

## Notice of cancellation of shares



Companies House

**X What this form is NOT for**

You cannot use this form to give notice of a cancellation of shares held by a public company under section 663 of the Companies Act 2006. To do this, please use form SH07.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

|                |   |   |   |   |   |   |   |   |
|----------------|---|---|---|---|---|---|---|---|
| Company number | 0 | 7 | 1 | 2 | 3 | 9 | 3 | 4 |
|----------------|---|---|---|---|---|---|---|---|

|                      |                             |
|----------------------|-----------------------------|
| Company name in full | FUNDING CIRCLE HOLDINGS PLC |
|----------------------|-----------------------------|

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

|                      |          |          |          |          |          |          |          |          |
|----------------------|----------|----------|----------|----------|----------|----------|----------|----------|
| Date of cancellation | <u>2</u> | <u>8</u> | <u>0</u> | <u>3</u> | <u>2</u> | <u>0</u> | <u>2</u> | <u>4</u> |
|----------------------|----------|----------|----------|----------|----------|----------|----------|----------|

|   |                  |
|---|------------------|
| 3 | Shares cancelled |
|---|------------------|

[illegible]

## SH06

## Notice of cancellation of shares

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## Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

| Currency                                    | Class of shares               | Number of shares | Aggregate nominal value (£, €, \$, etc)             | Total aggregate amount unpaid, if any (£, €, \$, etc)  |
|---------------------------------------------|-------------------------------|------------------|-----------------------------------------------------|--------------------------------------------------------|
| Complete a separate table for each currency | E.g. Ordinary/Preference etc. |                  | Number of shares issued multiplied by nominal value | Including both the nominal value and any share premium |

**Currency table A**

|               |          |             |            |  |
|---------------|----------|-------------|------------|--|
| GBP           | Ordinary | 359,243,191 | 359,243.19 |  |
|               |          |             |            |  |
|               |          |             |            |  |
| <b>Totals</b> |          | 359,243,191 | 359,243.19 |  |

**Currency table B**

|               |  |  |  |  |
|---------------|--|--|--|--|
|               |  |  |  |  |
|               |  |  |  |  |
|               |  |  |  |  |
| <b>Totals</b> |  |  |  |  |

**Currency table C**

|               |  |  |  |  |
|---------------|--|--|--|--|
|               |  |  |  |  |
|               |  |  |  |  |
|               |  |  |  |  |
| <b>Totals</b> |  |  |  |  |

**Total issued share capital table**

|                                                                                                                                     |                        |                                                                       |                                                                       |
|-------------------------------------------------------------------------------------------------------------------------------------|------------------------|-----------------------------------------------------------------------|-----------------------------------------------------------------------|
| Complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages. | Total number of shares | Total aggregate nominal value                                         | Total aggregate amount unpaid ❶                                       |
|                                                                                                                                     |                        | Show different currencies separately. For example: £100 + €100 + \$10 | Show different currencies separately. For example: £100 + €100 + \$10 |
| <b>Grand total</b>                                                                                                                  | 359,243,191            | 359,243.19                                                            |                                                                       |

**❶ Total aggregate amount unpaid**

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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**Statement of capital (prescribed particulars of rights attached to shares)**

|                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|-----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in <b>Section 4</b> .                                                                                                                                                                                                                                                                                                                                                                                                                      | <p><b>❶ Prescribed particulars of rights attached to shares</b><br/>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> <p><b>Continuation pages</b><br/>Please use a Statement of Capital continuation page if necessary.</p> |
| Class of share              | Ordinary                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Prescribed particulars<br>❶ | VOTING RIGHTS: EVERY SHAREHOLDER WHO IS PRESENT IN PERSON OR BY PROXY SHALL HAVE (I) ONE VOTE ON A VOTE ON A SHOW OF HANDS; AND (II) ONE VOTE PER ORDINARY SHARE HELD ON A POLL. DIVIDEND RIGHTS: THE HOLDERS OF ORDINARY SHARES SHALL BE ENTITLED TO PARTICIPATE IN ANY DIVIDENDS PRO RATA TO THEIR SHAREHOLDING. NO DIVIDEND SHALL EXCEED THE AMOUNT RECOMMENDED BY THE BOARD. LIQUIDATION PREFERENCE: THE ORDINARY SHARES CARRY EQUAL RIGHTS TO PARTICIPATE IN A DISTRIBUTION AND CAPITAL ON A WINDING UP. REDEMPTION RIGHTS: THE ORDINARY SHARES ARE NOT REDEEMABLE. |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Class of share              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Prescribed particulars<br>❶ |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Class of share              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Prescribed particulars<br>❶ |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |

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**Signature**

|           |                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                 |
|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|           | I am signing this form on behalf of the company.                                                                                                                                                                                                                               | <p><b>❷ Societas Europaea</b><br/>If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p><b>❸ Person authorised</b><br/>Under either section 270 or 274 of the Companies Act 2006.</p> |
| Signature | <div style="display: flex; align-items: center;"> <div style="margin-right: 10px;">Signature</div> <div style="text-align: center;">  </div> <div style="margin-left: 10px;">X</div> </div> |                                                                                                                                                                                                                                                                                                                 |
|           | <p>This form may be signed by:</p> <p>Director❷, Secretary, Person authorised❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>                                                                                                           |                                                                                                                                                                                                                                                                                                                 |

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

|               |                             |   |   |   |   |   |   |  |  |  |
|---------------|-----------------------------|---|---|---|---|---|---|--|--|--|
| Contact name  | Tiana Joannou               |   |   |   |   |   |   |  |  |  |
| Company name  | Funding Circle Holdings plc |   |   |   |   |   |   |  |  |  |
| Address       | 71 Queen Victoria Street    |   |   |   |   |   |   |  |  |  |
| Post town     | London                      |   |   |   |   |   |   |  |  |  |
| County/Region | London                      |   |   |   |   |   |   |  |  |  |
| Postcode      | E                           | C | 4 | V | 4 | A | Y |  |  |  |
| Country       |                             |   |   |   |   |   |   |  |  |  |
| DX            |                             |   |   |   |   |   |   |  |  |  |
| Telephone     |                             |   |   |   |   |   |   |  |  |  |

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

## Statement of capital

Complete the table below to show the issued share capital.  
**Complete a separate table for each currency.**

[illegible]

5 Statement of capital (prescribed particulars of rights  
attached to shares) ❶

| Class of share         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Prescribed particulars | <div><p>❶ Prescribed particulars of rights attached to shares</p><p>The particulars are:</p><ul style="list-style-type: none"><li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li><li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li><li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li><li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li></ul><p>A separate table must be used for each class of share.</p></div> |