

**Return of Allotment of Shares**Company Name: **SWANSWAY GROUP LIMITED**Company Number: **07105886**Received for filing in Electronic Format on the: **03/02/2023**

XBWL2T81

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 12/01/2023 | |

| | | | |
|-------------------------|-------------------|-----------------------------|----------------|
| Class of Shares: | REDEEMABLE | Number allotted | 2000000 |
| | PREFERENCE | Nominal value of each share | 1 |
| Currency: | GBP | Amount paid: | 1 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 6614472 |
| | C | Aggregate nominal value: | 330.7236 |

Currency: **GBP**

Prescribed particulars

ALL C SHARES ARE TO RANK PARI PASSU IN ALL RESPECTS WITH THE EXISTING B SHARES IN ISSUE IN THE CAPITAL OF THE COMPANY EXCEPT AS DETAILED ON THE SH10 FILED AT COMPANIES HOUSE ON 15/01/2010 (CONTINUATION SHEET)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 6614472 |
| | D | Aggregate nominal value: | 330.7236 |

Currency: **GBP**

Prescribed particulars

ALL D SHARES ARE TO RANK PARI PASSU IN ALL RESPECTS WITH THE EXISTING B SHARES IN ISSUE IN THE CAPITAL OF THE COMPANY EXCEPT AS DETAILED ON THE SH10 FILED AT COMPANIES HOUSE ON 15/01/2010 (CONTINUATION SHEET)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 6614472 |
| | E | Aggregate nominal value: | 330.7236 |

Currency: **GBP**

Prescribed particulars

ALL E SHARES ARE TO RANK PARI PASSU IN ALL RESPECTS WITH THE EXISTING B SHARES IN ISSUE IN THE CAPITAL OF THE COMPANY EXCEPT AS DETAILED ON THE SH10 FILED AT COMPANIES HOUSE ON 15/01/2010 (CONTINUATION SHEET)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 2204836 |
| | F | Aggregate nominal value: | 110.2418 |

Currency: **GBP**

Prescribed particulars

ALL F SHARES ARE TO RANK PARI PASSU IN ALL RESPECTS WITH THE EXISTING B SHARES IN ISSUE IN THE CAPITAL OF THE COMPANY EXCEPT AS DETAILED ON THE SH10 FILED AT COMPANIES HOUSE ON 15/01/2010 (CONTINUATION SHEET)

| | | | |
|-------------------------|-------------------|-----------------|----------------|
| Class of Shares: | PREFERENCE | Number allotted | 4000000 |
|-------------------------|-------------------|-----------------|----------------|

| | | | |
|-----------|------------|--------------------------|----------------|
| Currency: | GBP | Aggregate nominal value: | 4000000 |
|-----------|------------|--------------------------|----------------|

Prescribed particulars

A) ONE VOTE FOR EACH B SHARE; B) EACH B SHARE ENTITLES THE HOLDER OF IT TO SHARE EQUALLY WITH ALL OTHER HOLDERS OF SHARES IN THE CAPITAL OF THE COMPANY IN ANY LAWFUL DISTRIBUTION MADE BY THE COMPANY; C) THE B SHARES DO NOT CARRY ANY SPECIFIC RIGHTS IN RESPECT OF RIGHTS TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL (INCLUDING ON WINDING UP) SAVE OTHER THAN THOSE RIGHTS WHICH ARISE UNDER THE GENERAL LAW; D)THE B SHARES ARE NOT REDEEMABLE NOR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE HOLDER.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|---------------------|
| Currency: | GBP | Total number of shares: | 26048252 |
| | | Total aggregate nominal value: | 4001102.4126 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.