

**Return of Allotment of Shares**Company Name: **Ocado Group Plc**Company Number: **07098618**Received for filing in Electronic Format on the: **13/07/2019**

X89KYJ28

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	04/05/2019	17/06/2019

Class of Shares:	ORDINARY	Number allotted	7069192
Currency:	GBP	Nominal value of each share	0.02
		Amount paid:	0.1378
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	853
Currency:	GBP	Nominal value of each share	0.02
		Amount paid:	1.029
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	20357
Currency:	GBP	Nominal value of each share	0.02
		Amount paid:	1.048
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	8693
Currency:	GBP	Nominal value of each share	0.02
		Amount paid:	1.2
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	1196
Currency:	GBP	Nominal value of each share	0.02
		Amount paid:	1.35
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	8861
Currency:	GBP	Nominal value of each share	0.02
		Amount paid:	1.65
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	3359
Currency:	GBP	Nominal value of each share	0.02
		Amount paid:	2.55
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	7448
Currency:	GBP	Nominal value of each share	0.02
		Amount paid:	2.704
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	312
Currency:	GBP	Nominal value of each share	0.02
		Amount paid:	3.023
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	2874
Currency:	GBP	Nominal value of each share	0.02
		Amount paid:	3.771
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	1988
Currency:	GBP	Nominal value of each share	0.02
		Amount paid:	4.456
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	2067
Currency:	GBP	Nominal value of each share	0.02
		Amount paid:	4.836
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	274257
Currency:	GBP	Nominal value of each share	0.02
		Amount paid:	8.994
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	5506
Currency:	GBP	Nominal value of each share	0.02
		Amount paid:	11.595
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	5134
Currency:	GBP	Nominal value of each share	0.02
		Amount paid:	12.645
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	706819509
Currency:	GBP	Aggregate nominal value:	14136390.18726

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES, EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION, EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY, AND THE SHARES ARE NOT TO BE REDEEMED NOR ARE THEY LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	706819509
		Total aggregate nominal value:	14136390.18726
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.