

SATURDAY



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30/04/2011

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MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name Lloyds TSB Bank plc (the "Bank")

Address 6th Floor, 6/7 Park Row

Leeds

Postcode L S 1 1 N X

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

The Chargor together with each of the Companies charged with full title guarantee its Credit Balances to the Bank to secure repayment of the Secured Obligations

Definitions

"Accounts" means all of the accounts of the Companies with the Bank at the date of the Deed of Admission and in the future whether such accounts are in the sole name of any of the Companies or in the joint names of two or more of the Companies and includes accounts in the Bank's name with any designation which includes the name(s) of any one or more of the Companies and "Account" means any one of the Accounts

"Companies" means all of the following companies

- Barratts Priceless Limited (Company Number 06715847)
- One Year Limited (Company Number 06772345)
- Priceless Shoes Properties Limited (Company Number 06873749)
- Priceless Shoes Limited (Company Number 06873783)
- Barratts Shoes Limited (Company Number 06873804)
- Barratts Shoes Properties Limited (Company Number 06873842)
- Barratts Shoes Properties 2 Limited (Company Number 06893185)
- Barratts Shoes Properties 3 Limited (Company Number 06897769)

PLEASE SEE CONTINUATION SHEET

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Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount Nil

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X Squire, Sanders & Dempsey (UK) LLP X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Linda Moss

Company name Squire, Sanders & Dempsey
(UK) LLP

Address 2 Park Lane

Post town Leeds

County/Region West Yorkshire

Postcode L S 3 1 E S

Country England

DX

Telephone 0113 284 7180



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Particulars of a mortgage or charge

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Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

- 2 Interest on all such monies and liabilities to the date of payment at such rate or rates as may from time to time be agreed between the Bank and the Companies or, in the absence of such agreement, at the rate, in the case of any amount denominated in Sterling, of two percentage points per annum above the Bank's base rate being in force at that time (or its equivalent or substitute rate), and
- 3 Commission and other banking charges and legal, administrative and other costs, charges and expenses (on a full and unqualified indemnity basis) incurred by the Bank in enforcing or endeavouring to enforce payment of such money and liabilities whether by any Company or others and in relation to the preparation and enforcement of any security held by or offered to the Bank for such liabilities together with interest computed as provided above at point 2 on each such sum from the date that the same was incurred or fell due

(together the "Secured Obligations")

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<ul style="list-style-type: none"> • Barratts Shoes Properties 4 Limited (Company Number 06897775) • Barratts Shoes Properties 5 Limited (Company Number 06897781) • Priceless Shoes Properties 2 Limited (Company Number 06893213) • Priceless Shoes Properties 3 Limited (Company Number 06897547) • Priceless Shoes Properties 4 Limited (Company Number 06897566) • Priceless Shoes Properties 5 Limited (Company Number 06897764) • Barratts Shoes (Jersey) Limited (Company Number 07026053) • Priceless Shoes Properties 6 Limited (Company Number 07176539) • Two Years Limited (Company Number 06808747) <p>(each a "Company")</p> <p>"Credit Balance" means any sum standing to the credit of an Account whether in Sterling or any other currency or currency unit and the debt from time to time owing by the Bank represented by that sum and "Credit Balances" means all of them</p> <p>"Sterling" means the legal currency for the time being in the United Kingdom</p>	



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 7193687
CHARGE NO. 4**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEED OF ADMISSION DATED 27
APRIL 2011 AND CREATED BY BARRATTS SHOES PROPERTIES
6 LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY AND/OR ALL OR ANY OF THE
COMPANIES NAMED THEREIN TO LLOYDS TSB BANK PLC ON
ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
30 APRIL 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5 MAY 2011

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Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES