

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☒ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip
on formation of the company or
for an allotment of a new class of
shares by an unlimited company

FRIDAY



A20

COMPANIES HOUSE

1 Company details

Company number 0 7 1 9 5 8 8 1

Company name in full Unit Economics Limited

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 0 1 m 0 4 y 2 y 0 y 1 y 0

To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
B Ordinary	Sterling	1,999,900	0 01	19,999 00	0 00
A Ordinary	Sterling	40,816	0 01	408 16	0 00
C Ordinary	Sterling	20,000	0 01	200 00	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

B Ordinary

Prescribed particulars

1

See continuation page 1

Class of share

A Ordinary

Prescribed particulars

1

See continuation page 2

Class of share

C Ordinary

Prescribed particulars

1

See continuation page 3

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

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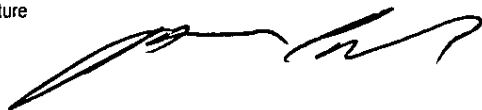
Signature

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by
 Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver,
 Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Stuart Forbes**

Company name **SJ Berwin LLP**

Address

Post town

County/Region

Postcode

E C 4 R 1 B E

Country

DX **DX 255 LONDON/CHANCERY LANE**

Telephone **+44 (0)20 7111 2222**



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Ordinary	
Prescribed particulars	<p>The Company may distribute all or any part of the balance of the profits in respect of any financial year amongst the A Ordinary shareholders and B Ordinary shareholders equally as if the A Ordinary shares and B Ordinary shares constitute one class of shares</p> <p>On winding up and distribution, the capital will be applied</p> <p>(a) (on an Exit), amongst the holders of A, B and C Ordinary shares equally in proportion to the number of shares held,</p> <p>(b) (other than on an Exit) (as defined in the Company's Articles), to the A and B Ordinary shares in proportion to the number of shares held. The holders of C shares will not be repaid until after the holders of B Ordinary shares and A Ordinary shares have been repaid their capital in full and have received an additional amount of £10,000,000 per B Ordinary share and A Ordinary share</p> <p>The A Ordinary shares will not carry the right to receive notice or attend or vote at any general meeting of the Company, nor to receive a copy of or agree to a proposed written resolution</p> <p>The Company cannot issue new shares unless it has first offered the new shares to the holders of A and B Ordinary shares</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B Ordinary	
Prescribed particulars	<p>The Company may distribute all or any part of the balance of the profits in respect of any financial year amongst the A Ordinary shareholders and B Ordinary shareholders equally as if the A Ordinary shares and B Ordinary shares constitute one class of shares</p> <p>On winding up and distribution, the capital will be applied</p> <p>(a) (on an Exit) amongst the holders of A, B and C Ordinary shares equally in proportion to the number of shares held,</p> <p>(b) (other than on an Exit) (as defined in the Company's Articles), to the A and B Ordinary shares in proportion to the number of shares held. The holders of C shares will not be repaid until after the holders of B Ordinary shares and A Ordinary shares have been repaid their capital in full and have received an additional amount of £10,000,000 per B Ordinary share and A Ordinary share</p> <p>Each B Ordinary share will entitle its holder to receive notice of, attend and vote at any general meeting of the Company, and to receive copies of and agree to a proposed written resolution</p> <p>The Company cannot issue new shares unless it has first offered the new shares to the holders of A and B Ordinary shares</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	C Ordinary	
Prescribed particulars	<p>Not entitled to receive dividend</p> <p>On winding up and distribution, the capital will be applied</p> <p>(a) (on an Exit), amongst the holders of A, B and C Ordinary shares equally in proportion to the number of shares held,</p> <p>(b) (other than on an Exit) (as defined in the Company's Articles), to the holders of A and B Ordinary shares in proportion to the number of shares held and the holders of C shares will not be repaid until after the holders of B Ordinary shares and A Ordinary shares have been repaid their capital in full and have received an additional amount of £10,000,000 per B Ordinary share and A Ordinary share</p> <p>The C Ordinary shares will not carry the right to receive notice of or attend or vote at any general meeting of the Company, nor to receive a copy of or agree to a proposed written resolution until the C Ordinary Shareholders be repaid</p> <p>The Company cannot issue new shares unless it has first offered the new shares to the holders of A and B Ordinary shares</p>	