

**Return of Allotment of Shares**Company Name: **LOVECRAFTS GROUP LIMITED**Company Number: **07193527**Received for filing in Electronic Format on the: **25/11/2019**

X8IZN4OH

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>07/11/2019</b>	<b>07/11/2019</b>

<b>Class of Shares:</b>	<b>ORD GBP</b>	Number allotted	<b>13424</b>
	<b>0.01</b>	Nominal value of each share	<b>0.01</b>
Currency:	<b>GBP</b>	Amount paid:	<b>2.58</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	<b>Number allotted</b>	<b>101420</b>
	<b>SHARES</b>	<b>Aggregate nominal value:</b>	<b>1014.2</b>
	<b>OF</b>		
	<b>GBP0.01</b>		

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. THEY HAVE PREFERENCE OVER ORDINARY SHARES ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING-UP) TO THE AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR THE A SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS, LESS ANY AMOUNTS PREVIOUSLY PAID ON THE A SHARES, SUCH PAYMENT TO BE SHARED IN PROPORTION TO THE NUMBER OF A SHARES HELD. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>B</b>	<b>Number allotted</b>	<b>114433</b>
	<b>SHARES</b>	<b>Aggregate nominal value:</b>	<b>1144.33</b>
	<b>OF</b>		
	<b>GBP0.01</b>		

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. THEY HAVE PREFERENCE OVER ORDINARY SHARES ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING-UP) TO THE AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR THE B SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS, LESS ANY AMOUNTS PREVIOUSLY PAID ON THE B SHARES, SUCH PAYMENT TO BE SHARED IN PROPORTION TO THE NUMBER OF B SHARES HELD. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>C</b>	<b>Number allotted</b>	<b>137317</b>
	<b>SHARES</b>	<b>Aggregate nominal value:</b>	<b>1373.17</b>

OF  
GBP0.01

Currency: GBP

Prescribed particulars

"THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. THEY HAVE PREFERENCE OVER ORDINARY SHARES, A SHARES AND B SHARES ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING-UP) (I) IN THE PERIOD UP TO 30 JUNE 2019, OF GBP218.47 PER C SHARE (SUBJECT TO ADJUSTMENT) AD (II) ON OR AFTER 30 JUNE 2019, OF AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR THE C SHARES, IN EACH CASE PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS, LESS ANY AMOUNTS PREVIOUSLY PAID ON THE C SHARES, SUCH PAYMENT TO BE SHARED IN PROPORTION TO THE NUMBER OF C SHARES HELD. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION."

Class of Shares:	ORD	Number allotted	245381
	GBP	Aggregate nominal value:	2453.81
	0.01		

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. THE SHARES ARE SUBJECT TO THE BALANCE OF ANY NET PROCEEDS OF A CAPITAL DISTRIBUTION (INCLUDING ON WINDING-UP) SUBSEQUENT TO THE PREFERENCE DISTRIBUTION TO HOLDERS OF THE A SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>598551</b>
		Total aggregate nominal value:	<b>5985.51</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.