

**Return of Allotment of Shares**Company Name: **RISE ART LIMITED**Company Number: **07099261**Received for filing in Electronic Format on the: **11/01/2023**

XBV090KY

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>09/12/2022</b>	

**Class of Shares: ORDINARY**Number allotted **77517**Currency: **GBP**Nominal value of each share **0.0001**Amount paid: **0.1353**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>21954042</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>2195.4042</b>

Prescribed particulars

**EACH OF THE ORDINARY SHARES HAVE ATTACHED TO THEM 1) ONE VOTE PER SHARE  
2) A RIGHT TO RECEIVE A DIVIDEND IF DECLARED 3) A RIGHT TO RECEIVE OTHER  
DISTRIBUTIONS INCLUDING NON-CASH DISTRIBUTIONS IF DECLARED, AND 4) NO RIGHT  
OF REDEMPTION**

<b>Class of Shares:</b>	<b>RESTRICTED</b>	Number allotted	<b>1625304</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>162.5304</b>

Prescribed particulars

**EACH OR THE RESTRICTED SHARES HAVE ATTACHED TO THEM 1) NO VOTING RIGHTS  
2) A RIGHT TO RECEIVE A DIVIDEND IF DECLARED 3) A RIGHT TO RECEIVE OTHER  
DISTRIBUTIONS INCLUDING NON-CASH DISTRIBUTIONS IF DECLARED 4) NO PRE-EMPTION  
RIGHTS 5) NO RIGHT OF REDEMPTION**

<b>Class of Shares:</b>	<b>SEED</b>	Number allotted	<b>5920800</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>592.08</b>
	<b>1</b>		

Currency: **GBP**

Prescribed particulars

**EACH OF THE PREFERENCE SHARES HAVE ATTACHED TO THEM 1) ONE VOTE PER SHARE  
2) AN ANNUAL NON-CUMULATIVE PERFERENTIAL DIVIDEND 3) A RIGHT TO CONVERT  
INTO ORDINARY SHARES 4) A PRIORITY PAYMENT ON LIQUIDATION, AND 5) NO RIGHT OF  
REDEMPTION**

<b>Class of Shares:</b>	<b>SEED</b>	Number allotted	<b>2189444</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>218.9444</b>
	<b>2</b>		

Currency: **GBP**

Prescribed particulars

**EACH OF THE PREFERENCE SHARE HAVE ATTACHED TO THE 1) ONE VOTE PER SHARE  
2) ANNUAL NON-CUMULATIVE NON PREFERENCE DIVIDEND 3) A RIGHT TO CONVERT  
INTO ORDINARY SHARES 4) A PRIORITY PAYMENT ON LIQUIDATION, AND 5) NO RIGHT OF  
REDEMPTION**

<b>Class of Shares:</b>	<b>SEED</b>	Number allotted	<b>1313887</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>131.3887</b>
	<b>3</b>		

Currency: **GBP**

Prescribed particulars

**EACH OF THE PREFERENCE SHARE HAVE ATTACHED TO THEM 1) ONE VOTE PER SHARE  
2) AN ANNUAL NON-CUMULATIVE PREFERENTIAL DIVIDEND 3) A RIGHT TO CONVERT  
INTO ORDINARY SHARES 4) A PRIORITY PAYMENT ON LIQUIDATION, AND 5) NO RIGHT OF  
REDEMPTION**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>33003477</b>
		Total aggregate nominal value:	<b>3300.3477</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.