In accordance with Section 619, 621 & 689 of the Companies Act 2006.

# SH02

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

Companies House

✓ **What this form is for**
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

✗ **What this form is N**
You cannot use this fo
notice of a conversion
into stock.

THURSDAY

*A5YWEQMW*
A26 26/01/2017 #436
COMPANIES HOUSE

## 1 Company details

| | |
|---|---|
| Company number | 0 7 0 9 7 1 5 6 |
| Company name in full | 2 Heads Global Holdings Limited |

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

## 2 Date of resolution

Date of resolution: d 2 d 2 m 1 m 1 y 2 y 0 y 1 y 6

## 3 Consolidation

Please show the amendments to each class of share.

| Class of shares (E.g. Ordinary/Preference etc.) | Previous share structure: Number of issued shares | Previous share structure: Nominal value of each share | New share structure: Number of issued shares | New share structure: Nominal value of each share |
|---|---|---|---|---|
| Ordinary B Shares | 7,464,500,000 | £0.00001 | 74,645 | £1 |
| | | | | |
| | | | | |

## 4 Sub-division

Please show the amendments to each class of share.

| Class of shares (E.g. Ordinary/Preference etc.) | Previous share structure: Number of issued shares | Previous share structure: Nominal value of each share | New share structure: Number of issued shares | New share structure: Nominal value of each share |
|---|---|---|---|---|
| | | | | |
| | | | | |
| | | | | |

## 5 Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

| Class of shares (E.g. Ordinary/Preference etc.) | Number of issued shares | Nominal value of each share |
|---|---|---|
| | | |
| | | |
| | | |

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## 6 Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

**New share structure**

| Value of stock | Class of shares (E.g. Ordinary/Preference etc.) | Number of issued shares | Nominal value of each share |
|---|---|---|---|
| | | | |
| | | | |
| | | | |

## 7 Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency<br>Complete a separate table for each currency | Class of shares<br>E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value (£, €, $, etc)<br>Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, $, etc)<br>Including both the nominal value and any share premium |
|---|---|---|---|---|
| **Currency table A** | | | | |
| Pound Sterling | Ordinary A Shares | 42,500 | £42,500 | |
| Pound Sterling | Ordinary B Shares | 74,645 | £74,645 | |
| | | | | |
| | **Totals** | 117,145 | £117,145 | £0 |
| **Currency table B** | | | | |
| | | | | |
| | | | | |
| | | | | |
| | **Totals** | | | |
| **Currency table C** | | | | |
| | | | | |
| | | | | |
| | | | | |
| | **Totals** | | | |

| | Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
|---|---|---|---|
| **Totals (including continuation pages)** | 117,145 | £117,145 | £0 |

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

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## 8 Statement of capital (prescribed particulars of rights attached to shares) ❶

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 7**.

| | |
|---|---|
| Class of share | Ordinary A Shares |
| Prescribed particulars ❶ | On a show of hands each holder of "A" shares has one vote and on a poll each holder of "A" shares has one vote per "A" share held. Dividends may be paid to the holders of all classes of shares, in each case at the same or differing rates, as determined by ordinary resolution or resolution of the directors. Each share ranks equally for any distribution made on a winding up. The "A" shares are not redeemable. |
| Class of share | Ordinary B Shares |
| Prescribed particulars ❶ | On a show of hands each holder of "B" shares has one vote and on a poll each holder of "B" shares has one vote per "B" share held. Dividends may be paid to the holders of all classes of shares, in each case at the same or differing rates, as determined by ordinary resolution or resolution of the directors. Each share ranks equally for any distribution made on a winding up. The "B" shares are not redeemable. |
| Class of share | |
| Prescribed particulars ❶ | |

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

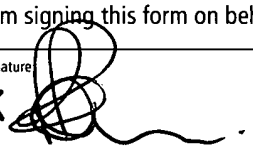
A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

## 9 Signature

I am signing this form on behalf of the company.

Signature

X  X

This form may be signed by:
Director ❷, Secretary, Person authorised ❸, Administrator , Administrative Receiver, Receiver, Receiver manager, CIC manager.

❷ **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006.

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## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Choice Accountants Limited

Address Indigo House

Mulberry Business Park

Fishponds Road

Post town Wokingham

County/Region Berkshire

Postcode R G 4 1 2 G Y

Country UK

DX

Telephone 0118 402 8950

## Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.

## Important information

**Please note that all information on this form will appear on the public record.**

## Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**For companies registered in Scotland:**
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

## Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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# SH02 - continuation page

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## 7 Statement of capital

Complete the table below to show the issued share capital.
**Complete a separate table for each currency.**

| **Currency**<br>Complete a separate table for each currency | **Class of shares**<br>E.g. Ordinary/Preference etc. | **Number of shares** | **Aggregate nominal value** (£, €, $, etc)<br>Number of shares issued multiplied by nominal value | **Total aggregate amount unpaid, if any** (£, €, $, etc)<br>Including both the nominal value and any share premium |
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| | **Totals** | | | |

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## 8 'Statement of capital (prescribed particulars of rights attached to shares) ❶

| | |
|---|---|
| Class of share | |
| Prescribed particulars | |

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.