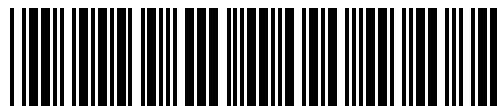


**Return of Allotment of Shares**Company Name: **Kaezen Limited**Company Number: **07151632**Received for filing in Electronic Format on the: **15/11/2022**

XBGUREPF

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/10/2022	31/10/2022

Class of Shares:	B ORDINARY	Number allotted	123324
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	3
		Amount unpaid:	0

Non-cash consideration

**THE EARLY CONVERSION INTO EQUITY OF VARIOUS 2019 CONVERTIBLE LOAN NOTES
MADE TO THE COMPANY AND THE EARLY CONVERSION INTO EQUITY OF THE 2021
INTEREST LENDERS CONVERTIBLE LOANS MADE TO THE COMPANY**

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	517640
	ORDINARY	Aggregate nominal value:	5176.4
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	1390758
	ORDINARY	Aggregate nominal value:	13907.58
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1908398
		Total aggregate nominal value:	19083.98
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.