



Companies House

— for the record —

SH01 (ef)

Return of Allotment of Shares



XJIHOZUW

Company Name: ALLIANCEBERNSTEIN PREFERRED LIMITED

Company Number: 07095725

Received for filing in Electronic Format on the: 06/12/2011

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
15/11/2011

To
15/11/2011

Class of shares	ORDINARY	<i>Number allotted</i>	2814900
		<i>Nominal value of each share</i>	1
<i>Currency</i>	GBP	<i>Amount paid</i>	1
		<i>Amount unpaid</i>	0

*Non-cash
consideration* SHARE FOR SHARE EXCHANGE. THE CONSIDERATION WAS 33,000 ORDINARY
SHARES OF €100 EACH IN ALLIANCEBERNSTEIN (LUXEMBOURG) S.A.R.L.

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	12466895
		<i>Aggregate nominal value</i>	12466895
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EACH SHARE CARRIES THE RIGHT TO ONE VOTE ON A POLL. THE RIGHT TO VOTE IS DETERMINED BY REFERENCE TO THE REGISTER OF MEMBERS AT A TIME SPECIFIED IN THE NOTICE OF MEETING, BEING NOT MORE THAN 48 HOURS (DISREGARDING NON-WORKING DAYS) BEFORE THE GENERAL MEETING IN QUESTION. ALL DIVIDENDS SHALL BE DECLARED AND PAID ACCORDING TO THE AMOUNTS PAID UP ON THE SHARES ON THE SHARES. THE SHARES DO NOT CARRY ANY RIGHTS AS RESPECTS CAPITAL TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING-UP) OTHER THAN THOSE THAT EXIST AS A MATTER OF LAW. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	12466895
		<i>Total aggregate nominal value</i>	12466895

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.