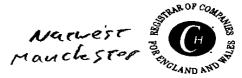
Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 7254422 CHARGE NO. 1

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED 26 JANUARY 2011 AND CREATED BY DX PRODUCTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 28 JANUARY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 28 JANUARY 2011





THE OFFICIAL SEAL OF THE REGISTRAR OF COMPANIES