

In accordance with
Section 637 of the
Companies Act 2006.

SH10

Notice of particulars of variation of rights attached to shares


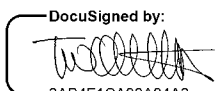


Companies House

☒ **What this form is for**
You may use this form to give notice
of particulars of variation of rights
attached to shares.

☒ **What this form is NOT for**
You cannot use this form to give
notice of particulars of variation
of class rights of members of a
company without share capital. To
do this, please use form SH12.

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1	Company details	
Company number	0 7 1 9 2 9 8 3	→ Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *
Company name in full	COOLABI GROUP LIMITED	
2	Date of variation of rights	
Date of variation of rights	2 7 0 3 2 0 2 4	
3	Details of variation of rights	
Variation	Please give details of the variation of rights attached to shares. 497,794 Management Ordinary A Shares of £0.1095 each were re-designated as 497,794 Ordinary A Shares of £0.1095 each with the rights set out in the articles of association of the Company being (i) voting; (ii) right to dividend; (iii) right to return on capital; and (iv) not redeemable. 3 Deferred Shares of £0.1095 each were re-designated as 3 Ordinary A Shares of £0.1095 each with the rights set out in the articles of association of the Company being (i) voting; (ii) right to dividend; (iii) right to return on capital; and (iv) not redeemable. 10,641,051 Preference Shares of £0.0013 each were re-designated as 10,641,051 Ordinary B Shares of (please see continuation page)	Continuation pages Please use a continuation page if you need to enter more details.
4	Signature	
Signature	I am signing this form on behalf of the company. Signature  DocuSigned by:  3AB4F1CA90A94A3...	① Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership. ② Person authorised Under either Section 270 or 274 of the Companies Act 2006.
	This form may be signed by: Director ①, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager.	


In accordance with
Section 637 of the
Companies Act 2006.

SH10 – continuation page
Notice of particulars of variation of rights attached to shares

3 Details of variation of rights		
	Please give details of the variation of rights attached to shares.	
Variation	<p>£0.0013 each with the rights set out in the articles of association of the Company being (i) voting; (ii) right to dividend; (iii) right to return on capital; and (iv) not redeemable.</p> <p>8,923,794 Investor Ordinary Shares of £0.0013 each were re-designated as 8,923,794 Ordinary B shares of £0.0013 each with the rights set out in the articles of association of the Company being (i) voting; (ii) right to dividend; (iii) right to return on capital; and (iv) not redeemable.</p>	

SH10

Notice of particulars of variation of rights attached to shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Shaun Piesley

Company name

Marriott Harrison

Address

80 Cheapside

Post town

London

County/Region


Postcode

E C 2 V 6 E E

Country

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

☐

The company name and number match the information held on the public Register.

☐

You have entered the date of variation of rights in section 2.

☐

You have provided details of the variation of rights in section 3.

☐

You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

This form has been provided free of charge by Companies House.

CHFP000
05/12 Version 5.0