

DON'T
STAPLE

SH19

Statement of capital for reduction supported by
solvency statement or court order



Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.

- ☒ **What this form is for**
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.
- ☒ **What this form is NOT for**
You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.
- For further information, please refer to our guidance at www.gov.uk/companieshouse

1

Company details

Company number	0	7	2	0	1	9	4	8
Company name in full	LATE NIGHT DINING AT 5 HERTFORD STREET LIMITED							

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2

Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
	See continuation sheet.			
Totals				
Currency table B				
Totals				
Total issued share capital table				
You must complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.		Total number of shares	Total aggregate nominal value	Total aggregate amount unpaid ❶
		Show different currencies separately. For example: £100 + €100 + \$10	Show different currencies separately. For example: £100 + €100 + \$10	
Grand total		301	£4	NIL

❶ Total aggregate amount unpaid
Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

SH19

Statement of capital for reduction supported by solvency statement
or court order

Class of share	See continuation sheets
Prescribed particulars ❶	
Class of share	
Prescribed particulars ❶	
Class of share	
Prescribed particulars ❶	

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages
Please use a Statement of capital continuation page if necessary.

4	Signature
	I am signing this form on behalf of the company.
Signature	<div><div>Signature</div><div><div>X</div><div><div>DocuSigned by:</div><div>Chris Vane-Tempest</div><div>69E3533C960B492...</div></div></div><div>X</div></div> <div><div>This form may be signed by:</div><div>Director❷, Secretary, Person authorised❸, CIC manager.</div></div>

❷ **Societas Europaea.**
If this form is being field on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006.

SH19

Statement of capital for reduction supported by solvency statement
or court order**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name KSSS

Company name Macfarlanes LLP

Address 20 Cursitor Street

Post town London

County/Region

Postcode E C 4 A 1 L T

Country United Kingdom

DX

Telephone +44 207 849 2955

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of capital for reduction supported by solvency statement or court order

2

Complete the table below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency.

04/22 Version 5.0

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3 Prescribed particulars of rights attached to shares

Class of share	A Ordinary
Prescribed particulars ①	<p>DIVIDEND RIGHTS - ANY AMOUNTS DISTRIBUTED BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPORTIONED AMONGST THE SHAREHOLDERS IN PROPORTION TO THE NUMBERS OF ORDINARY SHARES (OTHER THAN DEFERRED SHARES) HELD BY THEM. RIGHTS ON A RETURN OF CAPITAL - ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AS TO 98.284483% IN FAVOUR OF HOLDERS OF A ORDINARY SHARES AND HOLDERS OF C ORDINARY SHARES (IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES AND C ORDINARY SHARES HELD BY EACH OF THEM AS IF THEY COMPRISED A SINGLE CLASS) AND 1.715517% IN FAVOUR OF THE HOLDERS OF B ORDINARY SHARES (IN PROPORTION TO THE NUMBER OF B ORDINARY SHARES HELD BY EACH OF THEM) PROVIDED THAT: (I) IN THE EVENT THAT THE AGGREGATE SUBSCRIPTION PRICE PAID FOR B ORDINARY SHARES IS LESS THAN £10,000,000 THE ENTITLEMENT OF THE HOLDERS OF B ORDINARY SHARES SHALL BE REDUCED ON A PROPORTIONATE STRAIGHT LINE BASIS DOWN TO 0% IF THE AGGREGATE SUBSCRIPTION PRICE WAS NIL WITH ANY CORRESPONDING REDUCTION BEING ADDED TO THE ENTITLEMENT OF THE HOLDERS OF A ORDINARY SHARES AND HOLDERS OF C ORDINARY SHARES; AND (II) AFTER THE RETURN OF £700 MILLION OF SUCH SURPLUS ASSETS AND BEFORE ANY ADDITIONAL DISTRIBUTION TO THE HOLDERS OF A ORDINARY SHARES, HOLDERS OF B ORDINARY SHARES AND HOLDERS OF C ORDINARY SHARES EACH HOLDER OF DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE NOMINAL VALUE OF EACH DEFERRED SHARE HELD BY HIM. REDEMPTION - THE A ORDINARY SHARES ARE NON-REDEEMABLE. VOTING RIGHTS - EACH HOLDER OF A ORDINARY SHARES WILL HAVE ONE VOTE ON A SHOW OF HANDS, ONE VOTE PER A ORDINARY SHARE ON A POLL AND ONE VOTE PER A ORDINARY SHARE ON A WRITTEN RESOLUTION.</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

In accordance with
Section 644 & 649 of the
Companies Act 2006.

SH19 - Continuation page
Statement of capital for reduction supported by solvency statement or court
order

3 Prescribed particulars of rights attached to shares

Class of share	B Ordinary
Prescribed particulars 1	<div><p>DIVIDEND RIGHTS - ANY AMOUNTS DISTRIBUTED BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPORTIONED AMONGST THE SHAREHOLDERS IN PROPORTION TO THE NUMBERS OF ORDINARY SHARES (OTHER THAN DEFERRED SHARES) HELD BY THEM. RIGHTS ON A RETURN OF CAPITAL - ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AS TO 98.284483% IN FAVOUR OF HOLDERS OF A ORDINARY SHARES AND HOLDERS OF C ORDINARY SHARES (IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES AND C ORDINARY SHARES HELD BY EACH OF THEM AS IF THEY COMPRISED A SINGLE CLASS) AND 1.715517% IN FAVOUR OF THE HOLDERS OF B ORDINARY SHARES (IN PROPORTION TO THE NUMBER OF B ORDINARY SHARES HELD BY EACH OF THEM) PROVIDED THAT: (I) IN THE EVENT THAT THE AGGREGATE SUBSCRIPTION PRICE PAID FOR B ORDINARY SHARES IS LESS THAN £10,000,000 THE ENTITLEMENT OF THE HOLDERS OF B ORDINARY SHARES SHALL BE REDUCED ON A PROPORTIONATE STRAIGHT LINE BASIS DOWN TO 0% IF THE AGGREGATE SUBSCRIPTION PRICE WAS NIL WITH ANY CORRESPONDING REDUCTION BEING ADDED TO THE ENTITLEMENT OF THE HOLDERS OF A ORDINARY SHARES AND HOLDERS OF C ORDINARY SHARES; AND (II) AFTER THE RETURN OF £700 MILLION OF SUCH SURPLUS ASSETS AND BEFORE ANY ADDITIONAL DISTRIBUTION TO THE HOLDERS OF A ORDINARY SHARES, HOLDERS OF B ORDINARY SHARES AND HOLDERS OF C ORDINARY SHARES EACH HOLDER OF DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE NOMINAL VALUE OF EACH DEFERRED SHARE HELD BY HIM. VOTING RIGHTS - THE B ORDINARY SHAREHOLDERS SHALL HAVE NO VOTING RIGHTS AND SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF, OR ATTEND, ANY GENERAL OR OTHER MEETINGS OF THE COMPANY AND SHALL NOT BE ENTITLED TO RECEIVE COPIES OF ANY RESOLUTIONS PROPOSED AS WRITTEN RESOLUTIONS UNLESS THE BUSINESS OF THE MEETING OR THE PROPOSED WRITTEN RESOLUTION INCLUDES A RESOLUTION VARYING OR ABROGATING ANY OF THE RIGHTS OR RESTRICTIONS ATTACHED TO THE B ORDINARY SHARES IN WHICH CASE THE B ORDINARY SHAREHOLDERS SHALL BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND VOTE ONLY ON, OR TO AGREE ONLY TO, SUCH RESOLUTION AND IN SUCH CIRCUMSTANCES:(I) ON A SHOW OF HANDS EVERY B ORDINARY SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A COMPANY) IS PRESENT BY A REPRESENTATIVE SHALL (cont.)</p></div>
	<div><p>1 Prescribed particulars of rights attached to shares The particulars are:</p><ul style="list-style-type: none">a. particulars of any voting rights, including rights that arise only in certain circumstances;b. particulars of any rights, as respects dividends, to participate in a distribution;c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); andd. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.<p>A separate table must be used for each class of share.</p></div>

In accordance with
Section 644 & 649 of the
Companies Act 2006.

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3

Prescribed particulars of rights attached to shares

Class of share	B Ordinary	
Prescribed particulars 1	<p>...(cont.) HAVE ONE VOTE AND EVERY PROXY DULY APPOINTED BY ONE OR MORE B ORDINARY SHAREHOLDERS (OR, WHERE MORE THAN ONE PROXY HAS BEEN DULY APPOINTED BY THE SAME MEMBER, ALL THE PROXIES APPOINTED BY THAT MEMBER TAKEN TOGETHER) SHALL HAVE ONE VOTE; AND(II) ON A POLL EVERY B ORDINARY SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY ONE OR MORE DULY APPOINTED PROXIES OR (BEING A COMPANY) BY A REPRESENTATIVE OR BY ONE OR MORE DULY APPOINTED PROXIES SHALL HAVE ONE VOTE FOR EVERY B ORDINARY SHARE OF WHICH HE IS THE HOLDER; AND(III) ON A WRITTEN RESOLUTION EVERY B ORDINARY SHAREHOLDER SHALL HAVE ONE VOTE FOR EVERY B ORDINARY SHARE OF WHICH HE IS THE HOLDER. REDEMPTION - THE B ORDINARY SHARES ARE NON-REDEEMABLE.</p>	<div><div>1 Prescribed particulars of rights attached to shares</div><div>The particulars are:</div><div><div>a. particulars of any voting rights, including rights that arise only in certain circumstances;</div><div>b. particulars of any rights, as respects dividends, to participate in a distribution;</div><div>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</div><div>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</div></div><div>A separate table must be used for each class of share.</div></div>

In accordance with
Section 644 & 649 of the
Companies Act 2006.

SH19 - Continuation page
Statement of capital for reduction supported by solvency statement or court
order

3 Prescribed particulars of rights attached to shares

Class of share	C Ordinary	
Prescribed particulars 1	<p>DIVIDEND RIGHTS - ANY AMOUNTS DISTRIBUTED BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPORTIONED AMONGST THE SHAREHOLDERS IN PROPORTION TO THE NUMBERS OF ORDINARY SHARES (OTHER THAN DEFERRED SHARES) HELD BY THEM. RIGHTS ON A RETURN OF CAPITAL - ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AS TO 98.284483% IN FAVOUR OF HOLDERS OF A ORDINARY SHARES AND HOLDERS OF C ORDINARY SHARES (IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES AND C ORDINARY SHARES HELD BY EACH OF THEM AS IF THEY COMPRISED A SINGLE CLASS) AND 1.715517% IN FAVOUR OF THE HOLDERS OF B ORDINARY SHARES (IN PROPORTION TO THE NUMBER OF B ORDINARY SHARES HELD BY EACH OF THEM) PROVIDED THAT: (I) IN THE EVENT THAT THE AGGREGATE SUBSCRIPTION PRICE PAID FOR B ORDINARY SHARES IS LESS THAN £10,000,000 THE ENTITLEMENT OF THE HOLDERS OF B ORDINARY SHARES SHALL BE REDUCED ON A PROPORTIONATE STRAIGHT LINE BASIS DOWN TO 0% IF THE AGGREGATE SUBSCRIPTION PRICE WAS NIL WITH ANY CORRESPONDING REDUCTION BEING ADDED TO THE ENTITLEMENT OF THE HOLDERS OF A ORDINARY SHARES AND HOLDERS OF C ORDINARY SHARES; AND (II) AFTER THE RETURN OF £700 MILLION OF SUCH SURPLUS ASSETS AND BEFORE ANY ADDITIONAL DISTRIBUTION TO THE HOLDERS OF A ORDINARY SHARES, HOLDERS OF B ORDINARY SHARES AND HOLDERS OF C ORDINARY SHARES EACH HOLDER OF DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE NOMINAL VALUE OF EACH DEFERRED SHARE HELD BY HIM. REDEMPTION - THE C ORDINARY SHARES ARE NON-REDEEMABLE. VOTING RIGHTS - EACH C ORDINARY SHAREHOLDER WILL HAVE ONE VOTE ON A SHOW OF HANDS, ONE VOTE PER C ORDINARY SHARE ON A POLL AND ONE VOTE PER C ORDINARY SHARE ON A WRITTEN RESOLUTION</p>	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none">a. particulars of any voting rights, including rights that arise only in certain circumstances;b. particulars of any rights, as respects dividends, to participate in a distribution;c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); andd. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

In accordance with
Section 644 & 649 of the
Companies Act 2006.

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3

Prescribed particulars of rights attached to shares

Class of share	Deferred Shares	
Prescribed particulars 1	<p>VOTING RIGHTS - EACH HOLDER OF ANY DEFERRED SHARES (A “DEFERRED SHAREHOLDER”) SHALL HAVE NO VOTING RIGHTS AND SHALL NOT BE ENTITLED TO RECEIVE NOTICE OR ATTEND, ANY GENERAL OR OTHER MEETINGS OF THE COMPANY AND SHALL NOT BE ENTITLED TO RECEIVE COPIES OF ANY RESOLUTIONS PROPOSED AS WRITTEN RESOLUTIONS. DIVIDEND RIGHTS - DEFERRED SHAREHOLDERS SHALL HAVE NO RIGHTS TO RECEIVE SUMS DISTRIBUTED BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR IN RESPECT OF THE DEFERRED SHARES HELD BY SUCH DEFERRED SHAREHOLDERS. RIGHTS ON A RETURN OF CAPITAL - AFTER THE RETURN OF £700 MILLION OF SUCH SURPLUS ASSETS AND BEFORE ANY ADDITIONAL DISTRIBUTION TO THE HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES EACH DEFERRED SHAREHOLDER SHALL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE NOMINAL VALUE OF EACH DEFERRED SHARE HELD BY HIM. REDEMPTION - THE DEFERRED SHARES CAN BE REDEEMED. THERE SHALL BE PAID ON EACH DEFERRED SHARE REDEEMED AN AMOUNT EQUAL TO THE NOMINAL VALUE OF EACH SUCH DEFERRED SHARE.</p>	<div><div>1 Prescribed particulars of rights attached to shares</div><div>The particulars are:</div><div><div>a. particulars of any voting rights, including rights that arise only in certain circumstances;</div><div>b. particulars of any rights, as respects dividends, to participate in a distribution;</div><div>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</div><div>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</div></div><div>A separate table must be used for each class of share.</div></div>