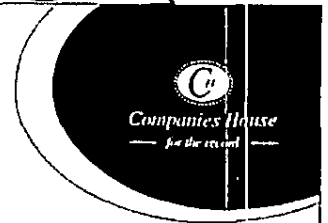


MG01

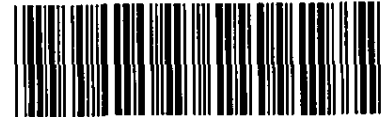
Particulars of a mortgage or charge

003035 @ 12



A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

THURSDAY



A21

AQEPGILM
25/03/2010
COMPANIES HOUSE

2

☒ What this form is for
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ What this form is NOT for
You cannot use this form to
register particulars of a charge for a
company. To do this, please
use form MG01s

1 Company details

Company number 07124638

Company name in full CXO LIMITED

for a legal use

Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation 22 03 2010

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Debenture (All Assets)

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All monetary and all obligations and liabilities whether actual or
contingent now or hereafter due owing or incurred by the Company to
or in favour of ultimate Finance Limited, present or future, actual or
contingent, liquidated or unliquidated, whether arising in or by
contract, tort, restitution, assignment or breach of statutory duty and
whether arising under the Factoring Agreement between ultimate
Finance Limited and the Company or otherwise including (without
prejudice to that generality) any such liability of the Company by
virtue of any assignment to ultimate Finance Limited of any
indebtedness incurred or to be incurred by the Company for any
supply of any goods or services to or any hiring by the Company

Continuation page

Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5**Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name

ultimate Finance Limited

Address

Bradley Pavilions, Pear Tree Road, Bradley Stoke, Bristol

Postcode

B S 3 2 0 B Q

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details

6**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more detail.

Short particulars

1 By way of first fixed charge

a) the freehold and leasehold property of the Company both present and future and all trade fixtures and fittings and all plant and machinery from time to time in or on any such land or buildings,

b) all goodwill and unpaid/and/or uncalled capital of the Company,

c) all stocks shares and securities and documents evidencing title to or the right to possession of any property at any time deposited with ultimate Finance Limited and the property mentioned in such documents,

d) all intellectual property now owned or at any time hereafter to be owned by the Company,

e) any debt (purchased or purported to be purchased by ultimate Finance Limited pursuant to the Factoring Agreement between ultimate Finance Limited and the Company), of which the ownership fails to vest absolutely and effectively in ultimate Finance Limited for any reason, together with the Related Rights pertaining to such Debt and the proceeds of it,

f) all amounts of indebtedness now or at any time hereafter owing or becoming due to the Company on any account whatsoever (together with their proceeds and the Related Rights pertaining thereto),


g) all amounts now or hereafter owing or becoming due to the Company by ultimate Finance Limited including (but not limited to) any amount retained by ultimate Finance Limited under any provision of the Factoring Agreement between ultimate Finance Limited and the Company

2 By way of first floating charge

All undertaking and all the property rights and assets of the Company, whosoever and wheresoever, both present and future, including the Company's stock in trade and its uncalled capital and the proceeds of such property rights and assets other than such of the same as shall for the time being be subject to the fixed charge created by clause 3.1 of the Debenture

MG01

Particulars of a mortgage or charge

<p>7</p> <p>Commission allowance or discount</p>	<p>Particulars as to commission, allowance or discount (if any)</p> <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered</p>	
<p>8</p>	<p>Delivery of instrument</p> <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>	
<p>9</p> <p>Signature</p>	<p>Signature</p> <p>Please sign the form here</p> <p>Signature</p> <p>X  X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>	

MG01

Particulars of a mortgage or charge

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

TANSY TAYLOR

Company name

Address

as section 5

Postcode

Country/Region

Postcode

Country

DX

Telephone

0845 251 3049

**Certificate**

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FJ
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk.

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 7124638
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 22 MARCH
2010 AND CREATED BY CXO LTD FOR SECURING ALL MONIES
DUE OR TO BECOME DUE FROM THE COMPANY TO ULTIMATE
FINANCE LIMITED ON ANY ACCOUNT WHATSOEVER UNDER
THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 25 MARCH 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30 MARCH 2010



Companies House
— for the record —

PO/05



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES