

Company No 07201948

THE COMPANIES ACT 2006

COMPANY LIMITED BY SHARES

RESOLUTIONS

-of-

LATE NIGHT DINING AT 5 HERTFORD STREET PLC

In accordance with Part 13 Ch 2 Companies Act 2006, the following resolutions were passed as written resolutions on 8 December 2011

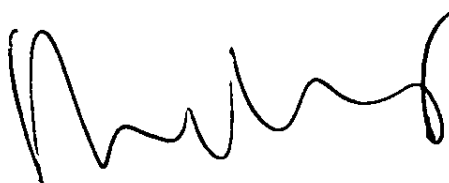
ORDINARY RESOLUTION

- 1 That the directors be generally and unconditionally authorised pursuant to s 551 of the Act to exercise all the powers of the Company to allot shares in the Company and to grant rights to subscribe for, or to convert any security into, shares in the Company ("**Relevant Securities**"), up to an aggregate nominal amount of £100,000 for a period expiring (unless previously revoked, varied or renewed) on the fifth anniversary of the date on which this resolution is passed, but the Company may, before such expiry, make an offer or agreement which would or might require Relevant Securities to be allotted after this authority expires and the directors may allot Relevant Securities in pursuance of such offer or agreement as if this authority had not expired

This authority is in substitution for all previous unutilised authorities given to the directors pursuant to s 551 of the Act, save to the extent that those authorities are exercisable pursuant to s 551(7) of the Act by reason of any offer or agreement made prior to the date of this resolution which would or might require shares to be allotted or rights to be granted on or after that date

SPECIAL RESOLUTION

- 2 That, subject to the passing of resolution 1, the directors be generally empowered pursuant to s 570 of the Act to allot equity securities (within the meaning of s 560 of the Act) pursuant to the authority conferred by resolution 1 as if s 561 of the Act did not apply to such allotment



Director

FRIDAY



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23/12/2011

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