

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by
shareholders on formation of the company
or for an allotment of a new class of
shares by an unlimited company

THURSDAY



A35 *A44091AW* #60
26/03/2015
COMPANIES HOUSE

1 Company details

Company number 07098618

Company name in full OCADO GROUP PLC

→ **Filing in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 02/03/2015

To Date 07/03/2015

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY SHARES	STERLING	1,921	0.02	£4,898.55	
ORDINARY SHARES	STERLING	1,033	0.02	£1,952.37	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	0 02	0 00	489,518,641	£ 9,790,372 82
ORDINARY	0 53	0 00	94,300	£ 1,886 00
ORDINARY	0 80	0 00	709,134	£ 14,182 68
ORDINARY	0 89	0 00	196,795	£ 3,935 90
Totals			continued	£ continued

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares	621,348,029	
Total aggregate nominal value ③	£12,426,960 58	

① Including both the nominal value and any share premium

② Total number of issued shares in this class

③ E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

SH01 - continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	0 90	0 00	1,646,214	£32,924 28
ORDINARY	0 98	0 00	43,038	£860 76
ORDINARY	1 00	0 00	550,253	£11,005 06
ORDINARY	1 03	0 00	172,072	£3,441 44
ORDINARY	1 11	0 00	79,326	£1,586 52
ORDINARY	1 15	0 00	623,624	£12,472 48
ORDINARY	1 162	0 00	477,736	£9,554 72
ORDINARY	1 20	0 00	507,771	£10,155 42
ORDINARY	1 35	0 00	935,755	£18,715 10
ORDINARY	1 40	0 00	138,089	£2,761 78
ORDINARY	1 50	0 00	474,420	£9,488 40
ORDINARY	1 5793	0 00	70,588	£1,411 76
ORDINARY	1 70	0 00	3,920,211	£78,404 22
ORDINARY	1 80	0 00	119,023,780	£2,380,475 60
ORDINARY	1 65	0 00	520,059	£10,401 18
ORDINARY	2 55	0 00	304,328	£6,086 56
ORDINARY	0 914	0 00	36,094	£721 88
ORDINARY	1 04	0 00	2,385	£47 70
ORDINARY	1 05	0 00	3,816	£76 32
ORDINARY	1 16	0 00	502,849	£10,056 98
ORDINARY	1 89	0 00	64,907	£1,298 14
ORDINARY	2 25	0 00	1,000	£20 00
ORDINARY	3 0121	0 00	464	£9 28
ORDINARY	3 37	0 00	9,405	£188 10
ORDINARY	3 10	0 00	400,258	£8,005 16
Totals			continued	continued

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

- ① Including both the nominal value and any share premium
- ② Total number of issued shares in this class
- ③ E.g. Number of shares issued multiplied by nominal value of each share

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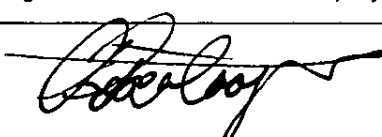
7

Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	ORDINARY SHARES		
Prescribed particulars ①	Each share is entitled to one vote in any circumstances, each share is entitled pari passu to dividend payments or any other distribution, each share is entitled pari passu to participate in a distribution arising from a winding up of the Company, and the shares are not to be redeemed nor are they liable to be redeemed at the option of the Company or the shareholder		
Class of share			
Prescribed particulars ①			
Class of share			
Prescribed particulars ①			

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Signature

I am signing this form on behalf of the company		Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature X  X	
This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **ROBERT COOPER**

Company name **OCADO GROUP PLC**

Address **TITAN COURT**

3 BISHOPS SQUARE

HATFIELD BUSINESS PARK

Post town **HATFIELD**

County/Region **HERTFORDSHIRE**

Postcode

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Country **UNITED KINGDOM**

DX

Telephone **01707 228000**



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk