

# CS01

## Confirmation statement



Companies House



Go online to file this information  
[gov.uk/companieshouse](http://gov.uk/companieshouse)

A fee may be payable with this form  
Please see 'How to pay' on the last page.

✓ **What this form is for**  
You may use this form to confirm  
that the company has filed up to  
date. You must file a confirmation  
statement at least once every year.

✗ **What this form is not for**  
You cannot use this form to  
report changes to the company  
of changes to the company  
people with significant  
(PSC), registered office  
or single alternative  
address (SAIL) information.

SATURDAY



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06/04/2024

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COMPANIES HOUSE



### Before you start

You can check your company details for free on our online service:  
[find-and-update.company-information.service.gov.uk](http://find-and-update.company-information.service.gov.uk)

#### Change to your company information

If you need to make any changes to:

- **Part 1** Principal business activities or standard industrial classification (SIC)
- **Part 2** Statement of capital
- **Part 3** Trading status of shares and exemption from keeping a register of people with significant control (PSC)
- **Part 4** Shareholder information  
Use the additional parts of this form to do this.
- **Part 5** Registered email address.

Complete this part if the company was incorporated on registration of an application which was delivered to the registrar before 4th March 2024 and this is the first confirmation statement with a confirmation date after 4th March 2024. Do not use this part to update an email address you've already registered. Use the EM01.

#### Other changes

If you need to make any changes to:

- registered office address
- single alternative inspection address (SAIL) and company records
- officer appointments
- information about people with significant control
- registered email address

You must do this separately before or at the same time as this confirmation statement.

## 1 Company details

Company number 0 7 2 0 1 9 4 8

Company name in full LATE NIGHT DINING AT 5 HERTFORD STREET LIMITED

#### → Filling in this form

Please complete in typescript or in bold black capitals.

## 2 Confirmation date

Please give the confirmation statement date. You must deliver this form within 14 days of this date. Please check your company records for the date of your confirmation period.

Confirmation date 2 4 0 3 2 0 2 4

#### ① Check when your confirmation statement is due

To check your confirmation statement date:  
[find-and-update.company-information.service.gov.uk/](http://find-and-update.company-information.service.gov.uk/)

You can make a statement at any time during the confirmation period. This will change your next confirmation date.

## 3 Lawful purpose statement

Please tick the box to confirm.

- ☒ The company confirms that the intended future activities of the company are lawful.

### Confirmation statement

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I confirm that all information required to be delivered by the company pursuant to section 853A(1)(a) of the Companies Act 2006 in relation to the confirmation period ending on the confirmation date above either has been delivered or is being delivered with this statement.

Name ①

Enter your printed name. You do not need to include a signature.

This form may be authenticated by:

Director<sup>②</sup>, Secretary, Person authorised<sup>③</sup>, Charity commission receiver and manager, CIC manager, Judicial factor.

**This will appear on the public record.**

If the form is being filed on behalf of a UKS please delete 'director' and insert details of which organ of the UKS the person authenticating has membership

Under either section 270 or 274 of the Companies Act 2006.

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Macfarlanes LLP (BRA/672388)

Address

20 Cursitor Street

Post town

London

County/Region

Postcode

E C 4 A 1 L T

Country

DX

138

London Chancery Lane

Telephone

020 7831 9222



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have checked the company information that we hold.
- ☐ You have ticked the statement of lawful purpose.
- ☐ You have shown any relevant changes made to your information on the additional parts to this form or filed the appropriate form before or at the same time as this confirmation statement.
- ☐ You have completed and enclosed Part 5 (registered email address) if necessary.
- ☐ You have authenticated the form.
- ☐ You have enclosed the correct fee if appropriate.



### How to pay

**You must include a £40 fee with the first confirmation statement you file each year. Further Confirmation Statements made in the same year don't require a fee.**

**Make cheques or postal orders payable to 'Companies House.'**



### Important information

**All information on this form, apart from any registered email address given in Part 5, will appear on the public record.**



### How to send your form

You can upload certain forms to Companies House instead of sending them by post.

If you need to post your form, you must send it to the correct address.

For more information on where to send the form visit:

**[gov.uk/companies-house/offices](http://gov.uk/companies-house/offices)**



### Further information

For further information, please see the guidance notes on the website at [gov.uk/companieshouse](http://gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on our website: [gov.uk/companieshouse](http://gov.uk/companieshouse)**

# CS01- additional information page

## Confirmation statement

### Part 2

### Statement of capital change

Complete this part in full if there has been any change to your share capital or prescribed particulars since the last statement of capital was delivered.

✓ This part must be sent at the same time as your confirmation statement.

✗ Not required for companies without share capital.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

You must complete both sections B1 and B2.


#### B1


#### Share capital


Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

**Continuation pages**  
Use a statement of capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
Pound Sterling (£)	A Ordinary	1	1.00	
Pound Sterling (£)	B Ordinary	100	1.00	
Pound Sterling (£)	C Ordinary	100	1.00	
<b>Totals</b>		201	3.00	

<b>Currency table B</b>				
				
<b>Totals</b>				

<b>Currency table C</b>				
				
<b>Totals</b>				

**Totals (including continuation pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
301	£4	£0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

Complete the table below to show the issued share capital. Complete a separate table for each currency.

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# CS01 - additional information page

## Confirmation statement

**B2**

### Prescribed particulars

Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in **Section B1**.

Class of share	A Ordinary
Prescribed particulars	DIVIDEND RIGHTS - ANY AMOUNTS DISTRIBUTED BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPORTIONED AMONGST THE SHAREHOLDERS IN PROPORTION TO THE NUMBERS OF ORDINARY SHARES (OTHER THAN DEFERRED SHARES) HELD BY THEM. RIGHTS ON A RETURN OF CAPITAL - ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AS TO 98.284483% IN FAVOUR OF HOLDERS OF A ORDINARY SHARES AND HOLDERS OF C ORDINARY SHARES (IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES AND C ORDINARY SHARES HELD BY EACH OF THEM AS IF THEY COMPRISED A SINGLE CLASS) AND 1.715517% IN FAVOUR OF THE HOLDERS OF B ORDINARY SHARES (IN PROPORTION TO THE NUMBER OF B ORDINARY SHARES HELD BY EACH OF THEM) PROVIDED THAT: (I) IN THE EVENT THAT THE AGGREGATE SUBSCRIPTION PRICE PAID FOR B ORDINARY SHARES IS LESS THAN £10,000,000 THE ENTITLEMENT OF THE HOLDERS OF B ORDINARY SHARES SHALL BE REDUCED ON A PROPORTIONATE STRAIGHT LINE BASIS DOWN TO 0% IF THE AGGREGATE SUBSCRIPTION PRICE WAS NIL WITH ANY CORRESPONDING REDUCTION BEING ADDED TO THE ENTITLEMENT OF THE HOLDERS OF A ORDINARY SHARES AND HOLDERS OF C ORDINARY SHARES; AND (II) AFTER THE RETURN OF £700 MILLION OF SUCH SURPLUS ASSETS AND BEFORE ANY ADDITIONAL DISTRIBUTION TO THE HOLDERS OF A ORDINARY SHARES, HOLDERS OF B ORDINARY SHARES AND HOLDERS OF C ORDINARY SHARES EACH HOLDER OF DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE NOMINAL VALUE OF EACH DEFERRED SHARE HELD BY HIM. REDEMPTION - THE A ORDINARY SHARES ARE NON-REDEEMABLE. VOTING RIGHTS - EACH HOLDER OF A ORDINARY SHARES WILL HAVE ONE VOTE ON A SHOW OF HANDS, ONE VOTE PER A ORDINARY SHARE ON A POLL AND ONE VOTE PER A ORDINARY SHARE ON A WRITTEN RESOLUTION.
Class of share	C Ordinary
Prescribed particulars	DIVIDEND RIGHTS - ANY AMOUNTS DISTRIBUTED BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPORTIONED AMONGST THE SHAREHOLDERS IN PROPORTION TO THE NUMBERS OF ORDINARY SHARES (OTHER THAN DEFERRED SHARES) HELD BY THEM. RIGHTS ON A RETURN OF CAPITAL - ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AS TO 98.284483% IN FAVOUR OF HOLDERS OF A ORDINARY SHARES AND HOLDERS OF C ORDINARY SHARES (IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES AND C ORDINARY SHARES HELD BY EACH OF THEM AS IF THEY COMPRISED A SINGLE CLASS) AND 1.715517% IN FAVOUR OF THE HOLDERS OF B ORDINARY SHARES (IN PROPORTION TO THE NUMBER OF B ORDINARY SHARES HELD BY EACH OF THEM) PROVIDED THAT: (I) IN THE EVENT THAT THE AGGREGATE SUBSCRIPTION PRICE PAID FOR B ORDINARY SHARES IS LESS THAN £10,000,000 THE ENTITLEMENT OF THE HOLDERS OF B ORDINARY SHARES SHALL BE REDUCED ON A PROPORTIONATE STRAIGHT LINE BASIS DOWN TO 0% IF THE AGGREGATE SUBSCRIPTION PRICE WAS NIL WITH ANY CORRESPONDING REDUCTION BEING ADDED TO THE ENTITLEMENT OF THE HOLDERS OF A ORDINARY SHARES AND HOLDERS OF C ORDINARY SHARES; AND (II) AFTER THE RETURN OF £700 MILLION OF SUCH SURPLUS ASSETS AND BEFORE ANY ADDITIONAL DISTRIBUTION TO THE HOLDERS OF A ORDINARY SHARES, HOLDERS OF B ORDINARY SHARES AND HOLDERS OF C ORDINARY SHARES EACH HOLDER OF DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE NOMINAL VALUE OF EACH DEFERRED SHARE HELD BY HIM. REDEMPTION - THE C ORDINARY SHARES ARE NON-REDEEMABLE. VOTING RIGHTS - EACH C ORDINARY SHAREHOLDER WILL HAVE ONE VOTE ON A SHOW OF HANDS, ONE VOTE PER C ORDINARY SHARE ON A POLL AND ONE VOTE PER C ORDINARY SHARE ON A WRITTEN RESOLUTION
Class of share	Deferred
Prescribed particulars	VOTING RIGHTS - EACH HOLDER OF ANY DEFERRED SHARES (A "DEFERRED SHAREHOLDER") SHALL HAVE NO VOTING RIGHTS AND SHALL NOT BE ENTITLED TO RECEIVE NOTICE OR ATTEND, ANY GENERAL OR OTHER MEETINGS OF THE COMPANY AND SHALL NOT BE ENTITLED TO RECEIVE COPIES OF ANY RESOLUTIONS PROPOSED AS WRITTEN RESOLUTIONS. DIVIDEND RIGHTS - DEFERRED SHAREHOLDERS SHALL HAVE NO RIGHTS TO RECEIVE SUMS DISTRIBUTED BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR IN RESPECT OF THE DEFERRED SHARES HELD BY SUCH DEFERRED SHAREHOLDERS. RIGHTS ON A RETURN OF CAPITAL - AFTER THE RETURN OF £700 MILLION OF SUCH SURPLUS ASSETS AND BEFORE ANY ADDITIONAL DISTRIBUTION TO THE HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES EACH DEFERRED SHAREHOLDER SHALL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE NOMINAL VALUE OF EACH DEFERRED SHARE HELD BY HIM. REDEMPTION - THE DEFERRED SHARES CAN BE REDEEMED. THERE SHALL BE PAID ON EACH DEFERRED SHARE REDEEMED AN AMOUNT EQUAL TO THE NOMINAL VALUE OF EACH SUCH DEFERRED SHARE.

#### Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a prescribed particulars continuation page if necessary.

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Prescribed particulars

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.	
Class of share	B Ordinary	
Prescribed particulars ①	<p>DIVIDEND RIGHTS - ANY AMOUNTS DISTRIBUTED BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPORTIONED AMONGST THE SHAREHOLDERS IN PROPORTION TO THE NUMBERS OF ORDINARY SHARES (OTHER THAN DEFERRED SHARES) HELD BY THEM. RIGHTS ON A RETURN OF CAPITAL - ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AS TO 98.284483% IN FAVOUR OF HOLDERS OF A ORDINARY SHARES AND HOLDERS OF C ORDINARY SHARES (IN PROPORTION TO THE NUMBER OF B ORDINARY SHARES AND C ORDINARY SHARES HELD BY EACH OF THEM AS IF THEY COMPRISED A SINGLE CLASS) AND 1.715517% IN FAVOUR OF THE HOLDERS OF B ORDINARY SHARES (IN PROPORTION TO THE NUMBER OF B ORDINARY SHARES HELD BY EACH OF THEM) PROVIDED THAT: (I) IN THE EVENT THAT THE AGGREGATE SUBSCRIPTION PRICE PAID FOR B ORDINARY SHARES IS LESS THAN £10,000,000 THE ENTITLEMENT OF THE HOLDERS OF B ORDINARY SHARES SHALL BE REDUCED ON A PROPORTIONATE STRAIGHT LINE BASIS DOWN TO 0% IF THE AGGREGATE SUBSCRIPTION PRICE WAS NIL WITH ANY CORRESPONDING REDUCTION BEING ADDED TO THE ENTITLEMENT OF THE HOLDERS OF A ORDINARY SHARES AND HOLDERS OF C ORDINARY SHARES; AND (II) AFTER THE RETURN OF £700 MILLION OF SUCH SURPLUS ASSETS AND BEFORE ANY ADDITIONAL DISTRIBUTION TO THE HOLDERS OF A ORDINARY SHARES, HOLDERS OF B ORDINARY SHARES AND HOLDERS OF C ORDINARY SHARES EACH HOLDER OF DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE NOMINAL VALUE OF EACH DEFERRED SHARE HELD BY HIM. VOTING RIGHTS - THE B ORDINARY SHAREHOLDERS SHALL HAVE NO VOTING RIGHTS AND SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF, OR ATTEND, ANY GENERAL OR OTHER MEETINGS OF THE COMPANY AND SHALL NOT BE ENTITLED TO RECEIVE COPIES OF ANY RESOLUTIONS PROPOSED AS WRITTEN RESOLUTIONS UNLESS THE BUSINESS OF THE MEETING OR THE PROPOSED WRITTEN RESOLUTION INCLUDES A RESOLUTION VARYING OR ABROGATING ANY OF THE RIGHTS OR RESTRICTIONS ATTACHED TO THE B ORDINARY SHARES IN WHICH CASE THE B ORDINARY SHAREHOLDERS SHALL BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND VOTE ONLY ON, OR TO AGREE ONLY TO, SUCH RESOLUTION AND IN SUCH CIRCUMSTANCES: (I) ON A SHOW OF HANDS EVERY B ORDINARY SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A COMPANY) IS PRESENT BY A REPRESENTATIVE SHALL HAVE ONE VOTE AND EVERY PROXY DULY APPOINTED BY ONE OR MORE B ORDINARY SHAREHOLDERS (OR, WHERE MORE THAN ONE PROXY HAS BEEN DULY APPOINTED BY THE SAME MEMBER, ALL THE PROXIES APPOINTED BY THAT MEMBER TAKEN TOGETHER) SHALL HAVE ONE VOTE; AND (II) ON A POLL EVERY B ORDINARY SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY ONE OR MORE DULY APPOINTED PROXIES OR (BEING A COMPANY) BY A REPRESENTATIVE OR BY ONE OR MORE DULY APPOINTED PROXIES SHALL HAVE ONE VOTE FOR EVERY B ORDINARY SHARE OF WHICH HE IS THE HOLDER; AND (III) ON A WRITTEN RESOLUTION EVERY B ORDINARY SHAREHOLDER SHALL HAVE ONE VOTE FOR EVERY B ORDINARY SHARE OF WHICH HE IS THE HOLDER. REDEMPTION - THE B ORDINARY SHARES ARE NON-REDEEMABLE.</p>	<p>① Prescribed particulars of rights attached to shares.</p> <p>The particulars are:</p> <ol style="list-style-type: none"> <li>particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ol> <p>A separate table must be used for each class of share.</p>