

In accordance with
Section 637 of the
Companies Act 2006.

SH10

Notice of particulars of variation of rights
attached to shares



Companies House

☒ **What this form is for**
You may use this form to give notice
of particulars of variation of rights
attached to shares.

☒ **What this form is NOT for**
You cannot use this form to give
notice of particulars of variation
of class rights of members of a
company without share capital. To
do this, please use form SH12.

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1 Company details

Company number 0 7 1 3 2 0 8 3

Company name in full LYST LTD

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of variation of rights

Date of variation of rights 2 0 1 0 2 2 1

3 Details of variation of rights

Variation Please give details of the variation of rights attached to shares.

395,027 Ordinary Shares of £0.00001 are re-designated as 395,027 Series E Shares of £0.00001.

6,902 Growth Shares of £0.00001 are re-designated as 6,902 Series E Shares of £0.00001.

New rights attached to the Series E Shares are detailed in the continuation sheet.

Continuation pages
Please use a continuation page if
you need to enter more details.

4 Signature

Signature I am signing this form on behalf of the company.

☒ Signature ☒

DocuSigned by:
Emma McFerran
6FBE48F75AA7415...

This form may be signed by:
Director ❶, Secretary, Person authorised ❷, Administrator, Administrative receiver,
Receiver, Receiver manager, Charity commission receiver and manager, CIC
manager.

❶ Societas Europaea
If the form is being filed on behalf
of a Societas Europaea (SE), please
delete 'director' and insert details
of which organ of the SE the person
signing has membership.

❷ Person authorised
Under either Section 270 or 274 of
the Companies Act 2006.

SH10 – continuation page
Notice of particulars of variation of rights attached to shares**3****Details of variation of rights**

	Please give details of the variation of rights attached to shares.	
Variation	(A) The Series E Shares shall confer on each holder of Series E Shares the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company. (B) Every dividend shall be distributed to the appropriate Shareholders pro rata according to the numbers of Shares held by them respectively. (C) On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company remaining after payment of its liabilities shall be applied (to the extent that the Company is lawfully permitted to do so) in the following order: (1) first, in paying to each of the Series E Shareholders, an amount per Series E Share held equal to the Preference Amount, (2) second, in paying to each of the Series D Shareholders, an amount per Series D Share held equal to the Preference Amount, (3) third, in paying to each of the Series C Shareholders, an amount per Series C Share held equal to the Preference Amount, (4) fourth, in paying to each of the Series B Shareholders, an amount per Series B Share held equal to the Preference Amount, (5) fifth, in paying to each of the Series A Shareholders, an amount per Series A Share held equal to the Preference Amount, (6) sixth in paying to each of the Series S Shareholders, an amount per Series S Share held equal to the Preference Amount, (7) seventh, in paying to each of the Series Q Shareholders, an amount per Series Q Share held equal to the Preference Amount, and (8) the balance of the surplus assets (if any) shall be distributed among the holders of the Ordinary Shares and the Growth Shares pro rata (as if the Ordinary Shares and the Growth Shares constituted one and the same class). (D) The Series E Shares are non-redeemable.	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name IASB

Company name CMS CAMERON MCKENNA

NABARRO OLSWANG LLP

Address 78 CANNON STREET

Post town LONDON

County/Region

Postcode

E C 4 N 6 A F

Country

UK

DX

Telephone

+44 20 7524 6432

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk